



KAISER PERMANENTE®

DOCUMENT NUMBER:
DOCUMENT TITLE:
DOCUMENT NOTES:

LOCATION:	VERSION:
DOC TYPE:	STATUS:

EFFECTIVE DATE:	NEXT REVIEW DATE:
RELEASE DATE:	EXPIRATION DATE:

AUTHOR:	PREVIOUS NUMBER:
OWNER:	CHANGE NUMBER:

Turning Autoverification On and Off in Cerner PathNet

Purpose

This procedure provides instructions for turning autoverification on and off in Cerner PathNet.

- Autoverification can be turned on or off manually for selected assays on a service resource from Pending Inquiry, Accession Result Entry, Batch Result Entry, and Multiple Accession Result Verification.
 - If a problem is encountered with the instrument and the Clinical Laboratory Scientist needs to turn off autoverification, they can quickly do so with the menu options.
 - When the instrument problem is resolved they can turn autoverification back on with the same menu option.
 - For a specific patient sample, autoverification can be turned off at the accession number level at Specimen Log-in. This will prohibit autoverification of any test on that accession number.
-

Scope

The instructions for turning autoverification on and off in Cerner PathNet are intended for Clinical Laboratory Scientists.

Policy



- To meet regulatory requirements there must be a procedure for rapid suspension of autoverification, in the event of a problem with a test method (e.g., unacceptable QC result or QC not run within required time interval), analytic instrument, or the autoverification program.
 - The local laboratory director should ensure that back-up procedures (manual review and reporting) are available to the laboratory staff.
-

Continued on next page

Turning Autoverification On and Off in Cerner PathNet, Continued

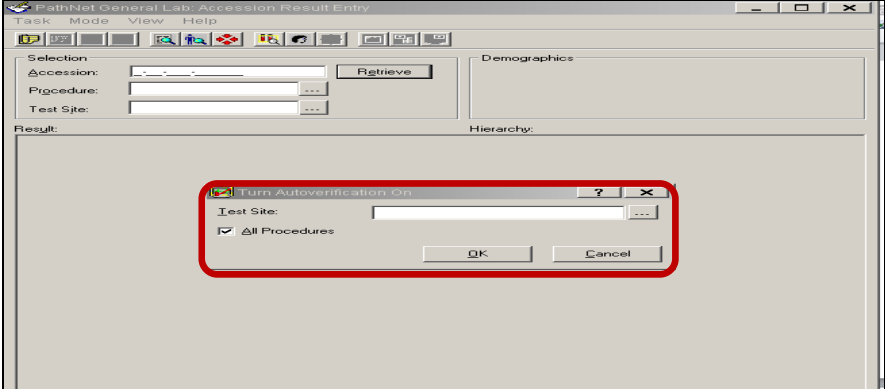
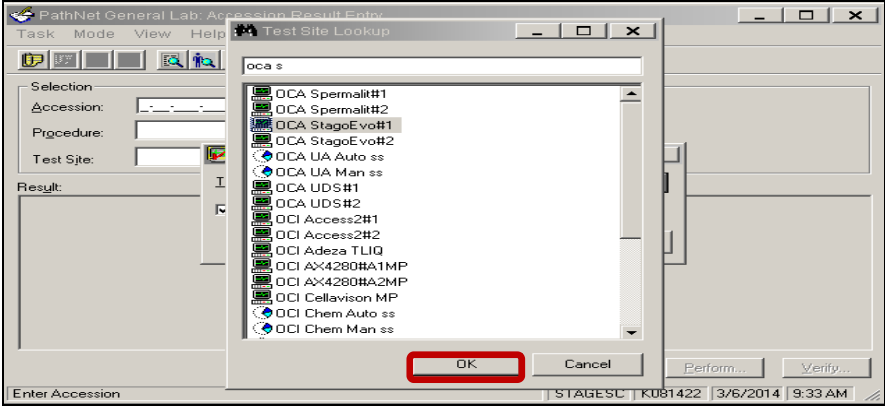
**Procedure for
 Turning on
 Autoverification
 by Assay**

Follow these steps to turn autoverification on by assay on a service resource. This will be executed after acceptable quality control has been performed and evaluated for analytes that have been validated for autoverification.

Step	Action	Icon
1	Select Accession Result Entry icon from the tool bar.	
2	Under the Task drop down menu select Turn on Autoverification . 	

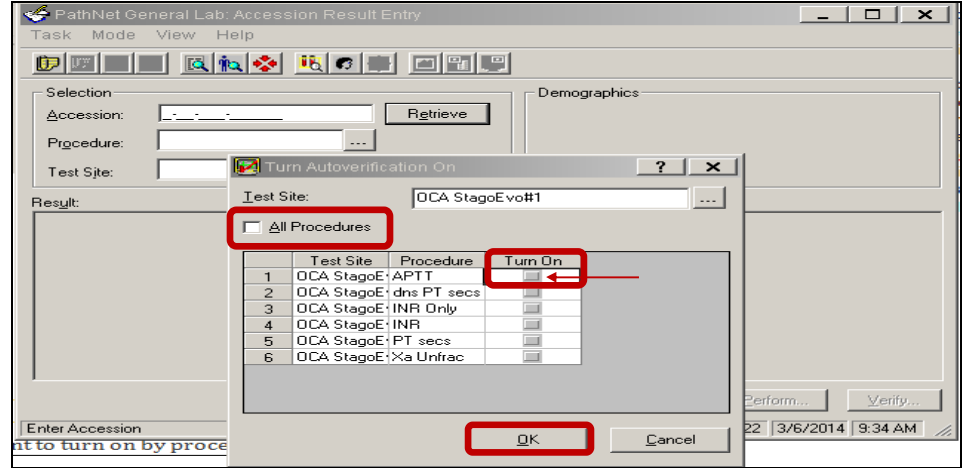
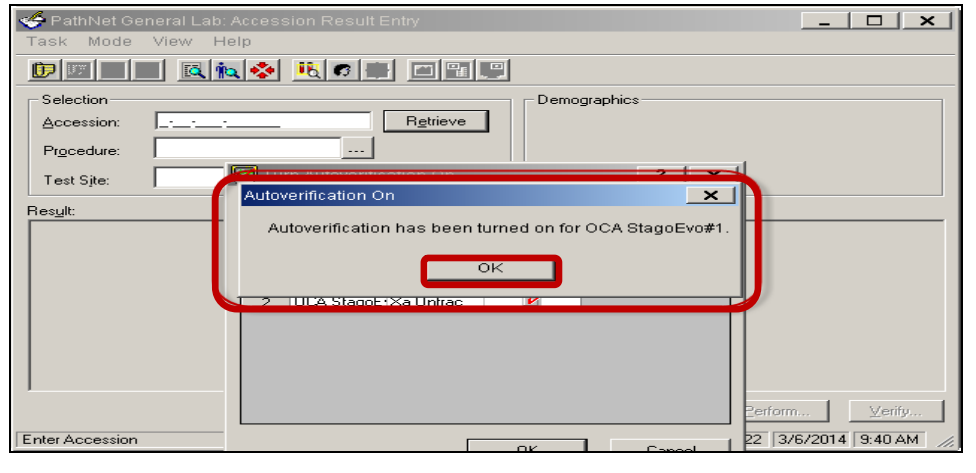
Continued on next page

Turning Autoverification On and Off in Cerner PathNet, Continued

Step	Action
3	<p data-bbox="511 411 1307 443">A pop up box appears to select the service resource to turn on.</p> <ul data-bbox="511 485 1258 516" style="list-style-type: none"><li data-bbox="511 485 1258 516">• Type in the name of the service resource when known.  <ul data-bbox="511 989 1356 1062" style="list-style-type: none"><li data-bbox="511 989 1356 1020">• If not known, then click on the ellipsis and select from the list.<li data-bbox="511 1024 738 1056">• Click on OK. 

Continued on next page

Turning Autoverification On and Off in Cerner PathNet, Continued


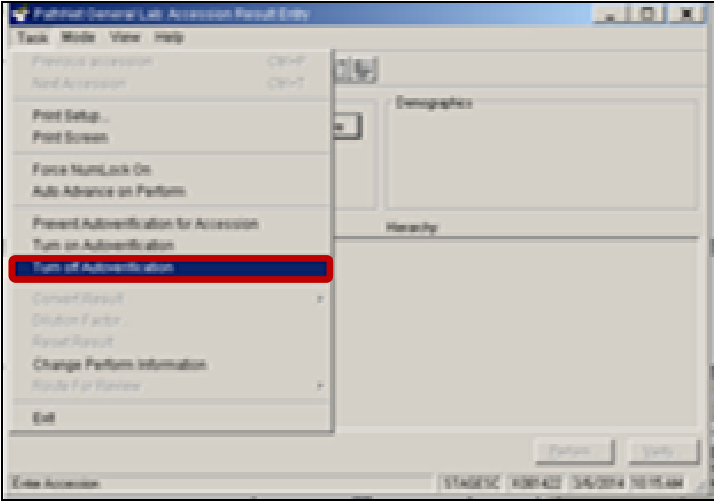
Step	Action																					
4	<p>Uncheck the All Procedures box to bring up the list of procedures that are eligible for autoverification.</p> <ul style="list-style-type: none">• Click on the box in the Turn On column to activate.• Click on OK when finished.																					
 <p>The screenshot shows the 'Turn Autoverification On' dialog box in the PathNet software. The 'All Procedures' checkbox is unchecked. A table lists procedures with 'Turn On' checkboxes. The 'Turn On' checkbox for the first procedure is checked. The 'OK' button is highlighted.</p> <table border="1" data-bbox="743 835 1079 997"><thead><tr><th>Test Site</th><th>Procedure</th><th>Turn On</th></tr></thead><tbody><tr><td>1 OCA StagoE: APTT</td><td></td><td><input checked="" type="checkbox"/></td></tr><tr><td>2 OCA StagoE: dns PT secs</td><td></td><td><input type="checkbox"/></td></tr><tr><td>3 OCA StagoE: INR Only</td><td></td><td><input type="checkbox"/></td></tr><tr><td>4 OCA StagoE: INR</td><td></td><td><input type="checkbox"/></td></tr><tr><td>5 OCA StagoE: PT secs</td><td></td><td><input type="checkbox"/></td></tr><tr><td>6 OCA StagoE: Xa Unfrac</td><td></td><td><input type="checkbox"/></td></tr></tbody></table>		Test Site	Procedure	Turn On	1 OCA StagoE: APTT		<input checked="" type="checkbox"/>	2 OCA StagoE: dns PT secs		<input type="checkbox"/>	3 OCA StagoE: INR Only		<input type="checkbox"/>	4 OCA StagoE: INR		<input type="checkbox"/>	5 OCA StagoE: PT secs		<input type="checkbox"/>	6 OCA StagoE: Xa Unfrac		<input type="checkbox"/>
Test Site	Procedure	Turn On																				
1 OCA StagoE: APTT		<input checked="" type="checkbox"/>																				
2 OCA StagoE: dns PT secs		<input type="checkbox"/>																				
3 OCA StagoE: INR Only		<input type="checkbox"/>																				
4 OCA StagoE: INR		<input type="checkbox"/>																				
5 OCA StagoE: PT secs		<input type="checkbox"/>																				
6 OCA StagoE: Xa Unfrac		<input type="checkbox"/>																				
<ul style="list-style-type: none">• A pop-up box will appear to confirm that autoverification is turned on.• Click on OK.																						
 <p>The screenshot shows the 'Autoverification On' confirmation dialog box in the PathNet software. The message states 'Autoverification has been turned on for OCA StagoEvo#1.' The 'OK' button is highlighted.</p>																						

Continued on next page

Turning Autoverification On and Off in Cerner PathNet, Continued

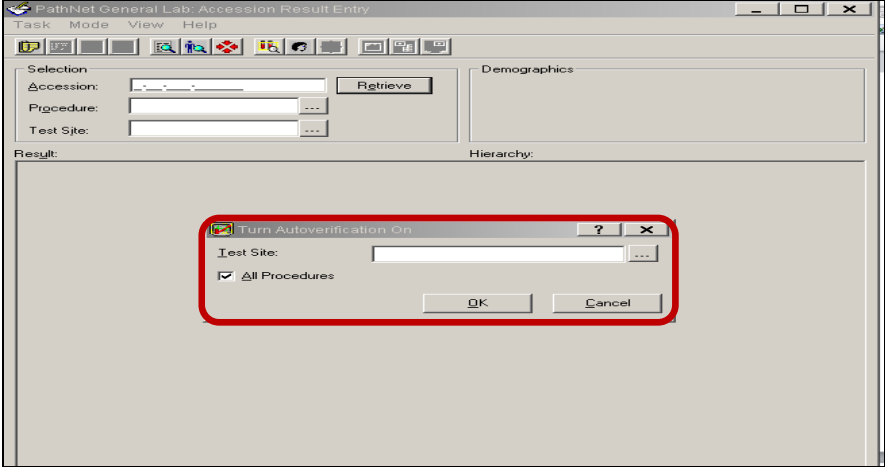
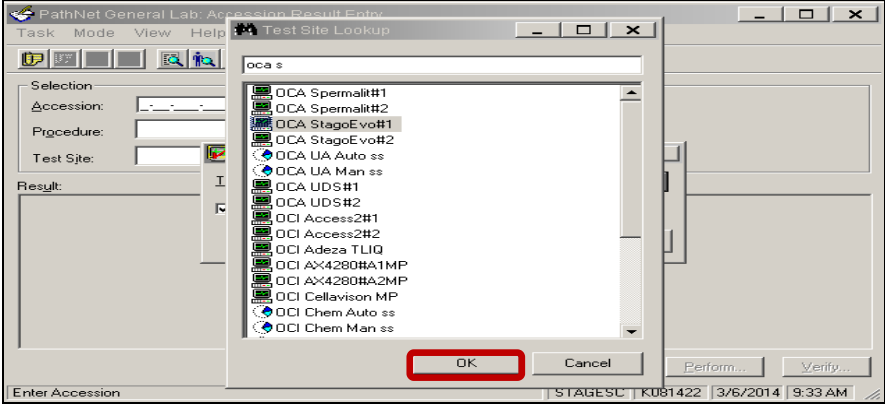
**Procedure for
 Turning off
 Autoverification
 by Assay**

Follow these steps when the decision is made to suspend autoverification.

Step	Action	Icon
1	Select Accession Result Entry icon from the tool bar.	
2	<p>Under the Task drop down menu select Turn off Autoverification.</p> 	

Continued on next page

Turning Autoverification On and Off in Cerner PathNet, Continued

Step	Action
3	<p>A pop up box appears to select the service resource to turn off.</p> <ul style="list-style-type: none">• Type in the name of the service resource when known.• If not known, then click on the ellipsis and select from the list.• Click on OK.  

Continued on next page

Turning Autoverification On and Off in Cerner PathNet, Continued


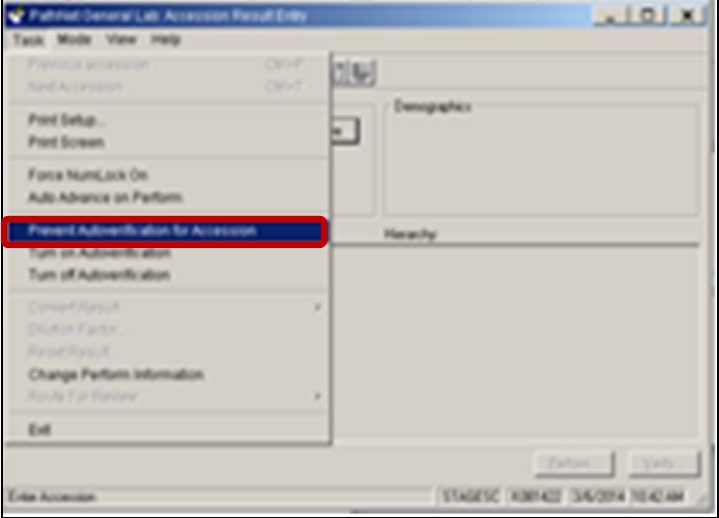
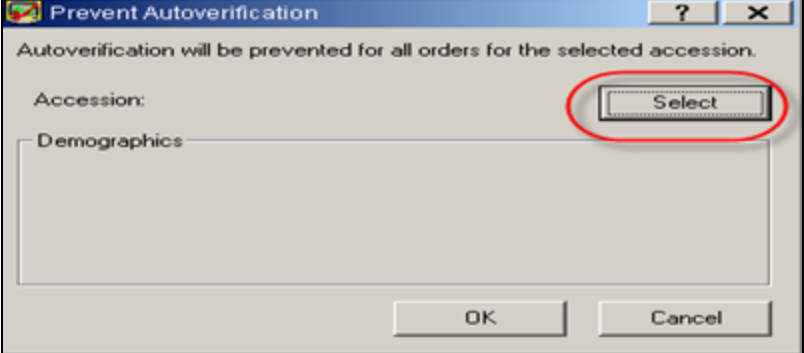
Step	Action																					
4	<p>Uncheck the All Procedures box to bring up the list of procedures for which autoverification is turned on.</p> <ul style="list-style-type: none"> Click on the applicable box in the Turn Off column to deactivate. A red check will appear. Click on OK when finished. 																					
<p>The screenshot shows the 'Turn Autoverification Off' dialog box in the PathNet General Lab: Accession Result Entry application. The 'Test Site' is 'OCA StagoEvo#1'. The 'All Procedures' checkbox is unchecked. A table lists the following procedures with their 'Turn Off' status:</p> <table border="1"> <thead> <tr> <th>Test Site</th> <th>Procedure</th> <th>Turn Off</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>OCA StagoE:APTT</td> <td><input checked="" type="checkbox"/></td> </tr> <tr> <td>2</td> <td>OCA StagoE:dns PT secs</td> <td><input type="checkbox"/></td> </tr> <tr> <td>3</td> <td>OCA StagoE:INR Only</td> <td><input type="checkbox"/></td> </tr> <tr> <td>4</td> <td>OCA StagoE:INR</td> <td><input type="checkbox"/></td> </tr> <tr> <td>5</td> <td>OCA StagoE:PT secs</td> <td><input type="checkbox"/></td> </tr> <tr> <td>6</td> <td>OCA StagoE:Xa Unfrac</td> <td><input type="checkbox"/></td> </tr> </tbody> </table> <p>The 'OK' button at the bottom of the dialog is highlighted with a red box.</p>		Test Site	Procedure	Turn Off	1	OCA StagoE:APTT	<input checked="" type="checkbox"/>	2	OCA StagoE:dns PT secs	<input type="checkbox"/>	3	OCA StagoE:INR Only	<input type="checkbox"/>	4	OCA StagoE:INR	<input type="checkbox"/>	5	OCA StagoE:PT secs	<input type="checkbox"/>	6	OCA StagoE:Xa Unfrac	<input type="checkbox"/>
Test Site	Procedure	Turn Off																				
1	OCA StagoE:APTT	<input checked="" type="checkbox"/>																				
2	OCA StagoE:dns PT secs	<input type="checkbox"/>																				
3	OCA StagoE:INR Only	<input type="checkbox"/>																				
4	OCA StagoE:INR	<input type="checkbox"/>																				
5	OCA StagoE:PT secs	<input type="checkbox"/>																				
6	OCA StagoE:Xa Unfrac	<input type="checkbox"/>																				
<ul style="list-style-type: none"> A pop-up box will appear to confirm that autoverification is turned off. Click on OK. 																						
<p>The screenshot shows the 'Turn Autoverification Off' dialog box with a confirmation message: 'Autoverification has been turned off for OCA StagoEvo#1.' The 'OK' button is highlighted with a red box.</p>																						

Continued on next page

Turning Autoverification On and Off in Cerner PathNet, Continued

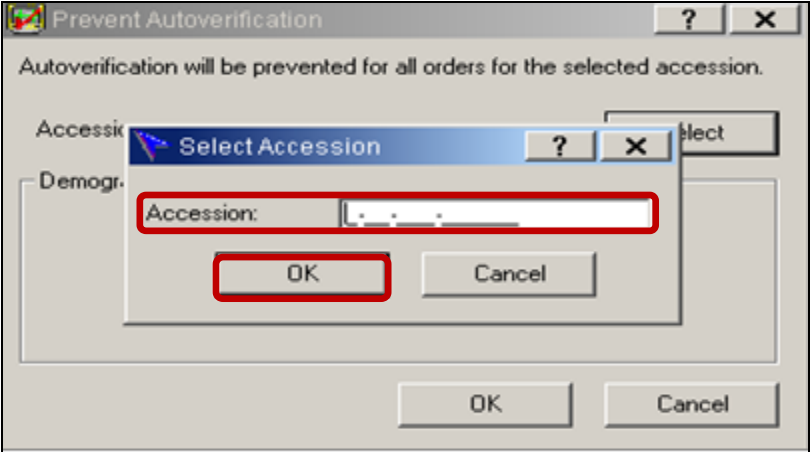
Procedure for Turning off Autoverification by Accession Number

When autoverification is turned on for an assay on a service resource and there is a need to exclude a specific patient sample from autoverification, follow these steps to exclude the specific accession number from being autoverified.

Step	Action	Icon
1	Select Accession Result Entry icon from the tool bar.	
2	Under the Task drop down menu select Prevent Autoverification by Accession . 	
3	When the window opens, click on Select . 	

Continued on next page

Turning Autoverification On and Off in Cerner PathNet, Continued

Step	Action
4	<ul style="list-style-type: none">• Scan the accession number barcode on the sample you want to exclude from autoverification.• Click on OK. 

Author(s) Stephanie Prien, MS, MT(ASCP)

Signature Manifest

Document Number: SCPMG LIS - 0083

Revision: 2

Title: Procedure_Turning Autoverification On and Off in Cerner PathNet

All dates and times are in Pacific Standard Time.

New Lab Director - LIS

Collaboration

Name/Signature	Title	Date	Meaning/Reason
Matthew Jones (F754627)	Systems Consultant	17 Apr 2017, 10:05:38 AM	Complete

Initial Approval

Name/Signature	Title	Date	Meaning/Reason
Ji Yeon Kim (B727360)	Physician-In-Charge, Chem Svcs	17 Apr 2017, 10:43:51 AM	Approved

Final Approval

Name/Signature	Title	Date	Meaning/Reason
David Quam (P092597)	Rgnl Mg Admn-Pmg Executive	18 Apr 2017, 01:57:14 PM	Approved

Set Effective Date

Name/Signature	Title	Date	Meaning/Reason
Marian Azuma (K122230)	Systems Integration Manager		
Matthew Jones (F754627)	Systems Consultant	18 Apr 2017, 02:13:18 PM	Approved