TRAINING UPDATE

Lab Location: Department: GEC, SGAH & WAH Core
 Date Distributed:
 5/4/2015

 Due Date:
 5/31/2015

 Implementation:
 6/1/2015

DESCRIPTION OF PROCEDURE REVISION

Name of procedure:

Coulter LH750 Operation for CBC and Reticulocyte Automated Tests GEC.H217 v3, SGAH / WAH.H01 v6

Description of change(s):

Section 13.9 revised to match addenda 10 (hold & scan smear), and added re-scan criteria (*Only addenda 10 is shown with the attached SOP*)

This revised SOP will be implemented on June 1, 2015

Document your compliance with this training update by taking the quiz in the MTS system.

| Technical SOP | | | Approved draft for training |
|---------------|-------------|---|-----------------------------|
| | Title | Coulter LH750 Operation for Complete Blood Count and Retic | rulocyte Automated Tests |
| | Prepared by | Robert SanLuis, Leslie Barrett | Date: 9/28/2009 |
| | Owner | Robert SanLuis | Date: 9/21/2012 |

| Laboratory Approval | Local Effective Date: | | |
|-----------------------------------|-----------------------|------|--|
| Print Name and Title | Signature | Date | |
| Refer to the electronic signature | | | |
| page for approval and approval | | | |
| dates. | | | |
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 Quest Diagnostics
 Title:
 Coulter LH750 Operation for Complete Blood Count

 Site: GEC, SGAH & WAH
 and Reticulocyte Automated Tests

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1. TEST INFORMATION

| Assay | Method/Instrument | Local Code |
|--|---|------------|
| Hemogram (WBC, RBC, HGB, HCT, MCV, MCH, MCHC, RDW PLT, MPV) | | CBCND |
| Hemogram & diff (WBC,RBC,HGB,HCT,MCV,MCH,MCHC,RDW, PLT, MPV, differential) | Coulter Automated Hematology Analyzer, | CBC |
| Differential count only | LH750 | DIFF |
| Platelet Count | | PLTC |
| Reticulocyte Count | | RETA |

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| Abbreviation | Term | Abbreviation | Term |
|--------------|--------------------|--------------|-----------------------------|
| WBC | White Blood Cell | MCHC | Mean Corpuscular Hemoglobin |
| RBC | Red Blood Cell | | Concentration |
| HGB | Hemoglobin | RDW | Red Cell distribution Width |
| HCT | Hematocrit | DIFF | Differential Count |
| MCV | Mean Cell Volume | PLT | Platelet |
| MCH | Mean Corpuscular | MPV | Mean Platelet Volume |
| | Hemoglobin | | |
| RETIC | Reticulocyte Count | | |

| Department | |
|------------|--|
| Hematology | |

2. ANALYTICAL PRINCIPLE

CBC

The Coulter principle employs electronic counting and sizing of particles using the LH 750 Series Hematology analyzers. WBC Differential analysis and classification are based on simultaneous measuring of cell volume, high frequency conductivity and laser light Scatter. Hemoglobin, released by hemolysis, is converted to a stable cyanide containing pigment and measured by photometric absorbance.

Reticulocyte

Red blood cell (*RBC*) RNA is stained with the vital stain new methylene blue. The dye precipitates the RNA found in reticulated RBC. Hemoglobin is removed from the RBC leaving the precipitated dye-RNA complex by adding a sulfuric acid solution. Reticulocyte percent and number are measured by analysis of the total RBC population for volume, conductivity and light scatter.

2.1 Determination of Parameters

| Type of Measurement | Parameter | Source of Data | |
|------------------------|-----------------------------------|--|--|
| Direct | RBC (Red Blood Cell) | Coulter principle | |
| | WBC (White Blood Cell) | Coulter principle | |
| | HGB (Hemoglobin) | Photometric absorbance | |
| | MCV (Mean Cell Volume) | Coulter principle | |
| | PLT (Platelet) Coulter principle | | |
| | Automated Differential, five-part | bart Light scatter, volume & conductivity (VCS technology) | |
| | RET% (Reticulocyte) | VCS Technology | |
| Derived from | RDW (RBC Distribution Width) | RBC Histogram | |
| Histograms | MPV (Mean Platelet Volume) | PLT Histogram | |

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| Type of Measurement | Parameter | Source of Data | |
|------------------------|-----------------------|----------------------------|--|
| | NRBC% | WBC Histogram and VCS | |
| | | technology | |
| Calculated | HCT (Hematocrit) | $HCT = RBC \times MCV$ | |
| | | 10 | |
| | MCH (Mean Corpuscular | $MCH = HGB \times 10$ | |
| | Hemoglobin) | RBC | |
| | MCHC (Mean Hemoglobin | $MCHC = HGB \times 100$ | |
| | Concentration) | НСТ | |
| | DIFF # parameters | DIFF as % x WBC | |
| | | (i.e. 0.77 x 5800) | |
| | Absolute Neut | (Neut% + Band% + Meta% + | |
| | | Myelo% + Promyelo%) X WBC | |
| | Absolute Lymph | (Lymph% + Reactive Lymph%) | |
| | | X WBC | |
| | Absolute Monocytes | Mono% X WBC | |
| | Absolute Eosinophils | Eos% X WBC | |
| | Absolute Basophils | Baso% X WBC | |

3. SPECIMEN REQUIREMENTS

3.1 Patient Preparation

| Component | Special Notations | |
|-----------------------------------|-------------------|--|
| Fasting/Special Diets | Not applicable | |
| Specimen Collection and/or Timing | None defined | |
| Special Collection Procedures | None defined | |

3.2 Specimen Type & Handling

| Criteria | • | | | |
|----------------------|---|----------------|-----------|--|
| Type -Preferred | K ₃ EDTA or K ₂ EDTA Whole Blood | | | |
| -Other Acceptable | Sodium Citrate - for platel | et counts only | | |
| Collection Container | Lavender Top Tube | | | |
| | Tri-Potassium or Di-Potass | sium EDTA Anti | coagulant | |
| Volume | Tube Minimum Optimum | | Optimum | |
| | K ₃ EDTA or K ₂ EDTA | 1.0mL | Full tube | |
| | (non-pediatric) | | | |
| | Pediatric K_3EDTA or0.5mLFull tube | | | |
| | K_2EDTA tube | | | |
| | Microtainer tube 0.5mL n/a | | | |
| Transport Container | Same as above. Transport at room temperature or refrigerated. | | | |
| and Temperature | Same as above. Transport at room temperature or refrigerated. | | | |

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| | р т | (10. | 10.1 | | |
|------------------------|---|-----------------------------|-------------|---------------------------------|--|
| Stability & Storage | Room Temperature (18-25°C): 48 hours | | | | |
| Requirements | Refrigerated: After analysis, specimens are stored for a | | | | |
| | minimum of 2 days at 2-8°C. | | | | |
| | Frozen (-20°C and below): Not Acceptable | | | | |
| Timing Considerations | N/A | | r | | |
| Specimen Quality Table | Condition | Slight | Moderate | | |
| | Icterus | OK | OK | Orange-Brown = see section 13.8 | |
| | Hemolysis | rsis Slight pink Pink OK OK | | Cherry Red Unacceptable | |
| | Lipemia | OK | OK | Milky = see section 13.8 | |
| Other Interfering | CBC | | | · · | |
| Specimens Factors | Indicated by CBC results (see Addendum 2) | | | ndum 2) | |
| | Fibrin, bac | terial contar | nination, p | platelet clumps, abnormal | |
| | proteins, co | old agglutini | ns, extrem | e temperature conditions, | |
| | resistant hemoglobin, abnormal chemistries and specimens | | | | |
| | older than 48 hours. | | | | |
| | RETIC | | | | |
| | Extreme temperatures, other erythrocyte inclusions that stain | | | | |
| | by new methylene blue dye, some hemoglobinopathies (SS, | | | | |
| | SC), and specimens older than 72 hours. | | | | |
| Actions to Take for | Conditi | | ode | Comment | |
| Rejected Specimens | QNS | QNS | | ntity not sufficient to | |
| Message Codes & Notes | (Less than the | | | orm test. | |
| | minimum vo | | Noti | fy caregiver. | |
| | in Section 3. | | 1 | ument in the LIS) | |
| | Clotted | CLT | - F | imen is clotted, unable to | |
| | | | | orm test. | |
| | | | | fy caregiver. | |
| | | | (Doc | ument in the LIS) | |
| | Spurious res | | Poss | ible interfering substance. | |
| | that will not | | or | | |
| | duplicate | UNS | | tisfactory specimen. | |
| | | | | fy caregiver. | |
| | | | 1 | ument in the LIS) | |
| | Gross hemo | lysis HM | | edly hemolyzed. | |
| | | | | fy caregiver. | |
| | | | (Doc | ument in the LIS) | |

4. REAGENTS

Refer to the Material Safety Data Sheet (MSDS) supplied with the reagents for complete safety hazards. Refer to the section in this procedure covering "SAFETY" for additional information.

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4.1 Reagent Summary

| Reagents | Stability (Opened) | Supplier & Catalog Number | Size |
|-------------------------|-----------------------|---------------------------------|----------|
| Lyse S III diff | 60 days | Beckman Coulter - Cat # 8546796 | 5 Liter |
| Coulter Clenz | 90 days | Beckman Coulter - Cat # 8546931 | 10 Liter |
| LH 700 Series Diluent | 60 days | Beckman Coulter - PN # 8547194 | 20 Liter |
| LH 700 Series PAK | 60 days | Beckman Coulter - PN # 8547195 | N/A |
| LH 700 Series Retic PAK | 60 days | Beckman Coulter - PN # 8547196 | N/A |

4.2 Reagent Preparation and Storage

NOTES: Date and initial all reagents upon opening. Each container must be labeled with (1) substance name, (2) lot number, (3) date of preparation, (4) expiration date, (5) initials of tech, (6) any special storage instructions; check for visible signs of degradation.

Refer to the Material Safety Data Sheet (MSDS) for a complete description of hazards. If a specific hazard is present, it will be noted in this procedure when the hazard is first encountered in a procedural step.

| Reagent | Lyse S III diff, LH 700 Series Diluent, LH 700 Series Retic PAK | |
|-------------|---|--|
| Storage | 2-30°C | |
| Stability | Stable (when unopened) until expiration date on label. | |
| Preparation | Preparation All reagents are received ready for use. | |

| Reagent | Coulter Clenz, LH 700 Series PAK | |
|-------------|--|--|
| Storage | 2-25°C | |
| Stability | Stable (when unopened) until expiration date on label. | |
| Preparation | All reagents are received ready for use. | |

4.3 Diluents and lysing agents should be checked to be sure that no interferences are present. Performing a background count is an effective way to detect interference. Daily start up process insures that all diluent, lyse and reagents on board have been background checked. If reagents are changed after initial start up, another start up is required to comply. Each time the diluent is changed a background check is performed to insure no bubbles or contamination are introduced that could compromise patient testing. Document all reagent changes/background checks as specified in addendum 7.

5. CALIBRATORS/STANDARDS

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5.1 Calibrators/Standards Used

| Calibrator | Supplier & Catalog Number |
|--|-------------------------------|
| Coulter [®] S-Cal [®] Calibrator Kit | Beckman Coulter, PN 7508116-A |

Caution: Calibrator contains sodium azide (<0.1 %). Contains potentially biohazardous materials. Use with good laboratory practices to avoid skin/eye contact or ingestion. Consult MSDS for a complete list of hazards

5.2 Calibrator Preparation and Storage

NOTE: Date and initial all calibrators upon opening. Each container should be labeled with (1) substance name, (2) lot number, (3) date of preparation, (4) expiration date, (5) initials of tech (6) any special storage instructions; check for visible signs of degradation.

| Calibrator | Coulter [®] S-Cal [®] Calibrator Kit | |
|-------------------|---|--|
| Preparation | Bring to room temperature prior to testing. Use within one hour. | |
| Storage/Stability | Bring to room temperature prior to testing. Use within one hour. Store refrigerated (2-8°C). Use within expiration date from manufacturer. For further details refer to the package insert. Check for visible signs of degradation prior to use, i.e. colo change or clotting. | |

5.3 Calibration Procedure

| Criteria | Special Notations |
|-----------|---|
| Frequency | At least every 6 months, and when indicated by the following: |
| | New set of apertures is installed. |
| | New blood sampling valve is installed. |
| | New electronics are installed. |
| | • When multiple levels of commercial controls are consistently out or |
| | biased for one or more parameters. |
| | NOTE: Calibration is performed in the closed mode Calibration must be |
| | verified for both sampling modes, opened and closed (cap-piercer) |
| | When any parameter is adjusted, the change must be made or verified for |
| | both sampling modes. |

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| Que | st Diagnostics | |
|-------|----------------|----|
| Site: | GEC, SGAH & W. | AH |

| Criteria | Special Notations | | | |
|----------------------------|---|--|--|--|
| Calibration Preparation | Before Calibration: Has instrument had PM in the last 6 months (<i>Consult Supervisor</i>) Verify all routine maintenance is up-to-date. Clean the Baths. Perform shutdown. Ensure you have sufficient supply of reagents to complete the procedure. Perform Startup. Perform Reproducibility: I-If the CV% for any parameter is greater than those listed; you might have an instrument problem. Call your Coulter Representative. 2-Review each parameter for trending (a gradual and consistent increase or decrease in values). If you think a trend exists, you might have an instrument problem; call your Coulter Representative. Perform Carryover Check: (Validate carryover (%) for each parameter against manufacturer acceptability guidelines; if exceeded, call your Coulter Representative). If all of the above are determined to be acceptable, then proceed with S-Calibration. Otherwise, correct the deficiency and repeat the reproducibility & carryover procedures. | | | |
| Tolerance | IF | Then | | |
| Limits | If results fall within the specifications, if calibration status is displayed as acceptable and Quality Control (QC) values are within acceptable limits. | Proceed with analysis. | | |
| | If results fall outside of specifications and the calibration status is displayed as failed or the QC values are outside acceptable limits. | | | |
| | If repeat calibration fails, | Contact Beckman Coulter for technical support. | | |
| Procedure | Follow instructions in the current S-Cal package and/or refer to the LH750 Calibration Screen Help Procedure. | | | |

5.4 Documentation

All Calibration and/or Calibration Verification processes (with commercial material) are documented. Calibration and/or Calibration Verification processes are signed and dated by performing staff. Calibration and/or Calibration Verification documents are reviewed, dated, and signed by supervisory staff. Calibration and/or Calibration Verification documents are QC documents and maintained according to guidelines published in the Quest Diagnostics *Records Management Program Reference Guide*.

6.1 Controls Used

Caution: Controls contain sodium azide (<0.1 %). Potential biohazardous materials. Use with good laboratory practices to avoid skin/eye contact or ingestion. Consult MSDS for a complete list of hazards.

| Control | Supplier & Product Number |
|------------------------------|---------------------------|
| 5C Abnormal I | Beckman Coulter #7547116 |
| 5C Normal | 4 x 3.3 mL each level |
| 5C Abnormal II | |
| RETIC – C (Level I, II, III) | Beckman Coulter #7547125 |
| | 3 x 3.3 mL each level |
| Latron 1 (primer) | Beckman Coulter # 7546915 |
| _ | 5 x 16 mL each |
| Latron 2 (control) | Beckman Coulter # 7546914 |
| | 5 x 16 mL each |

6.2 Control Preparation and Storage

NOTE: No control preparation is necessary. Follow instructions in the current control package insert for control handling. Date and initial all controls upon opening. Each container should be labeled with (1) substance name, (2) lot number, (3) date of preparation, (4) expiration date, (5) initials of tech, and (6) any special storage instructions; check for visible signs of degradation. Follow the QC Program when checking new lots or shipments of QC material prior to use.

| Control | Storage & Stability | | |
|-----------------------------|---|--|--|
| 5C Abnormal I | Store refrigerated at 2-8°C. | | |
| 5C Normal | Bring to room temperature prior to testing. | | |
| 5C Abnormal II | Observe expiration date. | | |
| | Open vial stability: 13 days or 13 uses. | | |
| Latron 1 (primer) | • Store at 2-30°C. | | |
| | Bring to room temperature prior to testing. | | |
| | Observe expiration date. | | |
| | Open vial stability: 30 days | | |
| Latron 2 (control) | • Store at 2-30°C. | | |
| | Bring to room temperature prior to testing. | | |
| | Open vial stability : 30 days | | |
| RETIC-C (Levels I, II, III) | Store refrigerated at 2-8°C. | | |
| | Bring to room temperature prior to testing. | | |
| | Observe expiration date. | | |
| | Open vial stability: 15 days | | |

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6.3 Frequency

- A. All three commercial control levels of 5C and Retic must be tested each shift. Data from this control run is part of the Coulter eIQAP program.
- B. Latron Control will be tested as part of start-up procedure only. Refer to Coulter LH750 help screen for Latron Control for procedure.

C. Multi-mode sampling

- Each day both closed-mode and open-mode sampling using the 5C controls must be performed, as per CLIA and CAP requirements.
- Typically, most testing is done in closed mode.
- · Commercial Controls must be tested in open and closed mode on each shift.
- D. See Addendum 4 for the Daily Quality Control Schedule for the Beckman Coulter LH750. (*Note: Due to the QC schedule the 5C on the LH750 gets sampled 11-12 times at the most before it is depleted.*)

6.4 Tolerance Limits

The laboratory's QC program is set up with mean values provided in the package insert for the respective lot# of QC that have been verified per laboratory procedure. For tracking QC in the LH database, Standard Deviations (*SDs*) used for acceptable limits must not exceed the Max SD or the SDc (*determined from the Coulter QC Range*), whichever is greater.

| QC Level | Parameter | Max. Total Allowable Error | Max CV, % | Max SD | SDc = Coulter Range / 3 |
|------------|-----------------|----------------------------------|--------------|-----------|-------------------------------|
| Abnormal I | WBC | +/- 15% | 3.0 | 0.60 | 0.37 |
| | RBC | +/- 6% | 1.2 | 0.05 | 0.04 |
| | Hemoglobin | +/- 7% | 1.4 | 0.18 | 0.13 |
| | Hematocrit | +/- 6% | 1.4 | 0.52 | 0.63 |
| | MCV | +/- 6% | 1.2 | 1.0 | 1.0 |
| | Platelet Count | +/- 25% | 5.0 | 17 | 13 |
| | Neutrophils (%) | +/- 3SD | 1.5 | 1.0 | 1.67 |
| | Lymphocyte (%) | +/- 3SD | 3.0 | 0.43 | 1.67 |
| | Monocytes (%) | +/- 3 SD | 4.0 | 0.6 | 1.0 |

| QC Level | Parameter | Max. Total Allowable Error | Max CV, % | Max SD | SDc = Coulter Range / 3 |
|----------|------------|----------------------------------|--------------|-----------|-------------------------------|
| Normal | WBC | +/- 15% | 3.0 | 0.27 | 0.27 |
| | RBC | +/- 6% | 1.2 | 0.06 | 0.06 |
| | Hemoglobin | +/- 7% | 1.4 | 0.23 | 0.20 |
| | Hematocrit | +/- 6% | 1.4 | 0.67 | 0.90 |
| | MCV | +/- 6% | 1.2 | 1.0 | 1.0 |

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| Platelet Count | +/- 25% | 5.0 | 8.7 | 8.5 |
|-----------------|----------|-----|------|------|
| Neutrophils (%) | +/- 3SD | 1.5 | 0.8 | 1.67 |
| Lymphocyte (%) | +/- 3SD | 3.0 | 0.79 | 1.67 |
| Monocytes (%) | +/- 3 SD | 5.0 | 0.5 | 1.0 |

| QC Level | Parameter | Max. Total Allowable Error | Max CV, % | Max SD | SDc = Coulter Range / 3 |
|-------------|-----------------|----------------------------------|--------------|-----------|-------------------------------|
| Abnormal II | WBC | +/- 15% | 3.0 | 0.10 | 0.13 |
| | RBC | +/- 6% | 1.2 | 0.022 | 0.027 |
| | Hemoglobin | +/- 7% | 1.4 | 0.07 | 0.10 |
| | Hematocrit | +/- 6% | 1.4 | 0.21 | 0.50 |
| | MCV | +/- 6% | 1.2 | 1.0 | 1.0 |
| | Platelet Count | +/- 25% | 5.0 | 3.0 | 5.0 |
| | Neutrophils (%) | +/- 3SD | 2.4 | 1.0 | 1.67 |
| | Lymphocyte (%) | +/- 3SD | 2.2 | 1.0 | 2.0 |
| | Monocytes (%) | +/- 3 SD | 8.0 | 0.7 | 1.0 |

| QC Level | Parameter | Max. Total Allowable Error | Max CV % | Max SD | SDc = Coulter Range / 3 |
|-----------|-----------|----------------------------------|-------------|-----------|-------------------------------|
| Level I | Retic | +/- 3SD | 15.4 | 0.17 | 0.2 |
| Level II | Retic | +/- 3SD | 3.2 | 0.1 | 0.4 |
| Level III | Retic | +/- 3SD | 4.2 | 0.4 | 0.8 |

Maximum total allowable error is based on CLIA 88 criteria, which also are the CAP evaluation criteria.

Max CV is established by QC BPT to be consistent with recommended QC rules (see part c, below) in order to detect changes in the assay that would cause an error that exceeded the maximum allowable total error.

Max SD is determined by multiplying the maximum CV * assay value. The assay value changes slightly for each new lot, however, it is expected that the precision will remain constant for each new lot of material.

SDc = Coulter Range / 3. This is the value of the SD that would match Coulter Range if we use 3 SD QC limits. In some cases, this SD is very similar to the Max SD, while in other cases, these values differ.

RUN REJECT CRITERIA: The QC procedure for this assay will employ **the 1-3S Westgard rule.** The 3SD limit will be identical to the Coulter QC limit. Runs where this QC rule is violated will be rejected. QC repeated and lookback performed and documented for each out of range parameter.

Each time one control exceeds the criteria for rejection, the run is out of control *(failed)*, and patient results must not be reported. The steps on the QC flow chart must be followed to resolve the problem.

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Corrective Action

- Rejected runs must be effectively addressed by corrective action. Steps taken in
 response to QC failures must be documented. Patient samples in failed analytical
 runs must be reanalyzed according to the Laboratory QC protocol. Supervisor
 may override rejection of partial or complete runs only with detailed
 documentation that follows criteria that is approved by the Medical Director.
- Corrective action documentation must include the following: QC rule(s) violated, the root cause of the problem, steps taken to correct the problem, how patient samples were handled, and the date and initials of the person recording the information.

Review of QC

- Upon weekly and monthly review of QC, if the QC is showing a shift or a drift investigate the cause for the imprecision and document corrective actions. Monthly QC files are printed, compiled in a log and reviewed by the department supervisor/manager or designee.
- All daily shift QC must be submitted with 5 days of outdating to Coulter's eIQAP program for interlaboratory comparison.

6.5 Review Patient Data

Review patient results for unusual patterns, trends or distributions, looking for an unusually high percentage of abnormal results.

6.6 Documentation

- QC results for each control level and each test mode for an instrument are recorded and stored in the instrument.
- QC records are printed monthly and maintained and available for a minimum of two (2) years.
- Patient results are reviewed and released to the patient file via the LIS system.

6.7 Quality Assurance Program

- Refer to the QA / QC policy for other quality assurance activities applicable to this procedure.
- Training must be successfully completed and documented prior to performing this test.
- The laboratory participates in CAP proficiency testing.

6.8 Other QA Tools – XB Moving Averages

XB moving averages should be utilized with caution for specific patient populations as XB results can be skewed.

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| IF | THEN |
|--|---|
| XB shows a characteristic pattern of an upward or downward drift | Check patient population to eliminate the possibility of an increased number of patients with a specific disease state. If this is found, then continue to run instrument. Check patient population, if an increased number of patients with a specific disease state is not found, check commercial material for similar trends/shifts. |
| If commercial control material is in control | The instrument can continue to be operated. |
| If the commercial control material shows a similar trend/shift | Troubleshoot the instrument and calibrate if necessary. |

| Hints For XB Troubleshooting | | | | |
|------------------------------|-----------|--------------|-----------|--|
| When Measurement | Then | | | |
| | MCV | MCV MCH MCHC | | |
| HGB Decreased | No change | Decreased | Decreased | |
| HGB Increased | No change | Increased | Increased | |
| RBC Decreased | Increased | Increased | No change | |
| RBC Increased | Decreased | Decreased | No change | |
| HCT Decreased | Decreased | No change | Increased | |
| HCT Increased | Increased | No change | Decreased | |

7. EQUIPMENT and SUPPLIES

7.1 Assay Platform

| 1 | Brand | Instrument Model | Distributor |
|---|-----------------|------------------|---|
| | Beckman Coulter | LH750 | Beckman-Coulter, Inc. Technical Support 1-800-526-7694 |

7.2 Equipment

| Item | Supplier and Catalog Number |
|---------------------|-----------------------------|
| Microscope | None specified |
| Slide Stainer | None specified |
| Refrigerator, 2-8°C | None specified |
| Printer | None specified |

7.3 Supplies

| Other Items | Supplier and Catalog Number |
|-----------------|-----------------------------|
| Biohazard wipes | None specified |
| Immersion Oil | None specified |

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| Applicator sticks | None specified |
|----------------------|----------------|
| Glass Slides | None specified |
| Lens Paper | None specified |
| Optical lens cleaner | None specified |

8. PROCEDURE

NOTE: For all procedures involving specimens, buttoned lab coats, gloves, and face protection are required minimum personal protective equipment. Report all accidents to your supervisor.

The package insert for a new lot of kits must be reviewed for any changes before the kit is used. A current Package Insert is included as Related Documents.

8.1 Preventive Maintenance

Daily and weekly maintenance will be performed and documented on the maintenance log by assigned personnel. Please refer to the LH750 Help Screen.

8.2 Start-up/Shut down Procedure

Refer to the LH750 Help Screen.

8.3 Loading Cassettes

Prior to loading cassettes, mix specimens on a mechanical rocker for 5-10 minutes

| Step | Action | | |
|------|--|---|--|
| 1. | IF: Specimen received in | THEN: Load cassettes making sure all bar | |
| | standard tube containing optimum | code labels are positioned appropriately. | |
| | amount. | | |
| 2. | IF: Specimen received in | THEN: Run the specimen in the open mode. | |
| | Microtainer tube or contains | Aicrotainer tube or contains | |
| | minimum amount of blood. | | |
| 3. | Place the cassettes on the loading bay. The instrument starts automatically when | | |
| | the cassette is placed on the loading bay. | | |
| 4. | When load is completed, remove cassettes from instrument. | | |

8.4 Review of Patient Result

| Step | Action | |
|------|---|--|
| 1. | Using function OEM in the LIS system, review each patient result before it is | |
| | released. | |
| 2. | Check for delta checks and critical values. | |
| 3. | Call and document all critical values | |

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| 4. | Release all values that do not need to be repeated for delta values, critical values, |
|----|---|
| | or are not flagged on the LH print out for review. |
| 5. | Pull all specimens that need rerun or slide scan as indicated in Addendum 2. |
| 6. | Store normal specimens. |
| 7. | Rerun tests (those needing repeat analysis as indicated in Addendum 2 |
| 8. | For those specimens that are flagged for scan smear or perform manual diff, |
| | release the hemogram and "Hold" the diff. Refer to Addendum 3 |
| 9. | Make slide for scan smear. Refer to Addendum 8. |

8.5 Supervisor (or designee)/Pathologist slide review

| Abnormality | Supv. | Path. |
|--|-------|-------|
| Prolymphs > 5% | Х | |
| Reactive and/or atypical lymphocytes >20% | Х | |
| Bands > 25% | Х | |
| Meta/Myelos/Promyelo >10% | Х | |
| Any blast cell | Х | Х |
| Any unidentifiable cell | Х | Х |
| Any parasite or micro organism (reviewed by microbiology also) | Х | |
| Lymphocyte > 75% in patients < 17 years of age | Х | |
| Lymphocyte $> 70\%$ in patients > 17 years of age | Х | Х |

NOTE: The above guidelines are for new and recurring patients performed initially and over each subsequent hospital encounter (ED visit, OP visit or admission).

8.6 Handling and Resulting Pathologist Reviewed Slides

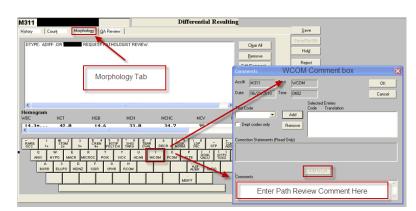
- A. Technician/Technologist will submit slides for pathologist review as follows:
 - 1. Ensure slide is of acceptable quality for pathology review; appropriate smear, adequate staining, and properly labeled.
 - 2. Cover-slip the slide
 - 3. Complete Pathologist Slide Review Request form
 - 4. Attach analyzer print-out (Scatter Plot)
 - 5. Print patient cumulative report (LIS procedure SGAH.LIS22 or WAH.LIS22)

B. Technician/Technologist will enter Pathologist comments in LIS as follows:

- 1. The pathologist will write comments on the Pathology Review Request form.
- The technician/technologist will enter the pathologist's interpretation in the LIS under Differential Result Entry – Morphology Tab - WCOM (See Example Below)

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- In the comment box enter, "Differential reviewed by Dr. (name of pathologist)" along with pertinent comments as indicated by the reviewing pathologist. Note: <u>All comments must be immediately preceded by a semicolon</u>.
- 4. Proof read the comment for grammatical and spelling errors then select "Add to List" the button directly above the comment will highlight once text is entered. Note: The comment may be typed into a word document, checked for grammatical and spelling errors, then copied from the word document and pasted into the comment field.
- 5. Review the comment under the QA Review Tab prior to saving the result.

9. CALCULATIONS

MCV, MCH, MCHC and absolute differential results are released from the LH analyzer.

The absolute differential results are released from either the analyzer or the LIS, depending upon the differential type:

- Automated differentials have the absolute values calculated by the LH750.
- · Manual differentials have the absolute values calculated by the LIS.

There are instances when results are above assay range or interfering substances require manual correction of assay parameters. These calculations are verified at least annually as well as whenever a change is made to the LIS that could impact a calculation. See Addendum 5 for calculation formulas.

10. REPORTING RESULTS AND REPEAT CRITERIA

10.1 Interpretation of Data

None required

10.2 Rounding

Any result rounding is performed at the interface level.

10.3 Units of Measure

| Parameter | Units |
|------------------------------|-----------------------------|
| WBC | x10(3)/mcL or K/µL |
| RBC | 10 ⁶ /μL or M/μL |
| HGB | g/dL |
| НСТ | % |
| MCV | fL |
| MCH | pg |
| MCHC | g/dL |
| PLT | x10(3)/mcL or K/µL |
| MPV | fL |
| RDW | % |
| Differential Absolute Values | Cells/µL or x10(3)/mcL |
| Differential Counts | % |
| Reticulocyte | % |

10.4 Clinically Reportable Range (CRR)

| Parameter | Clinical Reportable Range | |
|------------------|--|--|
| WBC | $0-800 \ge 10^3$ | |
| RBC | 0-16.00 x 10 ⁶ | |
| HGB | 0-25 | |
| HCT | Calculated and limited by direct measurement reportable ranges | |
| MCV | 0-150 | |
| MCH | Calculated and limited by direct measurement reportable ranges | |
| MCHC | Calculated and limited by direct measurement reportable ranges | |
| PLT | $0-3,000 \ge 10^3$ | |
| % NEUTS | 0-100 | |
| % LYMPHS | 0-100 | |
| % MONO | 0-100 | |
| % EOS | 0-100 | |
| % BASO | 0-100 | |
| Retic, automated | 0.0-30.0% | |

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10.5 Repeat Criteria and Resulting

Refer to Addendum 2

| Parameter | Repeat Tolerance Limits |
|-----------|-------------------------|
| WBC | ± 0.8 |
| RBC | ± 0.25 |
| HGB | ± 0.6 |
| HCT | ± 1.7 |
| MCV | ± 3.0 |
| MCH | ± 1.2 |
| MCHC | ± 1.2 |
| PLT | ± 10% |
| NE% | ± 5.0 |
| LY% | ± 5.0 |
| MO% | ± 3.0 |
| EO% | ± 2.0 |
| BA% | ± 1.0 |

11. EXPECTED VALUES

11.1 Reference Ranges

Refer to Addendum 1

11.2 Critical Values

| Parameter | Age | Critical Low | Critical High | Reference Units |
|-----------|-------------------|--------------|---------------|------------------------|
| HGB | 1 month and older | ≤ 6.0 | ≥ 20.0 | g/dL |
| HGB | 0-29 days | ≤ 6.0 | ≥ 24.0 | g/dL |
| WBC | all ages | ≤ 2.0 | ≥ 30.0 | x10(3)/mcL |
| Platelet | all ages | ≤ 30 | ≥ 900 | x10(3)/mcL |

11.3 **Priority 3 Limit(s)**

None established

12. CLINICAL SIGNIFICANCE

- CBC The quantitative and qualitative analysis of the cellular elements of blood will identify imbalance between cell production, cell release, cell survival, or cell loss. This information increases the accuracy and specificity of diagnosis based on pathogenesis and is also used to monitor the effectiveness of therapy.
- Automated Differential The Differential distribution of white blood cells will, when correlated with absolute white cell count, identify imbalances between cell production, cell release, cell survival and/or cell loss. This information increases the accuracy and

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specificity of diagnosis based on pathogenesis and is also used to monitor the effectiveness of therapy.

- **Platelet Count** Platelets must be present in adequate numbers and have proper function to aid in hemostasis. A normal bleeding time is dependent on adequate platelet number and function.
- **Reticulocyte Count** The enumeration of reticulocytes provides an effective means of determining red cell production and regeneration. Elevation is seen in patients with hemolytic anemia, hemorrhage (acute and chronic), treatment of iron-deficiency anemia and megaloblastic anemias and uremia. Decreased counts may be seen in aplastic anemia, aplastic crisis of hemolytic anemias and ineffective erythropoiesis as seen in thalassemia, pernicious anemia and sideroblastic anemia.

13. PROCEDURE NOTES

- FDA Status: FDA Approved/cleared
- Validated Test Modifications: None

13.1 Manual versus Automated Differential Counts – 95% Comparison Confidence Limits

- This table can be used for two purposes:
- To show the tolerance limits of a manual differential at various levels of counting (100-cell diff, 200-cell diff, etc.)
- To determine the tolerance allowed for a technologist performing a 100-cell diff to verify an automated differential with a 95% confidence limit. (*If the instrument reports 20% monocytes, the technologist would be expected to find 12-30% monocytes in the100-cell differential count in order to verify the instrument count.*)
- "A" is the percentage of cell type counted, e.g. lymphocytes.
- "N" is the size of the manual differential performed.

| A = % of a cell type | N = 100 | N = 200 | N = 500 | N = 1000 |
|----------------------|---------|---------|---------|----------|
| 0 | 0 - 4 | 0 - 2 | 0 - 1 | 0 - 1 |
| 1 | 0 - 8 | 0 - 4 | 0 - 3 | 0 - 2 |
| 2 | 0 - 8 | 0 - 6 | 0 - 4 | 1 - 4 |
| 3 | 0 - 9 | 1 - 7 | 1 - 5 | 2 - 5 |
| 4 | 1 - 10 | 1 - 8 | 2 - 7 | 2 - 6 |
| 5 | 1 - 12 | 2 - 10 | 3 - 8 | 3 - 7 |
| 6 | 2 - 13 | 3 - 11 | 4 - 9 | 4 - 8 |
| 7 | 2 - 14 | 3 - 12 | 4 - 10 | 5 - 9 |
| 8 | 3 - 16 | 4 - 13 | 5 - 11 | 6 - 10 |
| 9 | 4 - 17 | 5 - 14 | 6 - 12 | 7 - 11 |
| 10 | 4 - 18 | 6 - 16 | 7 - 13 | 8 - 13 |
| 15 | 8 - 24 | 10 - 21 | 11 - 19 | 12 - 18 |
| 20 | 12 - 30 | 14 - 27 | 16 - 24 | 17 - 23 |
| 25 | 16 - 35 | 19 - 32 | 21 - 30 | 22 - 28 |

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| A = % of a cell type | N = 100 | N = 200 | N = 500 | N = 1000 |
|----------------------|----------|----------|----------|----------|
| 30 | 21 - 40 | 23 - 37 | 26 - 35 | 27 - 33 |
| 35 | 25 - 46 | 28 - 43 | 30 - 40 | 32 - 39 |
| 40 | 30 - 51 | 33 - 48 | 35 - 45 | 36 - 44 |
| 45 | 35 - 56 | 37 - 53 | 40 - 50 | 21 - 49 |
| 50 | 39 - 61 | 42 - 58 | 45 - 55 | 46 - 54 |
| 55 | 44 - 65 | 47 - 63 | 50 - 60 | 51 - 59 |
| 60 | 49 - 70 | 52-67 | 55 - 65 | 56 - 64 |
| 65 | 54 - 75 | 57 - 72 | 60 - 70 | 61 - 68 |
| 70 | 60 - 79 | 63 - 77 | 65 - 74 | 67 - 73 |
| 75 | 65 - 84 | 68 - 81 | 70 - 79 | 72 - 78 |
| 80 | 70 - 88 | 73 - 86 | 76 - 84 | 77 - 83 |
| 85 | 76 - 92 | 79 - 90 | 81 - 89 | 82 - 88 |
| 90 | 82 - 96 | 84 - 94 | 87 - 93 | 87 - 92 |
| 91 | 83 - 96 | 86 - 95 | 88 - 94 | 89 - 93 |
| 92 | 84 - 97 | 87 - 96 | 89 - 95 | 90 - 94 |
| 93 | 86 - 98 | 88 - 97 | 90 - 96 | 91 - 95 |
| 94 | 87 - 98 | 89 - 99 | 91 - 96 | 92 - 96 |
| 95 | 88 - 99 | 90 - 98 | 92 - 97 | 93 - 97 |
| 96 | 90 - 99 | 92 - 99 | 93 - 98 | 94 - 98 |
| 97 | 91 - 100 | 93 - 99 | 95 - 99 | 95 - 98 |
| 98 | 92 - 100 | 94 - 100 | 96 - 100 | 98 - 99 |
| 99 | 94 - 100 | 96 - 100 | 97 - 100 | 98 - 100 |
| 100 | 96 - 100 | 98 - 100 | 99 - 100 | 99 - 100 |

13.2 WBC Estimate

| IF | Then |
|-------------------------------|--|
| Using the 50X objective | Calculate the average WBC in 10 fields. Multiply by |
| | 3,000. |
| In the presence of a cellular | Investigate the cause. |
| interference flag perform a | Poor area on smear chosen to do estimate - repeat the |
| WBC estimate. If WBC | estimate. |
| estimate does not equal the | Platelet clumps present - remove the PLT Count and add |
| Coulter WBC within ±20% | CLMP to the report |
| | NRBCs and/or megakaryocytes or giant platelets present - |
| | correct the WBC. From the Histogram keyboard enter the |
| | UWBC count. Perform the manual diff (refer to Addendum |
| | 8) and correct the WBC. |
| | No apparent cause - Have the test redrawn. |

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13.3 Platelet Estimate

| IF | Then |
|-------------------------------|---|
| In the presence of a platelet | Count the PLT in each of 10 microscopic fields in areas of |
| flag, a platelet estimate | the slide where the RBCs are evenly dispersed. |
| must be performed. Using | Divide the total # of platelets by 10 to establish the mean |
| the 100X objective | and multiply by 20,000. |
| The Coulter platelet count | Repeat the platelet estimate and/or platelet count. |
| and the platelet estimate do | If counts still do not agree, consult the supervisor or |
| not agree within $\pm 20\%$ | designee. |

13.4 RBC Morphology

- Microcytosis, Macrocytosis and Anisocytosis will be quantitated using the LH criteria. The morphology will be quantitated by smear evaluation.
- All clinically significant findings such as specific cell types, inclusions, polychromasia, etc., will be reported from the smear evaluation.

| IF | Then |
|---------------------------------------|--|
| NO clinically significant findings to | Result as Normal. |
| be added to a patient report. | |
| ANY additions to the patient report, | Report all clinically significant findings using |
| such as RBC morphology, cell | the Diff key board in the LIS. |
| differential, PLT morphology, etc. | |

• For consistent morphological reporting, the following criteria are recommended. They serve only as a guideline for evaluating slight, moderate, or marked degrees of abnormal morphology.

| Variation | Mean Range per 10 Fields (100x) of RBCs | Then |
|----------------|---|--------|
| Poikilocytosis | 0 | Normal |
| - | 1-5 | 1+ |
| | 6-15 | 2+ |
| | Over 15 | 3+ |
| Anisocytosis | 0-5 | Normal |
| | 6-15 | 1+ |
| | 15-30 | 2+ |
| | Over 30 | 3+ |
| Polychromasia | 0-2 | Normal |
| | 3-4 | 1+ |
| | 5 - 6 | 2+ |
| | Over 6 | 3+ |
| Hypochromia | 0-5 | Normal |
| | 6-15 | |
| | 16-30 | 2+ |
| | Over 30 | 3+ |

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Listed below is a guideline for abnormal shapes based on mean range/10 fields of RBCs.

| Ensed below is a galacine for abiomar shapes based on mean range, to meas of redes. | | | | |
|---|--------|-----|------|---------|
| Abnormal Shape | Normal | 1+ | 2+ | 3+ |
| Spherocyte, Acanthocyte Sickle cell, Rouleaux | 0 | 1-5 | 6-15 | Over 15 |
| Helmet cell | 0-1 | 1-5 | 6-15 | Over 15 |
| Tear drop, Target cell, Schistocyte, Ovalocyte, | 0-1 | 2-5 | 6-15 | Over 15 |
| Elliptocyte, Burr cell, Stomatocyte, Blister cell | | | | |

13.5 Potential Causes of Erroneous Results with Automated Cell Counter

| Parameter | Causes of Spurious Increase | Causes of Spurious Decrease |
|-------------|--|------------------------------------|
| WBC | Cryoglobulin, Cryofibrinogen, Heparin, | Clotting, Smudge Cells, |
| | Monoclonal Proteins, Nucleated RBC, | Uremia, Immunosuppressants |
| | PLT Clumps, Lyse-resistant RBC | |
| | NOTE: The LH is able to "gate-out" | |
| | interferences <35fL in size and provides a | |
| | "Corrected WBC." The "uncorrected | |
| | WBC" is available in the comment field for | |
| | purposes of review. In the absence of a | |
| | "Cellular Interference" flag, Beckman | |
| | Coulter believes the WBC to be correct - | |
| | however, in the presence of interferences | |
| | WBC values should always be compared to WBC estimates | |
| RBC | | Auto applutingtion Clatting |
| KDU | Cryoglobulin, Cryofibrinogen, Giant | Auto-agglutination, Clotting, |
| | PLTs, High WBC (>50,000/μL) | in vitro Hemolysis, Microcytic |
| | | RBC |
| Hemoglobin | Carboxyhemoglobin (>10%), | Clotting, Sulfhemoglobin |
| | Cryoglobulin, Cryofibrinogen, in vitro | |
| | Hemolysis, Heparin, High WBC | |
| | (>50,000/µL), Hyperbilirubinemia, | |
| | Lipemia, Monoclonal Proteins | |
| Hematocrit | Cryoglobulin, Cryofibrinogen, Giant | Autoagglutination, Clotting, in |
| (Automated) | PLTs, High WBC (>50,000/µL), | vitro Hemolysis, Microcytic |
| | Hyperglycemia (Glucose >600 mg/dL) | RBC |
| MCV | Cryofibrinogen, Autoagglutination, | Cryoglobulin, Giant Platelets, |
| | High WBC (>50,000/µL), | in vitro Hemolysis, Microcytic |
| | Hyperglycemia, Reduced RBC | RBC, Swollen RBC |
| | Deformability | , |
| MCH | High WBC (>50,000/ μ L), Spuriously | Spuriously Low HGB, |
| | High HGB, Spuriously Low RBC | Spuriously High RBC |
| MCHC | Auto-agglutination, Clotting, Lipemia, | High WBC (>50,000/µL), |
| | in vitro Hemolysis, Spuriously High | Spuriously Low |
| | HGB, Spuriously Low HCT | HGB, Spuriously High HCT |

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| Parameter | Causes of Spurious Increase | Causes of Spurious Decrease |
|-----------|-------------------------------------|------------------------------------|
| Platelets | Cryoglobulin, Cryofibrinogen, | Clotting, Giant PLT, Heparin, |
| | Hemolysis (in vitro and in vivo), | PLT Clumping, PLT |
| | Microcytic RBC, RBC Inclusions, WBC | Satellitosis |
| | Fragments | |

13.6 Platelet Clumps

Platelet clumping represents agglutination rather than aggregation, as it is not prevented by inhibitors of the platelet release reaction. In addition to pseudo- thrombocytopenia, platelet agglutination may cause pseudoleukocytosis due to the counting of platelet clumps as leukocytes by automated analyzers. Thus, resolving the PLT clumping when possible improves the quality of result provided to the clinician.

When the platelet clump flag is noted check the specimen for a clots and fibrin. Vortex the EDTA specimen for 1-2 minutes, then rerun the specimen.

If no clumps are seen following vortexing and the platelet count has increased, the count may be reported. However, exercise caution in the situation when only partial resolution of clumping is observed, even if the platelet count increases substantially.

If the post-vortex PLT count is normal, enter a comment that platelet clumping is present but the platelet count is adequate.

| If | Then |
|--|---|
| If PLT count \leq 130 with significant | Remove the PLT count number and result with |
| PLT clumps found during slide scan. | the comment CLMP = <i>Clumped platelet</i> |

13.7 Sodium Citrate for Platelet Count

Collection of a platelet count with Sodium Citrate anticoagulant is usually reserved for patients who are known to have a platelet clumping phenomena associated with EDTA anticoagulant. The specimen of choice is both an EDTA and a sodium citrate tube. The EDTA is used for the CBC results. The sodium citrate tube is used for the citrate Platelet count. Run samples as per the LH750 protocol. Multiply the Na citrate platelet count by 1.1 to correct for dilution effects.

13.8 MCHCs greater than 36.5 or less than 29.0

If the MCHC is ≤ 29.0 or ≥ 36.5 , it should be repeated on the LH750 to rule out random error. If MCHC is ≤ 29.0 a slide should be made and scanned to look for potential causes of spuriously low MCHC, i.e. marked sickle cells or target cells. If the MCHC is greater than 36.5, a slide should be made and examined as well as visual inspection of the sample to determine the integrity of the specimen. The smear review/ visual inspection should indicate to the technologist which category the specimen falls into – cold agglutinin, lipemia, hemolysis, icterus or the situation where the results are accurate due to the presence of spherocytes.

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| IF | Then | | |
|-------------------------------|---|---|--|
| Spherocytes are noted | Report the MCHC with a comment reflecting the presence of | | |
| on the slide scan | spherocytes as 1+, 2+ or 3+. | | |
| Resistant | Specimens with lyse resistant RBCs should be repeated on dilution | | |
| hemoglobin, marked | | Prepare a 1:2 dilution with equal parts | |
| sickle cells or target | | sit three minutes. Resuspend and | |
| cells noted on the slide scan | | Using the HGB result, multiply the | |
| slide scan | corrected HGB to recalculate | corrected hemoglobin result. Use the | |
| If significant RBC | | ter bath or heat block for 30 minutes | |
| clumping is noted on | | ntinue warming and rerun every 15 | |
| the slide scan. | | after each run, not to exceed one hour. | |
| the shae sean. | | slide for morphology evaluation | |
| | IF After Incubation | Then | |
| | The MCHC is within normal | Report results with the appropriate | |
| | range | comment: Specimen was prewarmed | |
| | | to 37°C to obtain results; Cold | |
| | | agglutinin/cryoglobulin suspected. | |
| | The MCHC is still outside | Perform Plasma Replacement | |
| | 36.5 after 1 hour incubation: | Procedure: See Addendum 6. | |
| | (irreversible cold | | |
| | agglutinins) | | |
| If hemolysis is | Examine the specimen for visual hemolysis. If gross hemolysis is | | |
| suspected on the slide | observed, cancel the specimer | n with the appropriate comment: -HMT | |
| scan, i.e. schistocytes | | | |
| If lipemia or icterus is | Examine the specimen for visual lipemia /icterus. If observed | | |
| suspected on the slide scan. | perform a plasma hemoglobin blank. If there is sufficient specimen, mix well and pour off a portion into a plastic specimen tube. Spin the | | |
| scan. | tube for 5-10 minutes at 2000 rpm. If the specimen is short, spin the | | |
| | | s at 2000 rpm. In secondary mode run | |
| | | Verify a "0" hemoglobin value. In the | |
| | | ma portion of spun specimen to | |
| | | obin blank value. Using the following | |
| | formula: | | |
| | Correct Hgb = $OH - [PB x]$ | (1 – HCT/100)] | |
| | Where OH = original h | | |
| | PB = plasma her | moglobin blank | |
| | HCT = original | | |
| | | ter the corrected HGB on the report and | |
| | | la in addendum #5) and enter the | |
| | | ent: "Results were obtained by repeat | |
| | | plasma blank to eliminate interferences | |
| | caused by either WBCs, lipem | ia, or protein entities." | |

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13.9 Correction for Nucleated RBCs and/or Megakaryocytes and/or when a Cellular Interference flag is received.

1. Whenever the LH instrument gives a cellular interference flag, a slide WBC estimate has to be done. See section 13.2. If the estimate does not match within 20% of the LH WBC count a WBC correction has to be done. Use the following calculation if this correction has to be done manually.

The LH750 reported WBC is always "corrected" for presence of interfering substances <35 fL in size. The "uncorrected" WBC is available in the COMMENT field of the instrument print-out for review, if necessary. The instrument "corrected" value is the value reported in LIS by the instrument. If slide review indicates presence of >10nRBCs or megakaryocytes, the uncorrected WBC count must be used in the calculation to avoid overcorrection. Use LIS code **WNRBC** to append the following message to the WBC result: White blood cell count corrected for presence of nucleated red blood cells.

Corrected WBC = Uncorrected WBC x 100

100 + #NRBC's and/or megakaryocytes

- Whenever the LH instrument flags for NRBCs, hold and scan the smear, enumerates NRBC'S >5 a slide MUST be reviewed for the presence of NRBC.
 - If no NRBC is seen on the smear, the Coulter LH NRBC count should be removed.
 - If a scan was verified within the previous 48 hours, there is no need to re-scan
 - A corrected WBC is only required as described in step 1 above.

13.10 Slide Preparation

When making a smear always check the specimen for clots. This can be done by visual inspection or by the use of an applicator stick when appropriate. Refer to Addendum 8 for smear preparation.

13.11 Coulter Repeats

(*See Addendum 2*) Results must be reported with the comment. REP = *RESULTS CONFIRMED, TEST REPEATED.*

13.12 SCAN Smear

Refer to Addendum 8 for Scan instructions.

13.13 Correction of RBC & HGB in the presence of a WBC count greater than 400,000.

a) Subtract the WBC count from the RBC count to obtain a corrected RBC Count.b) Spin an aliquot of specimen for 3-5 minutes at 1500 rpm.

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- c) Remove an aliquot of the red cell portion, and dilute it 1:2 with LH Series Diluent.
- d) Run the "RBC only" suspension as a sample on the Coulter to obtain an accurate MCH and MCV.
- e) Calculate the corrected HGB: Hgb = MCH x RBC (corrected) / 10
- f) Calculate the HCT: Hct = MCV x RBC (corrected) / 10
- g) Calculate the MCHC: MCHC = $\frac{\text{Corrected Hgb}}{\text{Corrected Hct}} \times 100$

13.14 Special Reticulocyte Precautions

Specimens with verify retic flag other than those listed in addendum 2 must be verified by a manual reticulocyte count. Refer the sample to the reference laboratory.

13.15 Dilutions

The following table lists the maximum dilutions necessary to comply with the **CRR** (See Section 10.4 for CRR values).

- Dilutions should be made with LH Series Diluent.
- For results greater than the CRR, report according to the chart.

| Parameter |] | Dilutions for CRR | | |
|-----------|-------|--------------------------|--|--|
| rarameter | LH750 | Report as | | |
| WBC | 1:2 | $>800 \text{ x } 10^3$ | | |
| RBC | 1:2 | >16.00 x 10 ⁶ | | |
| HGB | none | NA | | |
| PLT | none | NA | | |

13.16 Alternative Procedures

None

14. LIMITATIONS OF METHOD

14.1 CBC-Line Linearity

- CBC-Line Linearity is an assayed material used to establish the Analytical Measurement Range and verify the calibration of the LH750. This product allows Quest Diagnostics to comply with CLIA 88 Regulations and CAP requirements.
- Analytical Measurement ranges should be performed at installation and when necessary to verify linearity.

| Recommended Linearity Kit | Supplier |
|---|-----------------|
| Beckman Coulter Lin-C Linearity Kit (Follow manufacturers requirements for storage and stability) | Beckman Coulter |

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14.2 Analytical Measurement Range (AMR)

| Parameter | Analytical Measurement Range LH750 |
|--------------|---------------------------------------|
| WBC | $0-400 \ge 10^3$ |
| RBC | 0-8.00 x 10 ⁶ |
| HGB | 0-25 |
| MCV | 0-150 |
| Reticulocyte | 0.0 - 30.0 % |
| PLT | $0-3.000 \times 10^3$ |

14.3 Precision

Recovered in the procedure validation package

| Inter-Run | | | | |
|------------|-------|--------|-------|-------|
| Analyte | Level | Mean | 1SD | CV% |
| WBC | LOW | 1.15 | 0.08 | 6.90 |
| | MID | 20.01 | 0.18 | 0.90 |
| | HIGH | 94.57 | 1.28 | 1.36 |
| PLATELET | LOW | 4.82 | 0.48 | 10.06 |
| | HIGH | 647.29 | 20.69 | 3.20 |
| HEMOGLOBIN | LOW | 5.16 | 0.08 | 1.53 |
| | HIGH | 16.76 | 0.13 | 0.76 |

| Intra-Run | | | |
|------------|--------|------|------|
| Analyte | Mean | 1SD | CV% |
| WBC | 7.40 | 0.10 | 1.33 |
| RBC | 4.87 | 0.03 | 0.62 |
| HEMOGLOBIN | 15.21 | 0.09 | 0.62 |
| PLATELET | 235.86 | 8.15 | 3.46 |
| % NEUTS | 63.85 | 0.42 | 0.33 |
| % LYMPHS | 27.30 | 0.43 | 1.57 |

14.4 Interfering Substances

See 13.5

14.5 Clinical Sensitivity/Specificity/Predictive Values

Not applicable.

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15. SAFETY

You, the employee, have a direct responsibility to avoid injury and illness at work. Nearly all harmful exposures to infectious substances and chemicals, and other injuries, can be avoided with effective training and consistent safe work practices.

Become familiar with the Environmental Health and Safety (EHS) Manual to learn the requirements on working safely and protecting the environment from harm. Although lab work typically focuses on the hazards of working with specimens and chemicals, we must also control other important hazards.

- Slips, trips, and falls cause many serious injuries. Please ensure that spills are cleaned quickly (to avoid slippery floors) and that you can see and avoid obstacles in your path.
- Ergonomic injuries result from performing tasks with too much repetition, force, or awkward position. Ergonomic injuries include strains and back injuries. Learn about ergonomic hazards and how to prevent this type of injury.
- Scratches, lacerations, and needlesticks can result in serious health consequences. Attempt to find ways to eliminate your risk when working with sharp materials.

Report all accidents and injuries <u>immediately</u> to your supervisor or the business unit Environmental Health and Safety Manager or Specialist.

16. RELATED DOCUMENTS

- Material Safety Data Sheets
- LH 750 Reference Manual
- Critical Values (Lab policy)
- Quality Control Program policy
- CUM or ICUM, LIS procedure
- Quest Diagnostics Records Management Program
- Laboratory Safety Manual
- Current package inserts for Coulter[®] S-Cal[®] Calibrator Kit Package, Coulter[®] Latron 1 and 2, Coulter[®] 5C[®] Cell Control, and Coulter[®] Retic-C
- Pathologist Slide Review Request (AG.F127)
- LH 750 Maintenance Log (AG.F257)
- Daily Quality Control Schedule for LH750, GEC (AG.F273)

17. REFERENCES

- 1. Coulter Counter Model LH750 Operator's Guide (PN 4277249B), May 2002.
- "Hematology Procedures for Abnormal Bloods" (PN 4206695A), April, 1999, Coulter Education Center, Miami Lakes, FL
- "Differential Leukocyte Counting", CAP Conference, Aspen 1977, John A. Koepke, M.D., Ed., Published by College of American Pathologists.
- 4. Color Atlas of Hematology CAP Hematology and Clinical Microscopy Resource Committee Distinction between megakaryocyte and giant platelets in the section "Megakaryocyte Maturation".

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| Version | Date | Section | Reason | Reviser | Approval |
|---------|---------|------------|---|---------------|----------------|
| | | | days. (not addressed in previous versions) | | |
| 002 | 9/17/12 | Title page | Update owner | R. SanLuis | Dr. Cacciabeve |
| | | 13.9 | Add LIS code WNRBC | | |
| | | 13.14 | Refer manual reticulocyte counts to | | |
| | | | reference lab. | | |
| | | Addenda 2 | Actions for reticulocyte flagging | | |
| | | 19 | Add Quick Reference Chart | | |
| 003 | 3/10/14 | 4.3 | Edit reference to Addenda 7 | C. Reidenauer | Dr. Cacciabev |
| | | 16 | Add forms | L. Barrett | |
| | | Addenda 7 | Replace form with process steps | | |
| | | Addenda 11 | Pathologist Slide Review Request moved to | | |
| | | | section 6 | | |
| | | Footer | Version # leading zero's dropped due to | | |
| | | | new EDCS in use as of 10/7/13. | | |
| 4 | 9/18/14 | 10.3,11.2, | Replaced $10^3/\mu L$ units with x10(3)/mcL | M. Sabonis | Dr. Cacciabev |
| | | Addenda 1 | | | |
| 5 | 4/15/15 | 13.9 | Edit step 2 to match addenda 10 (hold & | L. Barrett | R SanLuis |
| | | | scan smear), add re-scan criteria | | |

19. ADDENDA

| Addendum | Title | |
|----------|--|--|
| 1 | Reference Ranges | |
| 2 | CBC Diff/Scan Action and Repeat Criteria | |
| 3 | LH 750 Decision Rules, Flags and Action Criteria | |
| 4 | Daily Quality Control for LH750 at SGAH and WAH | |
| 5 | Calculation Formulas | |
| 6 | Plasma Replacement | |
| 7 | Reagent Change and Background Check Process | |
| 8 | Smear Review and Manual Differential | |
| 9 | DIFF Keyboard: Accessing Differential Result Entry | |
| 10 | Quick Reference Differential Flagging Criteria Chart | |

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| 6. | A Color Atla | as & | Instruction | Manual | of | Peripheral | Blood | Cell | Morphology, | O'Connor |
|----|---------------|------|-------------|--------|----|------------|-------|------|-------------|----------|
| | Bartera, 1984 | - | | | | | | | | |

5. Hematology: Principles and Procedures by Barbara A. Brown, 2nd Edition, 1976, pp 77-81.

- 7. Nathan, David G. & Oski, Frank A. "Hematology of Infancy and Childhood", 3rd edition, 1987.
- 8. Lanzkowsky, Philip, "Pediatric Hematology-Oncology, a Treatise for the Clinician", 1980.
- 9. Miller, Dennis R. Ed. "Blood Diseases of Infancy and Childhood", 5th edition, 1984.
- Henry, J B, ed. "Clinical Diagnosis and Management by Laboratory Methods", 20th edition, 2001.
- 11. Coulter[®] S-Cal[®] Calibrator Kit Package insert, Beckman Coulter, 2009.
- 12. Coulter[®] Latron 1 and 2 Package insert, Beckman Coulter, Inc., 2007.
- 13. Coulter[®] 5C[®] Cell Control Package insert, Beckman Coulter, 2008.
- 14. Coulter[®] Retic-C Package insert, Beckman Coulter, 2007.
- Gulati GL, Asselta A, Chen C. Using a vortex to disaggregate platelet clumps. Laboratory Medicine. 1997;28:665-667.
- Rodak B, Fritsma G, & Doig, K. "Hematology: Clinical principles and Applications", Third edition, 2007, pg 176-177 and 526-530.

18. REVISION HISTORY

| Version | Date | Section | Reason | Reviser | Approval |
|---------|---------|-----------|--|---------------|----------------|
| | 8/6/09 | | Supersedes SOP WAH-SGAH H001.002 | C. Reidenauer | Dr. Cacciabeve |
| 000 | 6/25/10 | 5.3 | Cal Freq. and Pre-calibration instructions | R. SanLuis | Dr. Cacciabeve |
| | | 8.6 | Added Path Review Instructions | | |
| | | 9.0 | Slight edit to Calculations statement | | |
| | | 11.2 | Update terminology | | |
| | | 13.2 | CLMP - added Remove the PLT Count | | |
| | | 13.6 | Addition of vortexing to remove EDTA | | |
| | | | induced platelet clumps. | | |
| | | 13.12 | SCAN Smear instructions added | | |
| | | 16 | Add current package inserts | | |
| | | Addenda | Updates to the differential and smear | | |
| | | 2&3 | review criteria. | | |
| | | | Updated owner | | |
| 001 | 7/20/11 | 3.2 | Remove tube sizes | R. SanLuis | Dr. Cacciabeve |
| | | 5.3 | Cal Freq. changed to at least 6 months | C. Reidenauer | |
| | | 6.2 | Follow QC Program, revise 5C sampling to | R. SanLuis | |
| | | | 13 day or 13 times. | | |
| | | 6.3D | 5C is depleted in 11-12 runs | R. SanLuis | |
| | | 13.12 | Content combined with addenda 8 | R. SanLuis | |
| | | 15 | Update to approved format | L. Barrett | |
| | | 17 | Add Pediatric Hematology, Rodak | R. SanLuis | |
| | | 19 | Add 8 and 9, renumber last addenda | R. SanLuis | |
| | | Addenda 2 | Add differential timing, Add action for | R. SanLuis | |
| | | | ABN RETIC pattern on newborns <30 | R. SanLuis | |

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ADDENDUM 10

Differential Flagging Criteria

| Criteria | Criteria | Action 1 | Action 2 | | | |
|--------------------------------|--------------------------------|--|------------------------------|--|--|--|
| | Action Limit | | | | | |
| Counts | | | | | | |
| WBC | ≤2 or ≥30 | Check for clots, repeat sample | SCAN | | | |
| PLT | ≤50 | Check for clots, Vortex 1-2 min, repeat sample | SCAN | | | |
| PLT | >50 ≤100, no flag | SCAN (first specimen) | | | | |
| NE%/Poly | ≥90, no flag or NE1 | SCAN | | | | |
| NE%/Poly | ≥90, w/flag | DIFF | | | | |
| LY%/Lymph | ≥70 | DIFF | | | | |
| MO%/Mono | ≥22 | DIFF | | | | |
| EO%/Eosin | ≥25 | SCAN | | | | |
| BA%/Baso | ≥3.0 | Mix for 5 minutes, repeat | If unresolved, SCAN | | | |
| • DIFF all Patients ≤ 1yr; For | patients <12 years old perform | | | | | |
| Anemia | | iteria are applied once every 48 hours assuming no | o significant result changes | | | |
| MCV | <70 or >110 | MORPH | | | | |
| RDW | >21 | MORPH | | | | |
| Microcytosis 1+ | No | | | | | |
| Aniso 1+ | No | | | | | |
| Aniso2+ | No | | | | | |
| Aniso3+ | Yes | MORPH | | | | |
| All specimens meeting the | SCAN and DIFF criteria must b | e evaluated for Pathology Review | | | | |
| Flags | | | | | | |
| NE1 | No | | | | | |
| NE2 | Yes | DIFF | | | | |
| Blasts | Yes | DIFF | PATH Review | | | |
| R or * | Yes | Vortex 1-2 min, Repeat | If unresolved, DIFF | | | |
| Cell Inter | Yes | Vortex 1-2 min, Repeat | If unresolved, DIFF | | | |
| Variant Ly | Yes | DIFF | | | | |
| VERIFY DIFF | Yes | DIFF | | | | |
| Platelet Clump | Yes | Vortex 1 min, Repeat | If unresolved, PLT EST | | | |
| Giant Platelets | Yes | Vortex 1 min, Repeat | If unresolved, PLT EST | | | |
| NRBC | YES | SCAN, Remove if not seen on smear | | | | |