TRAINING UPDATE

Lab Location:	WOMC	**Date Distributed:**	7/20/2021
Department:	Core Lab	**Due Date:**	8/20/2021

DESCRIPTION OF PROCEDURE REVISION

Name of procedure:

Calcium by Dimension Vista® System WOMC.C76 v6

Description of change(s):

Note: *DI will flag the result with comment to repeat on other instrument.*
This same DI rule applies across the lab system.

Section	Reason
Header	Delete SGMC
8.2	Correct section reference in step 4
10.6	Add repeat testing for below CRR
17	Update flex insert date
Footer	Re-numbered for WOMC

This revised SOP will be implemented on August 3, 2021

Document your compliance with this training update by taking the quiz in the MTS system.

Technical SOP

Title	**Calcium by Dimension Vista® System**	
Prepared by	Ashkan Chini	Date: 6/22/2012
Owner	Robert SanLuis	Date: 6/12/2014

Laboratory Approval	**Local Effective Date:**	
Print Name and Title	**Signature**	**Date**
Refer to the electronic signature page for approval and approval dates.		

TABLE OF CONTENTS

1. TEST INFORMATION

Assay	Method/Instrument	Local Code
Calcium	Dimension Vista® System	CA

Synonyms/Abbreviations
CA

Department
Chemistry

2. ANALYTICAL PRINCIPLE

Calcium reacts with OCPC to form a purple complex. The amount of complex thus formed is proportional to the calcium concentration and is measured using a bichromatic (577, 540 nm) endpoint technique. Magnesium ions, which also form a colored complex with OCPC, are removed from the reaction by complexation with 8-quinolinol.

CA^{++} + OCPC ----------> Ca-OCPC complex
pH 9.7 (absorbs at 577 nm)

Mg^{++} + 8-quinolinol ----------> Magnesium quinolinate
(nonabsorbing at 577 nm)

3. SPECIMEN REQUIREMENTS

3.1 Patient Preparation

Component	Special Notations
Fasting/Special Diets	N/A
Specimen Collection and/or Timing	Normal procedures for collecting and storing serum and plasma may be used for samples to be analyzed by this method.
Special Collection Procedures	N/A
Other	N/A

3.2 Specimen Type & Handling

Criteria	
Type -Preferred	Plasma (Lithium Heparin)
-Other Acceptable	Serum

Criteria	
Collection Container	Plasma: Mint green top tube (PST) Serum: Red top tube, Serum separator tube (SST)
Volume - Optimum **- Minimum**	1.0 mL 0.5 mL
Transport Container and Temperature	Collection container or plastic vial at room temperature
Stability & Storage Requirements	Room Temperature: 8 hours
	Refrigerated: 2 days
	Frozen: 6 months
Timing Considerations	Plasma or serum should be analyzed promptly or stored refrigerated. Serum or plasma should be physically separated from cells as soon as possible with a maximum limit of two hours from the time of collection.
Unacceptable Specimens & Actions to Take	Specimens that are unlabeled, improperly labeled, or those that do not meet the stated criteria are unacceptable. Request a recollection and credit the test with the appropriate LIS English text code for "test not performed" message. Examples: Quantity not sufficient-QNS; Wrong collection-UNAC. Document the request for recollection in the LIS.
Compromising Physical Characteristics	Gross hemolysis. Reject sample and request a recollection. Credit the test with the appropriate LIS English text code explanation of HMT (Specimen markedly hemolyzed)
Other Considerations	Allow Red Top or SST to clot completely prior to centrifugation.

NOTE: Labeling requirements for all reagents, calibrators and controls include: (1) Open date, (2) Substance name, (3) Lot number, (4) Date of preparation, (5) Expiration date, (6) Initials of tech, and (7) Any special storage instructions. Check all for visible signs of degradation. When placed onboard the analyzer, the instrument captures the date / time loaded and calculates and tracks the opened expiration.

4. REAGENTS

The package insert for a new lot of kits must be reviewed for any changes before the kit is used. A current Package Insert is included as a Related Document.

4.1 Reagent Summary

Reagents	Supplier & Catalog Number
Calcium	Siemens, Flex® reagent cartridge, Cat. No. K1023

4.2 Reagent Preparation and Storage

Reagent	**Calcium**
Container	Reagent cartridge
Storage	Store at 2-8°C
Stability	• Stable until expiration date stamped on reagent cartridges. • Sealed wells on the instrument are stable for 30 days. • Open wells: 1 day for wells 1 - 12
Preparation	All reagents are liquid and ready to use.

5. CALIBRATORS/STANDARDS

5.1 Calibrators/Standards Used

Calibrator	Supplier and Catalog Number
CHEM 1 CAL	Siemens Dimension Vista®, Cat. No. KC110B

5.2 Calibrator Preparation and Storage

Calibrator	CHEM 1 CAL
Preparation	Allow CHEM 1 Calibrator to thaw and equilibrate to room temperature (22 – 28°C) for 1 hour. Before use, **gently** invert the calibrator vials at least 10 times to ensure that the contents are thoroughly mixed. **Do not vortex.**
Storage/Stability	• Store at -25 to -15°C • **Unopened, Frozen:** until expiration date on the box. • **Unopened, Thawed:** 30 days at 2-8°C. • **Opened Calibrator:** once the stopper is punctured, stable for 7 days when stored on board the Dimension Vista System.

5.3 Calibration Parameter

Criteria	**Special Notations**
Reference Material	CHEM 1 CAL
Assay Range	5.0 – 15.0 mg/dL
Suggested Calibration Level	See Reagent Package Insert for lot specific assigned values in mg/dL
Frequency	• Every new reagent cartridge lot. • Every 90 days for any one lot • When major maintenance is performed on the analyzer. • When control data indicates a significant shift in assay.
Calibration Scheme	2 levels, n = 5

5.4 Calibration Procedure

Auto Calibration:

1. Place the required calibrator vials in a carrier. Make sure the barcode labels are entirely visible through the slots.
2. Place the carrier in the loading area.
3. Position the carrier with the labels facing away from the user.
4. Press the **Load** button.
5. Automatic calibration requires that calibrators be on the instrument. As the time for processing approaches, the instrument reviews onboard inventory for the appropriate calibrators.

Manual Calibration:

1. Verify that calibrators and reagents are in inventory on the instrument.
2. Press **System > Method Summary > Calibration**.
3. Select a method from the sidebar menu. Press the **Order Calibration** button on the screen.
4. Verify that the information on the screen is correct. Verify that the calibrator lot is correct using the drop-down menu.
   a. When calibrating using Vials press **OK**.
   b. When calibrating using Cups, check the Use Cups box. This displays the rack and cup position fields. For additional cups use the positions in ascending order. Be sure to use the number of calibration levels and cups as specified in the method IFU. Scan the rack barcode and place calibrator cups in an adapter in position 1 on a rack. Press **OK** and load the rack on the instrument.
5. The status field in the calibration screen changes sequentially to Awaiting Scheduling, Preparing Calibrators and Processing.

5.5 Tolerance Limits

IF……	THEN……
If result fall within assay-specific specification, and QC values are within acceptable limits,	proceed with analysis
If result falls outside assay-specific specification, or QC values are out of Acceptable limits,	troubleshoot the assay and/or instrument and repeat calibration

6. QUALITY CONTROL

6.1 Controls Used

Controls	Supplier and Catalog Number
Liquichek Unassayed Chemistry Control, Levels 1 and 2	Bio-Rad Laboratories Cat. No. 691 and 692

6.2 Control Preparation and Storage

Control	Liquichek Unassayed Chemistry Control, Levels 1 and 2
Preparation	Allow the frozen control to stand at room temperature (18-25°C) until completely thawed but no longer than one hour. Swirl the contents gently to ensure homogeneity. (Do not use a mechanical mixer). Use immediately.
Storage/Stability	**Frozen**: stable until the expiration date at -20 to -70°C. **Thawed and Opened**: Once thawed, opened, and stored tightly capped at 2-8°C the product will be stable for 15 days. Store away from light.

6.3 Frequency

Analyze all levels of QC material after every calibration and each day of testing (notated on the QC frequency sheets posted on the instruments).

Refer to the Dimension Vista® QC Schedule and the Dimension Vista® Quick Reference Guide.

6.4 Tolerance Limits and Criteria for Acceptable QC

Step	Action
1	Acceptable ranges for QC are programmed into the instrument's Quality Control software system and Unity Real Time, and may be posted near the instrument for use during computer downtime.
2	**Run Rejection Criteria** • Anytime the established parameters are exceeded (if one QC result exceeds 2 SD), the run is considered out of control (failed) and patient results must not be reported. • The technologist must follow the procedure in the Laboratory QC Program to resolve the problem.
3	**Corrective Action**: • All rejected runs must be effectively addressed through corrective action. Steps taken in response to QC failures must be documented. Patient samples in failed analytical runs must be reanalyzed according to the Laboratory QC Program. Supervisors may override rejection of partial or complete runs only with detailed documentation and criteria for overrides that are approved by the Medical Director. Consult corrective action guidelines in Laboratory QC Program. Follow corrective action guidelines in the Laboratory QC Program. • Corrective action documentation must follow the Laboratory Quality Control Program.

Step	Action
4	**Review of QC** • QC must be reviewed weekly by the Group Lead or designee and monthly by the Supervisor/Manager or designee. • If the SD and/or CV are greater than established ranges, investigate the cause for the imprecision and document implementation of corrective actions.

6.5 Documentation

- QC tolerance limits are programmed into the instrument and Unity Real Time; it calculates cumulative mean, SD and CV and stores all information for easy retrieval.
- Quality control records are reviewed daily at the bench, weekly by the Group Lead or designee, and monthly by the Supervisor/Manager or designee.
- Refer to complete policies and procedures for QC documentation and for record retention requirements in the Laboratory QC Program.

6.6 Quality Assurance Program

- Each new lot number of reagent or new shipment of the same lot of reagent must be tested with external control materials and previously analyzed samples. Performance of the new lot must be equivalent to the previous lot; utilize published TEA for acceptability criteria.
- Training must be successfully completed and documented prior to performing this test. This procedure must be incorporated into the departmental competency assessment program.
- The laboratory participates in CAP proficiency testing. All proficiency testing materials must be treated in the same manner as patient samples.
- Monthly QC must be presented to the Medical Director or designee for review and signature.
- Monthly QC mean and SD are sent to Bio-Rad Laboratories for peer group comparison.
- Consult the Laboratory QC Program for complete details.

7. EQUIPMENT and SUPPLIES

7.1 Assay Platform

Dimension Vista® System

7.2 Equipment

- Refrigerator capable of sustaining 2–8°C.
- Freezer capable of sustaining range not to exceed -15 to -25ºC for calibrator.

- Freezer capable of sustaining range not to exceed -20 to -70ºC for QC product.
- Centrifuge

7.3 Supplies

- Aliquot Plates
- System Fluids
- Assorted calibrated pipettes (MLA or equivalent) and disposable tips

8. PROCEDURE

CA Flex® reagent cartridge Cat. No. K1023 is required to perform this test.

Calcium is performed on the Dimension Vista® System after the method is calibrated (see Reference Material in Calibration section) and Quality Controls are acceptable.

NOTE: For all procedures involving specimens, buttoned lab coats, gloves, and face protection are required minimum personal protective equipment. Report all accidents to your supervisor.

8.1	Sample Processing
1.	A sample rack holding tubes or cups is placed on the rack input lane.
2.	The sample shuttle moves the rack to the barcode reader which identifies the rack and samples to the system.
3.	The rack moves into the sample server and to the rack positioner.
4.	At the same time, aliquot plates move from the aliquot loader into position.
5.	The aliquot probe aspirates the sample from the tubes or cups and dispenses it into the wells of the aliquot plates.
6.	After each aspirate-dispense action, the probe is thoroughly rinsed inside and out to prevent sample carryover.
7.	When sample aspiration is completed, the sample server moves the rack back to the sample shuttle, where it is placed on the output lane and can be removed by the operator.

8.2	Specimen Testing
1.	For QC placement and frequency, refer to the Dimension Vista® QC Schedule in the Laboratory QC Program.
2.	Follow the instructions, outlined in the Dimension Vista® Operator's Manual
3.	The instrument reporting system contains error messages to warn the user of specific malfunctions. Results followed by such error messages should be held for follow-up. Refer to the Dimension Vista® system manual "Error messages" section for troubleshooting.
4.	Follow protocol in Section 10.6 "Repeat criteria and resulting" for samples with results above or below the Analytical Measurement Range (AMR). Investigate any failed delta result and repeat, if necessary.

8.2	Specimen Testing
5.	Append the appropriate English text code qualifier messages to any samples requiring a comment regarding sample quality and/or any other pertinent factors.

Test Conditions	
Sample Volume:	1.67 µL
Reagent 1 Volume:	48.33 µL
Reagent 2 Volume:	11 µL
Reaction Time:	1.2 minutes
Test Temperature:	37°C
Wavelength:	577 & 540 nm
Type of measurement:	Bichromatic endpoint

9. CALCULATIONS

The instrument automatically calculates the concentration of Calcium in mg/dL.

10. REPORTING RESULTS AND REPEAT CRITERIA

10.1 Interpretation of Data

None required

10.2 Rounding

No rounding is necessary. Instrument reports results up to one decimal point.

10.3 Units of Measure

mg/dL

10.4 Clinically Reportable Range (CRR)

5.0 – 45.0 mg/dL

10.5 Review Patient Data

Each result is reviewed for error messages. Refer to the Dimension Vista system manual “Error messages” section for troubleshooting. Resolve any problems noted before issuing patient reports.

10.6 Repeat Criteria and Resulting

All repeats must replicate the original result within the total allowable error (TEa) of the assay. Refer to TEa listing for specific information.

Values that fall within the AMR or CRR may be reported without repeat. Values that fall below or exceed the ranges must be repeated.

IF the result is …	THEN…
< 5.0 mg/dL	Result will be flagged in DI as *Repeat on a different Instrument.* Assure there is sufficient sample devoid of bubbles, cellular debris, and/or fibrin clots. Repeat on the other instrument. If same result obtained, verify sample is not contaminated with EDTA or diluted with IV fluid. Report as: < 5.0 mg/dL
≥ 15.0 mg/dL	**On Board Automated Dilution:** Results ≥ 15.0 mg/dL will automatically have repeat testing performed into the instrument using dilution factor of 2. No multiplication is necessary.
> 30.0 mg/dL	**Manual Dilution:** Using the primary tube, make the smallest dilution possible to bring the raw data within the AMR. Maximum allowable dilution: x 3 **DILUENT**: Reagent Grade Water Enter dilution factor as a whole number. Re-assay. Readout is corrected for dilution.
> 45.0 mg/dL	If the recommended dilution does not give results within the clinically reportable range, report as: "> 45.0 mg/dL-REP" Bring to the attention of Tech in Charge (TIC) or Group Lead to check for integrity issues prior to release of results.

Message	Code
Verified by repeat analysis	Append –REP to the result.

11. EXPECTED VALUES

11.1 Reference Ranges

Age	Female	Male
Adult (>19 years):	8.4 – 10.6 mg/dL	8.4 – 10.6 mg/dL
Pediatric:		
16 –19 years	9.0 - 10.7	9.0 - 10.7
14 –15 years	9.3 - 10.7	9.3 - 10.7
12 –13 years	9.0 - 10.6	9.0 - 10.6
10 –11 years	9.0 - 10.1	9.0 - 10.1
7 – 9 years	9.0 - 10.1	9.0 - 10.1
4 – 6 years	9.0 - 10.1	9.0 - 10.1
1 – 3 years	8.9 - 9.9	8.9 - 9.9
6 – 11 months	8.1 - 11.0	8.0 - 10.9
91– 180 days	8.0 - 11.4	8.5 - 11.3
31– 90 days	8.2 - 11.0	8.7 - 11.2
8 – 30 days	8.6 - 11.8	8.8 - 11.6
0 – 7 days	7.8 - 11.2	7.6 - 11.3

11.2 Critical Values

All ages, male and female

Low	< 6.0 mg/dL
High	> 13.0 mg/dL

11.3 Standard Required Messages

None established

12. CLINICAL SIGNIFICANCE

Calcium measurements are used in the diagnosis and treatment of parathyroid disease, a variety of bone diseases, chronic renal diseases and tetany (intermittent muscular contractions or spasms). Total calcium is most frequently measured using spectrophotometry. The most commonly utilized dye that selectively binds calcium is o-cresolphthalein complexone (OCPC). In alkaline solution OCPC forms a chromophore with calcium.

13. PROCEDURE NOTES

- **FDA Status:** FDA Approved/cleared
- **Validated Test Modifications:** None

The instrument reporting system contains error messages to warn the operator of specific malfunctions. Any report slip containing such error messages should be held for follow-up. Refer to your Dimension Vista Operator's Guide.

The expected maximum observed standard deviations for repeatability using n = 5 replicates at the following calcium concentrations are:

CA Concentration	Acceptable S.D. Maximum
8.7 mg/dL	1.2 mg/dL
14 mg/dL	1.6 mg/dL

14. LIMITATIONS OF METHOD

14.1 Analytical Measurement Range (AMR)

5.0 – 15.0 mg/dL

14.2 Precision

Material	Mean mg/dL	Standard Deviation (%CV)	
		Repeatability	Within-Lab
Multiqual Control			
Level 1	8.7	0.3 (3)	0.3 (4)
Level 2	13.1	0.4 (3)	0.5 (4)

14.3 Interfering Substances

- Interference due to magnesium is negligible at magnesium levels normally encountered in human serum. A maximum positive interference of 0.7 mg/dL occurs at a magnesium level of 7 mg/dL.
- EDTA when present at 200 mg/dL and potassium oxalate when present at 500 mg/dL depresses the CA result to less than the assay range of the method.
- Citrate, oxalate, and EDTA anticoagulants should not be used because they interfere by forming complexes with calcium.

HIL Interference:
The CA method was evaluated for interference according to CLSI/NCCLS EP7-A2. Bias, defined as the difference between the control sample (does not contain interferent) and the test sample (contains interferent), is shown in the table below. Bias exceeding 10% is considered "interference".

Substance tested	Substance Concentration	CA mg/dL	Bias %
Hemoglobin (hemolysate)	1000 mg/dL	9	<10
Bilirubin (unconjugated)	60 mg/dL	9	<10
Bilirubin (conjugated)	60 mg/dL	9	<10
Lipemia Intralipid®	400 mg/dL 600 mg/dL 800 mg/dL 1000 mg/dL 3000 mg/dL	9	<10 -15 -12 -20 -49

14.4 Clinical Sensitivity/Specificity/Predictive Values

Not available

15. SAFETY

Refer to your local and corporate safety manuals and Safety Data Sheet (SDS) for detailed information on safety practices and procedures and a complete description of hazards.

16. RELATED DOCUMENTS

1. Dimension Vista® Clinical Chemistry System Operator's Manual
2. Dimension Vista® Calibration/Verification Procedure
3. Dimension Vista® Cal Accept Guidelines
4. Dimension Vista® Calibration summary
5. Dimension Vista® Sample Processing, Startup and Maintenance procedure
6. Laboratory Quality Control Program
7. QC Schedule for Siemens Dimension Vista®
8. Laboratory Safety Manual
9. Safety Data Sheets (SDS)
10. Dimension Vista® Limits Chart (AG.F200)
11. Retention of Records and Materials (Lab policy)

12. Dimension Vista® System Error Messages Chart
13. Centrifuge Use, Maintenance and Functions Checks (Lab policy)
14. Specimen Acceptability Requirements (Lab policy)
15. Repeat Testing Requirement (Lab policy)
16. Current Allowable Total Error Specifications at http://questnet1.qdx.com/Business_Groups/Medical/qc/docs/qc_bpt_tea.xls
17. Current package insert CA Flex® Reagent Cartridge K1023

17. REFERENCES

1. Ghoshal, Amit K. and Soldin, Steven J., Evaluation of the Dade Behring Dimension® RxL: Integrated chemistry system-pediatric reference ranges. Clinica Chimica Acta 2003; 331:144.
2. Package Insert, CA Flex® Reagent Cartridge K1023, Siemens Healthcare Diagnostics Inc., 11/2020
3. Package Insert, CHEM I CAL, Siemens Healthcare Diagnostics Inc., 06/2019.
4. Package Insert, Liquichek Unassayed Chemistry Controls, Bio-Rad Laboratories, 10/2020.

18. REVISION HISTORY

Version	Date	Section	Reason	Reviser	Approval
000	6/12/14		Update owner	L Barrett	R SanLuis
000	6/12/14	5.2	Updated open calibrator stability	A Chini	R SanLuis
000	6/12/14	14.3	Lipemia interference changed to 9	A Chini	R SanLuis
000	6/12/14	16	Update titles	L Barrett	R SanLuis
000	6/12/14	Footer	Version # leading zero's dropped due to new EDCS in use as of 10/7/13.	L Barrett	R SanLuis
1	6/30/16	Header	Add WAH	L Barrett	R SanLuis
1	6/30/16	3.2	Specify anticoagulant	L Barrett	R SanLuis
1	6/30/16	4.2	Add safety instructions	A Chini	R SanLuis
1	6/30/16	5.1	Update Catalog number	A Chini	R SanLuis
1	6/30/16	6.1, 6.2	Update QC product	A Chini	R SanLuis
1	6/30/16	6.4, 6.6	Replace LIS with Unity Real Time	L Barrett	R SanLuis
1	6/30/16	7.2	Change freezer range to -50C	L Barrett	R SanLuis
1	6/30/16	10.5	Specify diluent is reagent grade water	A Chini	R SanLuis
1	6/30/16	17	Update QC, PI revision dates	A Chini	R SanLuis
2	5/15/18	3.2	Remove specimen onboard stability	L Barrett	R SanLuis
2	5/15/18	4,5,6	Remove individual section labeling instructions and add general one	L Barrett	R SanLuis
2	5/15/18	5.2	Add unopened, thawed stability	L Barrett	R SanLuis
2	5/15/18	6.2	Update QC storage	L Barrett	R SanLuis

Version	Date	Section	Reason	Reviser	Approval
2	5/15/18	10.5	Move patient review from section 6	L Barrett	R SanLuis
2	5/15/18	10.6	Remove repeat value below AMR/CRR	L Barrett	R SanLuis
2	5/15/18	15	Update to new standard wording	L Barrett	R SanLuis
2	5/15/18	17	Update PI dates	L Barrett	R SanLuis
3	5/11/20	Header	Change WAH to WOMC	L Barrett	R SanLuis
3	5/11/20	7.2	Add freezer requirements by product	L Barrett	R SanLuis
3	5/11/20	10.6	Update instruction if above CRR	L Barrett	R SanLuis
3	5/11/20	14	Update policy title	L Barrett	R SanLuis
3	5/11/20	17	Update insert dates	L Barrett	R SanLuis
4	12/8/20	6.1, 6.2	Modified QC product and stability	A Chini	R SanLuis
4	12/8/20	7.2	Change freezer range for QC	A Chini	R SanLuis
4	12/8/20	17	Updated to new QC product	A Chini	R SanLuis
5	6/29/21	Header	Delete SGMC	L Barrett	R SanLuis
5	6/29/21	8.2	Correct section reference in step 4	L Barrett	R SanLuis
5	6/29/21	10.6	Add repeat testing for below CRR	L Barrett	R SanLuis
5	6/29/21	17	Update flex insert date	L Barrett	R SanLuis
5	6/29/21	Footer	Re-numbered for WOMC	L Barrett	R SanLuis

19. ADDENDA

None