## TRAINING UPDATE

Lab Location:<br/>Department:GEC, SGMC, WOMC & FWMC<br/>HematologyDate Distributed:<br/>Due Date:9/07/2021<br/>9/27/2021

## **DESCRIPTION OF PROCEDURE REVISION**

## Name of procedure:

- 1. CSF Cell Count and Differential, Manual Method SOP# (AHC.H08 v8)
- 2. Body and Synovial Fluid Analysis, Manual Method SOP# (AHC.H09 v8)
- **3.** Cell Count Worksheet Form # (AG.F12 v8)
- 4. Hematology Pathologist Slide Review Request Form # (AG.F127.2)

**Description of change(s):** 

## **SOP** Updates

- 1. Added fluid dilution check (6.3)
- 2. Added specimen prep instructions for fluid dilution check (8.2 CSF & 8.3 BF)
- 3. Updated path review instructions (10.6)
- 4. Removed references to not needing path review if cytology is ordered. (Addendum A 9b)
- 5. Added instruction for FWMC tracking of synovial fluid

# **Form Updates**

- 1. Added instructions for documenting Dilution fluid check to Cell Count Worksheet
- 2. Added FWMC to both forms
- 3. Added check box with instructions for pathologist if cytology is ordered. (Path Slide review Request)

These revised SOPs will be implemented on September 28, 2021

Document your compliance with this training update by taking the quiz in the MTS system.

Technical SOP

Title	CSF Cell Count and Differentia	al, Manual N	Aethod
Prepared by	Cynthia Reidenauer	Date:	3/21/2011
Owner	Robert SanLuis	Date:	11/26/2013

Laboratory Approval	Local Effective Date:	
Print Name	Signature	Date
Refer to the electronic signature		
page for approval and approval		
dates.		

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#### 1. TEST INFORMATION

Assay	Method/Instrument	Test Code
Cell Counts, Total RBC and Total Nucleated Cells, CSF (tube specific)	Manual/Microscopic	CT1, CT2, CT3, CT4
Synonyms/Abbreviations		
CSF Count, Cerebrospinal Fluid Cell Count, Spinal Fluid Count		
Department		
Hematology		

# 2. ANALYTICAL PRINCIPLE

Gross examination of the specimen is performed to determine the appearance. A microscopic examination is performed for the Total Nucleated Cell count (TNC) and Red Blood Cell count (RBC). Smears for cell identification are prepared using cyto-centrifuge or conventional centrifuge. Nucleated cell identification/ differential counts are done on Wright's Stained smears prepared using a cyto-centrifuge or smeared sediment from clinical centrifugation.

## **3. SPECIMEN REQUIREMENTS**

#### **3.1** Patient Preparation

Component	Special Notations
<b>Fasting/Special Diets</b>	Not Applicable
Specimen Collection and/or Timing	Not Applicable
Special Collection Procedures	<ul> <li>Specimens are collected in sterile tubes labeled in the order in which they are withdrawn (1, 2, 3, 4).</li> <li>Tube 1 is used for color, appearance, cell count and Chemistry tests</li> <li>Tube 2 is used for Serology tests</li> <li>Tube 3 is used for color, appearance, cell count and diff</li> <li>Tube 4 is used for Microbiology</li> <li>Note: If there is a Cytology order, process core lab testing per 3 tube protocol and use tube 4 for Cytology.</li> </ul>

Component	Special Notations
Special Collection Procedures continued	<ul> <li>If 3 tubes are received:</li> <li>Tube 1 is used for color, appearance, cell count and Chemistry tests</li> <li>Tube 2 is used for Serology tests, color, appearance, cell count and diff</li> <li>Tube 3 is used for Microbiology</li> <li>Note: If there is a Cytology order, after Microbiology has taken their sample from tube 3, send remainder of tube 3 for Cytology.</li> <li>If less than 3 tubes are received, contact the physician for specific tests to be performed.</li> </ul>
Other	Not applicable

## 3.2 Specimen Type & Handling

Criteria			
Type -Preferred	Tube #1 and #3 (See section 3.1 if less than 4 tubes)		
-Other Acceptable	None		
Collection Container	Sterile Plastic C	onical Tube	
Volume - Optimum	2.0 mL		
- Minimum	0.5 mL		
Transport Container and Temperature	Sterile Plastic C	onical Tube at room temperature	
Stability & Storage	Room	Process Immediately. Rapid	
Requirements	Temperature:	deterioration and cell lysis occurs on prolonged standing in CSF.	
	Refrigerated:	Same as above.	
	Frozen:	Unacceptable	
Timing Considerations	Not Applicable		
Unacceptable Specimens	<b>Clotted specimens:</b> Perform counts and append the code		
& Actions to Take	SCLOT (Specimen contains clots, counts may not be		
	accurate).		
	Specimens received after 24 hours: Perform counts and		
	append the code SAGE (Counts may not be accurate due		
	to the age of the specimen).		
	Due to nature of specimen, do not reject, unless frozen.		
	If the specimen is received frozen: Cancel the test with		
	the reason code SFRZ (Specimen unsuitable for assay;		
	<i>received frozen</i> ). Notify a caregiver and document in the LIS.		
Compromising Physical	None defined		
Characteristics			
Other Considerations	None defined		

NOTE: Labeling requirements for all reagents, calibrators and controls include: (1) Open date, (2) Substance name, (3) Lot number, (4) Date of preparation, (5) Expiration date, (6) Initials of tech, and (7) Any special storage instructions. Check all for visible signs of degradation.

#### 4. **REAGENTS**

The package insert for a new lot of kits must be reviewed for any changes before the kit is used. A current Package Insert is included as a Related Document.

#### 4.1 Reagent Summary

Reagents	Supplier & Catalog Number
Rinse	ELITechGroup SS-071 A
Thiazin	ELITechGroup SS-071 B
Eosin	ELITechGroup SS-071 C
Methanol	ELITechGroup SS-MEOH
Aerofix (Additive for Methanol)	ELITechGroup SS-148
0.9% Saline	Thermo 0.9% Saline cat # 23535435
22% Albumin (Obtain from Blood Bank)	Immucor CE 0088
RAL Diff-Quik Stain Pak	RAL Diagnostics #720555-0000

#### 4.2 Reagent Preparation and Storage

Reagent A	ELITechGroup Aerospray Rinse
Reagent B	ELITechGrout Aerospray Thiazin
Reagent C	ELITechGroup Aerospray Eosin
Container	Plastic Bottle
Storage	5-30°C
Stability	Manufacturer's expiration date
Preparation	Ready to use

Reagent	Wescor Aerospray Aerofix
Container	Plastic Bottle
Storage	15-30°C
Stability	Manufacturer's expiration date
Preparation	Add 10 mL to Methanol and mix well prior to use.

Reagent	0.9% Saline (Obtain fresh daily from Blood Bank)
Container	Plastic Bottle
Storage	15-30°C
Stability	24 hours, working supply in hematology. Open expiration on container in Blood Bank is 30 days.
Preparation	Ready to use

Reagent	22% Bovine Albumin
Container	Glass Bottle 10 mL
Storage	1 - 10C for long term storage
Stability	Stable until expiration date on the bottle. If turbid, discard.
Preparation	Ready to use
Reagent	RAL Diff-Quik Stain Pack
Container	Plastic Bottle
Storage	15 - 25C
Stability	Unopened: Until expiration date on box label.
	<b>Opened:</b> Remains stable 2 months after opening.

Keep away from light.

Ready to use

## 5. CALIBRATORS/STANDARDS

Preparation

Not applicable

## 6. QUALITY CONTROL

#### 6.1 Controls Used

Control	Supplier & Catalog Number
Cell-Chex L1-UC, L1-CC and L2 (2mL each)	Streck Laboratories, Inc. Cat # 212431
Cell-Chex L1-UC, L2	Streck Laboratories, Inc. Cat # 212420
Cell-Chex L1-CC	Streck Laboratories, Inc. Cat # 212430

## 6.2 Control Preparation and Storage

Control	Cell-Chex Level L1-UC, L1-CC and L2	
Preparation	None required. It is not necessary to warm the controls to room	
	temperature before using.	
Storage/Stability	• Store upright at 2-10°C	
	Closed-vial stability 180 days	
	Open-vial stability 30 days	

## 6.3 Frequency

• Cell Count and Cytocentrifuge QC is performed every 8 hours of patient testing for manual body fluid counting and per technologist.

QC menu each level of controls is as follows:

- L1-UC perform cell count
- L1-CC perform a cytospin differential
- L2 perform cell count
- Automated or Manual stain method comparison is performed once per day. A smear must be reviewed on a daily basis to verify that the staining is adequate for differential of the various cells. The result of this review is documented in the manual Hematology QC book.
- Diluting fluid must be checked for contamination each day of use and documented on the Cell Count Worksheet. Refer to section 8.2 for further details.

## 6.4 **Tolerance Limits**

## a) Cell count by Manual Hemacytometer:

QC values for Manual Hemacytometer are lot specific so check package insert for lot number and expiration date. The lot number and ranges for each lot in use will be available on the Cell Chex Log.

## b) **Differential %:**

QC values for Differential % are lot specific so check package insert. The lot number and ranges for each lot in use will be available on the Cell Chex Differential Log.

## c) Corrective Action:

- All rejected runs must be effectively addressed through corrective action. Steps taken in response to QC failures must be documented. Patient samples in failed analytical runs must be <u>reanalyzed</u>.
- Corrective action documentation must include the following: The QC rule(s) (or specific QC criteria) violated, the root cause of the problem, steps taken to correct the problem, how patient samples were handled, and the date and initials of the person recording the information.

## d) Review of QC

- Refer to SOP Laboratory Quality Control Program for more details.
- Upon weekly and monthly review of QC, if the SD's or CV's are greater than the above maximums, investigate the cause for the imprecision and document implementation of corrective actions.

## 6.5 Documentation

QC results are recorded on the Cell Chex QC log sheets.

## 6.6 Quality Assurance Program

The laboratory participates in CAP proficiency testing.

## 7. EQUIPMENT and SUPPLIES

## 7.1 Assay Platform

Not applicable

## 7.2 Equipment

Microscope Aerospray Cytocentrifuge CytoTek centrifuge (GEC only)

## 7.3 Supplies

Disposable Pipettes Hemacytometer (disposable) C-CHIP MLA pipette and tips Disposable tubes Cover glass Microscope slides Petri dish Applicator sticks Cytopro Cyto-Tek 2500 (GEC)

## 8. **PROCEDURE**

NOTE: For all procedures involving specimens, buttoned lab coats, gloves, and face protection are required minimum personal protective equipment. Report all accidents to your supervisor.

PROMPT examination after receipt of CSF in the laboratory is ESSENTIAL for accurate results. Cellular disintegration may occur if there is a delay in testing. If delay is unavoidable, refrigerate until testing can commence.

## 8.1 Color and Appearance

Step	Examination for Appearance and Color			
1.	Examine the CSF for appearance and color.			
2.	Appearance: Indicate what the fluid looks like before centrifugation; use the			
	following codes:			
	Description Code Description Code			
	Clear CLEAR Turbid TURB		TURB	
	Cloudy CLDY Bloody BLDY			
	Slightly Cloudy SLCLDY			

Step	Examination for Appearance and Color			
3.	<b>Color</b> : Centrifuge an aliquot for the time and speed posted on centrifuge to			
	remove the cellular elements. Examine the supernatant and report the color			
	using the following descriptions and codes:			
	Description Code Description Code			
	Colorless	COLR	Brown	BRWN
	Yellow	YEL	Red	RED
	Pink PINK			

## 8.2 Concentration

Step	Specimen Preparation
1.	Inspect specimen to determine the appropriate dilution. The sample can be assayed without diluting if the cell count is low. Follow steps for un-diluted sample.
2.	If dilution is to be performed, place a drop of diluting fluid (0.9% saline) on a slide and coverslip. Examine under 100X for contamination with artifacts, crystals, or bacteria. Replace fluid if necessary. Record the examination on the Cell Count Worksheet. If the diluting fluid is acceptable, proceed to specimen dilution.
3.	Mix specimen well and make the appropriate dilution. Refer to dilution tables below.

Step	Un-diluted Sample
1.	Charge the two chambers of the hemacytometer by touching the tip of the pipette to the coverslip edge where it meets the chamber floor. The chamber will fill by capillary action if the hemacytometer and coverslip are clean.
2.	If the hemacytometer is overcharged, it must be discarded and a fresh one used.
3.	Place the charged hemacytometer in a humidified Petri dish for 10 minutes to allow the cells to settle.
4.	<ul> <li>Place the hemacytometer on the microscope and examine. The area to be counted is adjusted according to the sample.</li> <li>If less than 20 cells are present in one square, count all the squares.</li> <li>If greater than 20 and less than 200 cells are present in one square, count the four corner squares only.</li> <li>If greater than 200 cells are present in one square count 5 of the 25 squares in the middle square.</li> <li>ALWAYS USE THE AVERAGE COUNT FROM BOTH SIDES OF THE CHAMBER IN THE FORMULA. Count the total number of RBCs and nucleated cells present on both sides. The sides should agree within 20%.</li> </ul>

Step	1:2 Dilution
1.	Perform the diluting fluid check as described above. If the diluting fluid is
2	acceptable to use, proceed to dilution of the specimen.
2.	Mix specimen well. Using a 100µL pipette, add 100µL of CSF to 100µl of 0.9% saline. Mix dilution well. Let sit 10-15 minutes. <b>Dilution Factor is 2</b>
3.	Charge the two chambers of the hemacytometer by touching the tip of the pipette to the coverslip edge where it meets the chamber floor. The chamber will fill by capillary action if the hemacytometer and coverslip are clean.
4.	If the hemacytometer is overcharged, it must be discarded and a fresh one used.
5.	Place the charged hemacytometer in a humidified Petri dish for 10 minutes to allow the cells to settle.
6.	<ul> <li>Place the hemacytometer on the microscope and examine. The area to be counted is adjusted according to the sample.</li> <li>If less than 20 cells are present in one square, count all the squares.</li> <li>If greater than 20 and less than 200 cells are present in one square, count the four corner squares only.</li> <li>If greater than 200 cells are present in one square count 5 of the 25 squares in the middle square.</li> <li>ALWAYS USE THE AVERAGE COUNT FROM BOTH SIDES OF THE CHAMBER IN THE FORMULA. Count the total number of rbcs and nucleated cells present on both sides. The sides should agree within 20%.</li> </ul>
7.	Calculate the total number of RBCs and nucleated cells. Follow instructions on the Cell Count Worksheet to calculate results.
8.	All calculations must be recorded on worksheet

Step	Diluted Specimen 1:10	
1.	Perform the diluting fluid check as described above. If the diluting fluid is	
	acceptable to use, proceed to dilution of the specimen.	
2.	Mix specimen well. Using a 100µL pipette, add 100µL of CSF to 900µl of 0.9	
	% saline. Mix dilution well. Let sit 10-15 minutes. Dilution Factor is 10	
3.	Charge a counting chamber (one pipette per side), using proper technique.	
4.	Place in a Petri dish for about 10 minutes to let the cells settle.	
5.	For counting guidelines, follow steps 5 through 7 for 1:2 Dilution	

Step	Diluted Specimen 1:20
1.	Perform the diluting fluid check as described above. If the diluting fluid is
	acceptable to use, proceed to dilution of the specimen.
2.	Mix specimen well. Using a 50µL pipette, add 50µL of CSF to 950µl of 0.9%
	saline. Mix dilution well. Let sit 10-15 minutes. Dilution Factor is 20
3.	Charge a counting chamber (one pipette per side), using proper technique.
4.	Place in a Petri dish for about 10 minutes to let the cells settle.
5.	For counting guidelines, follow steps 5 through 7 for 1:2 Dilution

Step	Diluted Specimen 1:50	
1.	Perform the diluting fluid check as described above. If the diluting fluid is	
	acceptable to use, proceed to dilution of the specimen.	
2.	Mix specimen well. Using a 20µL pipette, add 20µL of CSF to 980µl of 0.9%	
	saline. Mix dilution well. Let sit 10-15 minutes. Dilution Factor is 50	
3.	Charge a counting chamber (one pipette per side), using proper technique.	
4.	Place in a Petri dish for about 10 minutes to let the cells settle.	
5.	For counting guidelines, follow steps 5 through 7 for 1:2 Dilution	

Step	Diluted Specimen 1:100
1.	Perform the diluting fluid check as described above. If the diluting fluid is
	acceptable to use, proceed to dilution of the specimen.
2.	Mix specimen well. Using a 10µL pipette, add 10µL of CSF to 990µl of 0.9%
	saline. Mix dilution well. Let sit 10-15 minutes. Dilution Factor is 100
3.	Charge a counting chamber (one pipette per side), using proper technique.
4.	Place in a Petri dish for about 10 minutes to let the cells settle.
5.	For counting guidelines, follow steps 5 through 7 for 1:2 Dilution

## 8.3 Differential Count

IF	THEN
Cell count is $\leq 5$	Do not perform differential. Result with NOTP-; due to an
	insufficient number of cells in the sample.
Cell count is $>5$	Perform a 5 part differential of 100 cells on a cytocentrifuged
	specimen using Wescor slide stainer, or a manual stain (GEC).
	The nucleated cells are classified and reported as a percentage.
	Examine smear for the presence of immature or abnormal cells,
	crystals and bacteria. If abnormal or immature cells are noted, a
	second technologist must also perform a differential and then
	refer slide(s) to a Pathologist for review.

#### 8.4 Cytospin

Step		Су	tospin			
1.	Assemble sample cha	mber and glass microscope slide in the Aerospray				
	cytocentrifuge carous	el. At GEC, follow Cytopsin procedure.				
2.	IF		THEN			
	Nucleated cell	Place 3-5 drops	s of fluid plus 1 drop of albumin into a			
	count is <300	disposable cyte	ofunnel and place into the Cytospin			
		centrifuge. Th	ne albumin is used to make the cells			
		adhere to the sli	de better before the staining procedure.			
	Nucleated cell	Cells/ µL	Dilution			
	count is >300	301-700	1:2 (5 drops CSF + 5 drops saline)			
		701-1500	1:5 (2 drops CSF + 10 drops saline)			
		1501-3000	1:10 (2 drops CSF + 20 drops saline)			
		>3000	1:20 (2 drops CSF + 40 drops saline)			
		Mix dilution we	ell and place 3-5 drops into the Cytospin			
		funnel. Add 1 d	lrop of albumin.			
3.	Centrifuge Sample:					
	See procedure Aeros	pray Hematology	Slide Stainer Cytocentrifuge			
	(SGMC/WOMC) or	Cytospin CSF/Bc	bdy Fluid Slide Preparation (GEC) as			
	appropriate.					
4.	Stain slide using the	Aerospray stainer	or Diff Quick Stain Pack as appropriate			

## 9. CALCULATIONS

Formula for Hemacytometer

 $\frac{\text{Cells Counted}}{\text{\# of squares counted}} \times 10 \times \text{dilution}$ 

## 10. REPORTING RESULTS AND REPEAT CRITERIA

#### **10.1** Interpretation of Data

Perform Correlation Check by verifying the number of nucleated cells and non-nucleated cells from the differential correlate with the cell count. *Example*: If rare RBCs are seen on the differential, then there should be a "low" number of RBCs for the count.

- If acceptable, circle YES on the manual fluid worksheet.
- If not acceptable, circle NO on the manual worksheet and repeat count or differential.

## 10.2 Rounding

Results for cell counts are rounded to whole numbers.

#### **10.3** Units of Measure

Parameter	Units
RBC	Cells/µL
TNC (WBC-BF)	Cells/µL
Differential Counts	%

#### **10.4** Clinical Reportable Range

Not applicable

#### **10.5** Review Patient Data

Since only a few patient samples may be tested in one day, daily review for trends may not be applicable.

#### 10.6 Repeat Criteria and Resulting

Any duplicate counts not agreeing within 20% must be repeated.

All CSF counts must be reviewed by a second technologist prior to resulting. Calculations must be rechecked and proper placement and documentation of cell counts on the worksheet must be verified. In addition, once typed into the computer a second tech must verify the proper placement of the counts **PRIOR to accepting the results**.

## Second tech review for Germantown Emergency Center ONLY:

Due to the fact that there is only one person working per shift, if a CSF cell count is performed then it will be the first duty of the next shift tech to review the cell count worksheet and compare it to the results entered into the computer. The reviewing tech will initial that the second tech review was performed.

## Pathology Review:

All fluids needing a pathology review are to be taken to the pathologist on call for Hematology. Slides submitted for pathology review are accompanied by an Interim Report by Accession (FUNC: IRA in SmartTerm) and the Pathologist Slide Review form.

#### **Resulting:**

Refer to the addendum *Fluid Keyboard: Accessing Differential Result Entry for CSF* for details to result via the SQ keyboard.

Note: Manual differentials performed due to TEa failures on Sysmex (difference between TC-BF and WBC-BF exceeds the TEa of 20% during Sysmex testing) must be reported via the CSF Cell Counter in DI.

## **11. EXPECTED VALUES**

## 11.1 Reference Ranges

Parameter / Units of	Both Male and Female				
Measurement	Neonate	Adult			
Color	Col	orless			
Appearance	C	lear			
RBC - BF cells/µL	None	None			
WBC - BF cells/µL	0 - 30	0 - 5			
Lymphocyte %	<70	<70			
Monocyte %	<30	<30			
Eosinophil %	<10	<10			

Note: TNC are reported in LIS as 'WBC-BF' to align with automated method.

## 11.2 Critical Values

None established

## 11.3 Standard Required Messages

None established

## **12.** CLINICAL SIGNIFICANCE

	CSF Appearance							
Appearance	Cause	Most Significance						
Crystal Clear		Normal						
Hazy, turbid, cloudy	WBC's; RBC's	Meningitis, Hemorrhage, Traumatic tap						
	Microorganisms	Meningitis						
	Protein	Disorders that affect blood-brain barrier,						
		Productions of IgG within CNS						
Oily	Radiographic							
	Contrast							
	Material							
Bloody	RBC's	Hemorrhage						
Xanthochromic (color)	Hemoglobin	Old Hemorrhage						
	_	Lysed cells from traumatic tap						
	Bilirubin	RBC Breakdown						
		Elevated serum bilirubin						
	Merthiolate	Contamination						
	Carotene	Increased serum levels						
	Protein	See above						

The CSF is the third major fluid of the body. It provides a physiologic system to supply nutrients to the nervous system, remove metabolic wastes and produce a mechanical barrier to cushion the brain and spinal cord against trauma. Identification of cell types present in the CSF has become a valuable diagnostic aid most frequently associated with meningitis. High WBC counts with neutrophilic majority are associated with bacterial meningitis while lymphocyte/monocyte predominance indicates viral, tubercular, etc., origin. The differential can impart diagnostic information based on abnormal cell types found indicating metastatic carcinoma, central nervous system involvement of leukemia or parasitic infections. Refer to the table below for a more complete list.

	Predominant Cells Seen in CSF								
Type of Cell	Major Clinical Significance	Microscopic Findings							
Lymphocyte	Normal	All stages of development may be							
	Viral, tubercular and fungal	found.							
	meningitis								
	Multiple Sclerosis								
Neutrophil	Bacterial meningitis	Granules may be less prominent than							
	Early cases of viral, tubercular, or	in blood.							
	fungal meningitis								
	Cerebral hemorrhage	Cells disintegrate rapidly.							
Monocyte	Chronic bacterial meningitis	Found mixed with lymphocytes and							
	Viral, tubercular, and fungal	neutrophils.							
	meningitis								
Г 1.1	Multiple Sclerosis								
Eosinophil	Parasitic infections	Same appearance as seen in blood.							
	Allergic reactions								
Macrophages	Intracranial shunts (hydrocephalus) Viral and tubercular meningitis	May contain phagocytized RBCs							
Waciophages	RBC's in spinal fluid	appearing as empty vacuoles or							
	RDC S III spillar fluid	ghost cells and hemosiderin							
		granules.							
Pia arachnoid	Normal, mixed reactions, including	Resemble young monocytes with a							
mesothelial (PAM)	neutrophils, lymphocytes, monocytes	round, not indented, nucleus.							
cells	and plasma cells								
Blast forms	Acute leukemia	Lymphocytes or myeloblasts.							
Plasma cells	Multiple Sclerosis	Transitional and classic forms seen.							
	Lymphocyte reactions								
Ependymal Cells	Normal trauma	Seen in clusters with distinct nuclei							
Choroidal Cells	Diagnostic procedures	and distinct cell walls.							
Malignant Cells	Metastatic carcinoma	Seen in clusters with fusing of cell							
		borders and nuclei.							

## **13. PROCEDURE NOTES**

- FDA Status: Laboratory Developed Test (LDT) without message
- Validated test modifications: not applicable
- Perform cell counts as soon as possible since cells deteriorate with time.
- If there is a clot, perform count on available liquid and make notation in the report. Counts on partially clotted samples may be affected depending whether or not cells are trapped in the clot.
- Low power scanning should be performed on smear to evaluate cell distribution and evaluate for presence of malignant cells.

## 14. LIMITATIONS OF METHOD

Not applicable

## **15. SAFETY**

Refer to your local and corporate safety manuals and Safety Data Sheet (SDS) for detailed information on safety practices and procedures and a complete description of hazards.

## **16. RELATED DOCUMENTS**

- 1. Laboratory Quality Control Program
- 2. Hematology Slide Stainer Cytocentrifuge, Aerospray® Model 7151, SGMC / WOMC Hematology SOP
- 3. Cytospin CSF/Body Fluid Slide Preparation, GEC Hematology SOP
- 4. RAL Diff-Quik Stain Kit, Hematology SOP
- 5. Cell Count Worksheet (AG.F12)
- 6. Cell Chex Control Log (AG.F87)
- 7. Pathologist Slide Review Request (AG.F127)

## **17. REFERENCES**

- 1) Body Fluids, Third Edition, Kjeldsberg, C.R., and Knight, J.A., American Society of Clinical Pathologists Press, Chicago, 1993.
- 2) Clinical Hematology and Fundamentals of Hemostasis, Second Edition, Harmening, Denise M., F.A. Davis Company, Philadelphia, 1992.
- 3) Urinalysis and Body Fluids, Edition 2, Strasinger, S.K., F.A. Davis Company, 1989
- 4) Defining CSF WBC Count Reference Values in Neonates and Young Infants, Kestenbaum Ebberson et al Pediatrics 2010;125;257-264
- 5) CSF Analysis, D. Seehusen et al American Family Physician September 15,2003; Vol. 68; Number 6, 1103-1108

#### **18. REVISION HISTORY**

Version	Date	Date Section Reason		Reviser	Approval
			Supersedes SOP SGAH-WAH H019.000		
000	06/06/12		Update owner	L Barrett	J Buss, RSL
000	06/06/12	6.1, 6.7	Add diluting fluid check to match Cell Count Worksheet	J Buss	J Buss, RSanLuis
001	11/26/13		Update owner	L Barrett	R SanLuis
001	11/26/13	4	Add Methylene Blue diluting fluid and stain components	L Barrett	R SanLuis
001	11/26/13	6	Update QC material, frequency clarified	L Barrett	R SanLuis
001	11/26/13	7, 8	Remove use of alcohol swabs, filter paper and non disposable hemacytometer,	L Barrett	R SanLuis
001	11/26/13	8.2	Add Methylene Blue as diluting fluid, add process to make each dilution	L Barrett	R SanLuis
001	11/26/13	10.5	Add second review process for GEC	L Barrett	R SanLuis
001	11/26/13	13	Add handling for clots	L Barrett	R SanLuis
001	11/26/13	15	Update to standard wording	L Barrett	R SanLuis
001	11/26/13	16	Add forms, update SOP titles	L Barrett	R SanLuis
001	11/26/13	19	Remove forms	L Barrett	R SanLuis
001	11/26/13	Footer	Version # leading zero's dropped due to new EDCS in use as of 10/7/13.	L Barrett	R SanLuis
2	3/12/14	8.3	Correct 1:1 dilution to 1:2. Add dilution factors	C Reidenauer	R SanLuis
2	3/12/14	8.4	Change Isoton to saline	C Reidenauer	R SanLuis
3	3/30/16		Change SGAH to SGMC throughout	L Barrett	R SanLuis
3	3/30/16	8.1	Replace specific centrifugation instruction with referral to posted instruction	L Barrett	R SanLuis
4	10/15/18	Header	Add other sites, update title to include method	L Barrett	R SanLuis
4	10/15/18	1	Update assay name & codes to match LIS	L Barrett	R SanLuis
4	10/15/18	3.1	Revise tube processing order to match standard protocol	L Barrett	R SanLuis
4	10/15/18	3.2	Revise tube numbers, add codes for comments	L Barrett	R SanLuis
4	10/15/18	4,6	Remove individual section labeling instructions and add general one	L Barrett	R SanLuis
4	10/15/18	4	Update automated stain and Diff-Quik info	D Collier	R SanLuis
4	10/15/18	6	Update product numbers & storage temp	D Collier	R SanLuis
4	10/15/18	8.3	Add second tech review for abnormal cells	L Barrett	R SanLuis
4	10/15/18	10.5	Moved review from section 6	L Barrett	R SanLuis
4	10/15/18	10.6	Added reporting section	L Barrett	R SanLuis
4	10/15/18	11.1	Updated RBC & WBC to match automated method	L Barrett	R SanLuis
4	10/15/18	12	Updated appearance to match reporting practice, Removed extraneous info	D Collier	R SanLuis

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Version	Date	Section	Reason	Reviser	Approval
4	10/15/18	15	Update to new standard wording	L Barrett	R SanLuis
4	10/15/18	16	Update SOP title	L Barrett	R SanLuis
4	10/15/18	19	Added keyboard steps for reporting	L Barrett	R SanLuis
5	5/16/19	2	Updated local test codes	L Barrett	R SanLuis
5	5/16/19	8.1	Specify reporting for appearance & color	H Genser	R SanLuis
5	5/16/19	8.3	Add no diff performed if count is less than 5	L Barrett	R SanLuis
6	3/13/20	Header	Changed WAH to WOMC	L Barrett	R SanLuis
6	3/13/20	4.1, 4.2	Deleted methylene blue diluting fluid	H Genser	R SanLuis
6	3/13/20	6.3	Deleted diluting fluid check	H Genser	R SanLuis
6	3/13/20	8.2	Changed diluent to 0.9% saline, added steps for undiluted sample	H Genser	R SanLuis
6	3/13/20	10.1	Added correlation check	H Genser	R SanLuis
7	8/6/21	Header	Changed the Site to All Laboratories	D Collier	R SanLuis
7	8/6/21	Footer	Changed number prefix from SGAH to AHC	D Collier	R SanLuis
7	8/6/21	6.3	Added diluting fluid check	D Collier	R SanLuis
7	8/6/21	8.2	Added instructions for dilution fluid check	D Collier	R SanLuis
7	8/6/21	10.6	Update wording to define Function IRA	D Collier	R SanLuis
7	8/6/21	Addendum A 9.b	Removed references to "not needing path review if cytology is ordered" added instructions for documenting cytology orders and interpretation on Pathology Slide Review form.	D Collier	R SanLuis

## **19. ADDENDA**

A: Fluid Keyboard: Accessing Differential Result Entry for CSF

#### Addenda A

## Fluid Keyboard: Accessing Differential Result Entry for CSF

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- 2. Click on Differential Result Entry.

1. Log into the Sunquest GUI application.

Sunquest Laboratory Sunquest sunquest (j)			M <u>e</u> ssages <u>H</u>	? do Ei	Legout LOGO		
Lab 🍦 Blood Bank 🗊 Microbiol				Tech Id: 4072 Area: LAB1 Lab Location: WS1	CPU: A Version: 7.1 Build: 7.1.2001		
My         (Logged in as: CHINT, ASHKAN         View By         Image: Chick of the second s	All(Z)	Blood Order Processing	Differential Result Entry	Micro Inc Automatic No- Growth	View By		
Laboratory Inquiry Sunquest Laboratory Inquiry	Mara Tech final Release						
	Differential Result Entry						

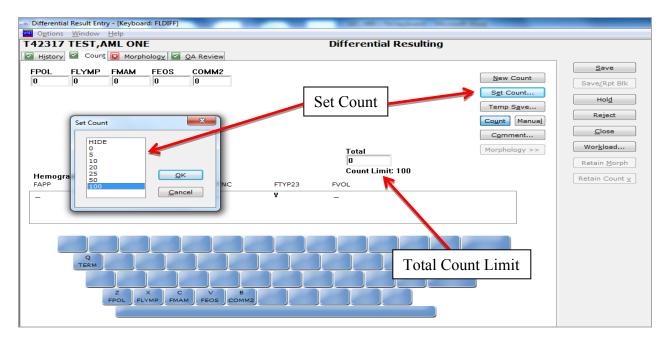
- 3. Under "Information Dialog" screen, click on the down arrow and select the type of fluid.
  - Note: For CSF select the keyboard that is associated with the CSF tube number. *Example*: if diff is being performed on tube 1 then select C1DIFF.

Information Dialog							
<u>T</u> ech Code(s)	102						
<u>K</u> eyboard	FLDIFF -						
	C1DIFF						
<u>S</u> hift	C2DIFF C3DIFF						

4. Enter the accession number and press enter. When patient information is displayed, verify it matches the specimen tested. Once patient identification is confirmed, click on **Count**.

	ST,AML ON			ieul	Differential Resulting						
Ingitery Ma	County Morp	noiogy	QA KE	VIEW			-		Save		
<u>A</u> cc # T41838 Age 67Y			F,AML ONE		Co	unt	ST-1	Hospital WAH	Save/Rpt Blk		
DOB 12/12/1						mment			Hol <u>d</u>		
Sex M		c. TEST			Order C		FCCD		Defect		
	Diagno	5			Order C	comment			Reject		
Hemogram									Close		
Accession #	Date	Time	TAPP	FC	OL	FRBC	FTNC	FTYP23	Workload		
				Acc	essic	on Nu	ımber		Retain Morph		
Count Accession #	Date	Time	FPOL	FLYMP	FMAM	FEOS	COMM2				
T41838	03/29/2016	0600	-	-		-	50 <b>—</b>				
Morphology Accession #	Date	Time	1								
					Com	iment	1				

5. Examine the slide and adjust the "Total Count Limit" accordingly. To adjust the Total Count Limit, click on **Set Count** and then choose one of the options.



6. Enter the differential count. When finished click on QA Review.

	_	- •						
T41838	TEST,A	ML ON	E			Differential Result	ing	
History	Count	🖾 Morph	hology 🖾	QA Review				
r								Save
FPOL	FLYMP	FMAM	FEOS	COMM2			New Count	0000
0	0	0	0	0			New Count	Save/Rpt Blk
						QA Review	Set Count	
							Temp Save	Hol <u>d</u>
							Temp <u>Save</u>	Reject
							Count Manual	
							Comment	Close
						Total	Morphology >>	Wor <u>k</u> load
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l						Count Limit: 100		
Hemogi FAPP	ram FCC		FRBC	FTNC	FTYP23	FVOL		Retain Count v
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	Q							
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			YMP FMA		12			

7. Review the QA report, then click **SAVE**.

			[Keyboard: FLDIF	F]			the setting the second	The second se	
Options						D'((			
F <b>418</b> 38						Different	tial Resulting		
History	0 C	oun <u>t</u>	Morphology	✓ <u>Q</u> A Review					 
[									 Save
FPOL		15							Save/Rpt Blk
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FMAM FEOS		16						AXZE	Hol <u>d</u>
COMM2		28						AVE	
COMM		20							Reject
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			Order Pri	ority Codes and	Comments				
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						L			
			Order Code	FCCD	Comment Text		Dept codes only		
			Code	-					

- 8. If the slide requires a second tech review, click on HOLD.
  - a. A second tech will perform the differential using a manual cell counter or the off-mode in Sunquest and record results on the Pathologist Slide Review Request form.
  - b. The criteria specified on the Automated Stainer Differential Comparison and Stain Quality Log is used to compare results.
    - If the result comparison meets the criteria, then the original differential is reported.
    - If the differential results do NOT correlate, then supervisor/tech in charge will review the diff and decide which results to report.

- 9. If the slide requires a pathologist review-
  - The slide will need to be submitted to pathology. The next steps describe how to document sending it for review, sections 9.b and 9.c outline how to order the Path Review and how to result it.
  - Append English Text code **SFPR** (translates to Submitted for Path Review) to one of your cells counts. Choose a cell type that was observed because the English Text code will not post if you append it to a cell count with a result of 0.

#### *Example*:

a. Click in the CLYMP3 count box, and then click on the Comment button.

History	Count	Month	ology 🖬 🖬 g	QA Review		
CPOL3 20	CLYMP3 54	CMM3 16	ССОМ3 0	CEOS3		New Count
je.	lo i iii	110	10	110		S <u>e</u> t Count
						Temp Save.
						Count Manual
						Comment
					Total 100	norphology >>
					Count Limit: 100	

Another window opens. In the Text Code box type in **SFPR** and then click **ADD**. Text Code is translated in the box to the right. Click **OK** to save.

mments	
Acc# H2433 Test CLYMP3 Date 10/11/2018 Time 0943	O <u>K</u>
Text Code	Selected Entries Code <u>T</u> ranslation SFPR Submitted for path review

Note: The comment will append to the cell type you selected and will be seen in the QA Review tab. *Example:* 

History	Coun <u>t</u>	Morpholog <u>v</u>	🗹 QA Rev	view		
CPOL3	20					
CLYMP3	54-sfpr	Sub	mitted	for	path	review
СММЗ	16					
CCOM3	0					
CEOS3	10					

#### b. To submit slides for path review –

- Add order code CPATH to the Accession via REI or GUI Order Entry.
- Complete Pathologist Slide Review Request form.
- Check to see if patient has orders for a Cytology workup. If so, you MUST document this by checking the box on the Pathologist Slide Review Request form. The Pathologist will then compare the data from both areas and document on the form.
- Give slide(s) and review form to the pathologist.
- c. When the Pathologist Slide Review form and slide(s) are returned to the lab, enter results into the LIS via SmartTerm. Note: This should also include the pathologist's comments or assessment regarding the diff count which has already been reported in SmartTerm. There original reported diff does NOT need to be corrected.

Example:

H2433	TEST, MARIE	FII. IEJI-JU	3M F	TEST	CACCIA	BEVE N
		DOB:	06/26/2018			
Enter Text Result : E	For : CPR BELOW					
cytometry	analysis is	t cells. Possibly recommended. Findi . Pathologist: Dr.	ngs were disc	ussed w	ith Dr.	
Window: N SAVE and E		le: NONE sure? ( <y>/N)</y>		W	rap: 70	Inser

Example of display in Sunquest Inquiry:

H2433 COLL: 10/11/2018 09:43 REC: 10/11/2018 09:53 PHYS: CACCIABEVE MD, Req. No.:

CSF Path Review CSF Path Review See below (See Below)

Positive for malignant cells. Possibly lymphoma/leukemia. Flow cytometry analysis is recommended. Findings were discussed with Dr. No on 10/11/18 at 0938. Pathologist: Dr. Pathologist 10/11/18

CSF Tube 3				
Apperance tube 3	Clo	oudy	[CLEAR]	
Color tube 3	Co	lorless	[COLR]	
CSF WBC Tube 3	2		[0-5]	cell/mcL
CSF RBC Tube 3	12			cells/mcL
CSF Polys tube 3	20		%	
CSF Lymph tube 3	54		%	
Submi	tted	for path	review	
CSF Macro/Mono tube	3	16	%	
CSF EOS tube 3		10	%	

Technical SOP

Title	Body and Synovial Fluid Analysis, M	lanual Method
Prepared by	Cynthia Reidenauer / Cathy Keifer	Date: 11/22/2011
Owner	Robert SanLuis	Date: 11/26/2013

Laboratory Approval	Local Effective Date:	
Print Name	Signature	Date
<i>Refer to the electronic signature page for approval and approval dates.</i>		

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#### 1. TEST INFORMATION

Assay	Method/Instrument	Local Code
Cell Count and Diff, Pleural Fluid		FLCNT for all Body
Cell Count and Diff, Peritoneal Fluid		fluids EXCEPT
Cell Count and Diff, Pericardial	Hemacytometer,	Synovial (see below)
Cell Count and Diff, Synovial Fluid to include	Microscope	
Crystal exam (SGMC & WOMC perform		SFCC
counts, crystals are SGMC only)		

Note: Refer to CSF specific procedures for that specimen type

#### Synonyms/Abbreviations

Body fluid cell count/Body Fluid Exam

Synovial Fluid cell count/Synovial Fluid Exam

#### Department

Hematology

#### 2. ANALYTICAL PRINCIPLE

The total RBC and nucleated cell count in body fluids is performed manually using a hemacytometer. A differential cell count is performed via cytospin. The color, appearance and volume of the fluid are also reported.

In Synovial Fluids only, crystals are first observed microscopically with polarizing lenses, and if present, are identified.

## **3. SPECIMEN REQUIREMENTS**

#### **3.1** Patient Preparation

Component	Special Notations
<b>Fasting/Special Diets</b>	Not applicable
Specimen Collection and/or Timing	None defined
Special Collection Procedures	Fluid is collected in sterile vacuum bottle or other collection container (syringe) and then aliquoted as needed.
	Process for Synovial Fluid specimens <mark>at Fort Washington Medical Center</mark> and Germantown Emergency Department ONLY:
	Germantown and Fort Washington:
	1. <u>Record Total Volume</u> onto original specimen label and lavender top tube and then aliquot specimen into appropriate containers:

Component	Special Notations				
	• 3mL into Lavender Top (EDTA) for cell count				
	• 1mL into plastic vial unpreserved for crystal analysis				
	• 1mL into sterile container for culture and gram stain				
	• 2mL into plastic aliquot tube to be sent to Chantilly (by core lab processors) for chemistry analysis.				
	<ol> <li>Inspect the sample prior to sending to main lab for testing. If solid clots are found, notify the caregivers of the extent of testing that can be performed on the sample.</li> </ol>				
	3. Send samples to appropriate lab for testing and crystal analysis:				
	GEC send specimen to SGMC				
	• FWMC send specimen to WOMC				
	4. Track the specimen and send via STAT courier:				
	• From GEC to SGMC use the template GLAB				
	• From FWMC to WOMC use the template FMAN				
	5. KEEP some of the original sample at the site of origin.				
Other	Not applicable				

## 3.2 Specimen Type & Handling

Criteria				
Type -Preferred	Site specified on collection			
	3 mL fluid in EDTA for Count, Diff			
	1 mL fluid (unpreserve	d) for Crystal		
-Other Acceptable	3 mL fluid in Heparin c	or Plastic Vial		
<b>Collection Container</b>	Lavender Top Tube			
- Alternate	Heparin (Green Top Tu	ube) or Plastic Vial		
Volume - Optimum	3.0 mL			
- Minimum	1.0 mL			
	If less than 1.0 mL is received, call the physician and ask the priority of tests needed. <b>Note</b> : In the case of a small volume synovial fluid, the crystal exam may be the top priority			
Transport Container and Temperature	Collection container at room temperature			
Stability & Storage	Room Temperature:	48 hours		
Requirements	Refrigerated:	48 hours		
	Frozen:	Unacceptable		
Timing Considerations	Not applicable			

Criteria	
Unacceptable	Due to the nature of these specimens, do not reject
Specimens & Actions to	unless frozen.
Take	Clotted specimens: Perform counts and append the code
	SCLOT (Specimen contains clots, counts may not be
	accurate).
	Solid Clot: Transfer surrounding fluid to another tube (see
	section 8.2) but avoid transferring clot. Testing may be run
	on Sysmex or manually depending on sample volume. Add
	free text comment to results: "Solid clot noted"
	Specimens received after 48 hours: Perform counts and
	append the code SAGE (Counts may not be accurate due to
	the age of the specimen).
	If the specimen is received frozen: Cancel the test with the
	reason code SFRZ (Specimen unsuitable for assay; received
	<i>frozen</i> ). Notify the attending nurse or physician.
	Note: In Cerner reason for cancellation will be "improper
	collection".
<b>Compromising Physical</b>	None defined
Characteristics	
<b>Other Considerations</b>	None defined

NOTE: Labeling requirements for all reagents, calibrators and controls include: (1) Open date, (2) Substance name, (3) Lot number, (4) Date of preparation, (5) Expiration date, (6) Initials of tech, and (7) Any special storage instructions. Check all for visible signs of degradation.

#### 4. **REAGENTS**

The package insert for a new lot of kits must be reviewed for any changes before the kit is used. A current Package Insert is included as a Related Document.

#### 4.1 Reagent Summary

Reagents	Supplier & Catalog Number
Rinse	ELITechGroup SS-071 A
Thiazin	ELITechGroup SS-071 B
Eosin	ELITechGroup SS-071 C
Methanol	ELITechGroup SS-MEOH
Aerofix (Additive for Methanol)	ELITechGroup SS-148
0.9% Saline	Thermo 0.9% Saline cat # 23535435
22% Albumin (Obtain from Blood Bank)	Immucor CE 0088
RAL Diff-Quik Stain Pak	RAL Diagnostics #720555-0000

## 4.2 Reagent Preparation and Storage

Reagent A	ELITechGroup Aerospray Rinse
Reagent B	ELITechGrout Aerospray Thiazin
Reagent C	ELITechGroup Aerospray Eosin
Container	Plastic Bottle
Storage	5-30°C
Stability	Manufacturer's expiration date
Preparation	Ready to use
Reagent Wescor Aerospray Aerofix	
Container	Plastic Bottle
Storage	15-30°C
Stability	Manufacturer's expiration date
Preparation	Add 10 mL to Methanol and mix well prior to use.

Reagent	0.9% Saline (Obtain fresh daily from Blood Bank)	
Container	Plastic Bottle	
Storage	15-30°C	
Stability	24 hours, working supply in hematology. Open expiration on container in Blood Bank is 30 days.	
Preparation	Ready to use	

Reagent	22% Bovine Albumin
Container	Glass Bottle 10 mL
Storage	1 - 10C for long term storage
Stability	Stable until expiration date on the bottle. If turbid, discard.
Preparation	Ready to use

Reagent	RAL Diff-Quik Stain Pack
Container	Plastic Bottle
Storage	15 - 25C
Stability	Unopened: Until expiration date on box label.
	<b>Opened:</b> Remains stable 2 months after opening.
	Keep away from light.
Preparation	Ready to use

## 5. CALIBRATORS/STANDARDS N/A

## 6. QUALITY CONTROL

#### 6.1 Controls Used

Control	Supplier & Catalog Number
Cell-Chex L1-UC, L1-CC and L2 (2mL each)	Streck Laboratories, Inc. Cat # 212431
Cell-Chex L1-UC, L2	Streck Laboratories, Inc. Cat # 212420
Cell-Chex L1-CC	Streck Laboratories, Inc. Cat # 212430

#### 6.2 Control Preparation and Storage

Control	Cell-Chex Level L1-UC, L1-CC and L2	
Preparation	None required. It is not necessary to warm the controls to room temperature before using.	
Storage/Stability	<ul> <li>Store upright at 2-10°C</li> <li>Closed-vial stability 180 days</li> <li>Open-vial stability 30 days</li> </ul>	

#### 6.3 Frequency

• Cell Count and Cytocentrifuge QC is performed every 8 hours of patient testing for manual body fluid counting and per technologist.

QC menu each level of controls is as follows:

- L1-UC perform cell count and crystal exam
- L1-CC perform a cytospin differential and a crystal exam
- L2 perform cell count only

Note: crystal exam only performed at SGMC

- Automated or Manual stain method comparison is performed once per day. A smear must be reviewed on a daily basis to verify that the staining is adequate for differential of the various cells. The result of this review is documented in the manual Hematology QC book.
- Diluting fluid must be checked for contamination each day of use and documented on the Cell Count Worksheet. Refer to section 8.3 for further details.

## 6.4 Tolerance Limits and Criteria for Acceptable QC

## a) Cell count by Manual Hemacytometer:

QC values for Manual Hemacytometer are lot specific so check package insert for lot number and expiration date. The lot number and ranges for each lot in use will be available on the Cell Chex Log.

## b) **Differential %:**

QC values for Differential % are lot specific so check package insert. The lot number and ranges for each lot in use will be available on the Cell Chex Differential Log.

## c) Crystal exam (SGMC only)

Note the absence or presence of crystals and using the polarizer attachment identify the type of crystal present; Monosodium Urate (uric acid) or Calcium Phosphate. The lot number and ranges for each lot in use will be available on the Cell Chex Log.

## d) Corrective Action:

- All rejected runs must be effectively addressed through corrective action. Steps taken in response to QC failures must be documented. Patient samples in failed analytical runs must be <u>reanalyzed</u>.
- Corrective action documentation must include the following: The QC rule(s) (or specific QC criteria) violated, the root cause of the problem, steps taken to correct the problem, how patient samples were handled, and the date and initials of the person recording the information.

## e) Review of QC

- Refer to SOP Quality Control Program for more details.
- Upon weekly and monthly review of QC, if the results exceed allowable ranges, then verify investigation and corrective actions were documented.

## 6.5 Documentation

QC results are recorded on the Cell Chex QC log sheets.

## 6.6 Quality Assurance Program

The laboratory participates in CAP proficiency testing.

## 7. EQUIPMENT and SUPPLIES

## 7.1 Assay Platform

Not applicable

## 7.2 Equipment

Microscope Aerospray Cytocentrifuge CytoTek centrifuge (GEC only)

## 7.3 Supplies

Disposable Pipettes Hemacytometer (disposable) C-CHIP MLA pipette and tips Disposable tubes Cover glass Microscope slides Petri dish Applicator sticks Cytopro Cyto-Tek 2500 (GEC)

## 8. **PROCEDURE**

**NOTE:** For all procedures involving specimens, buttoned lab coats, gloves, and face protection are required minimum personal protective equipment. Report all accidents to your supervisor.

IF	THEN	IF	THEN
Amber	AMB	Gray White	GRAY
Blue	BLUE	Orange	ORNG
Brown	BRWN	Red	RED
Colorless	COLR	Straw	STRAW
Dark Yellow	DYEL	Yellow	YEL
Green	GRN		

8.1 Color: Determine the color of the body fluid and report as:

**8.2** Appearance: Determine the appearance of the body fluid and report as:

IF	THEN	IF	THEN
Bloody	BLDY	Clotted	CLTD
Bloody, cloudy	BLDY-CLDY	Hazy	HAZY
Clear	CLEAR	Turbid	TUR
Cloudy	CLDY	Slightly Cloudy	SLCL

## 8.3 Concentration

Step	Specimen Preparation
1.	Inspect specimen to determine the appropriate dilution. The sample can be assayed without diluting if the cell count is low. Follow steps for un-diluted sample.

Step	Specimen Preparation
2.	If dilution is to be performed, place a drop of diluting fluid (0.9% saline) on a slide and coverslip. Examine under 100X for contamination with artifacts, crystals, or bacteria. Replace fluid if necessary. Record the examination on the Cell Count Worksheet. If the diluting fluid is acceptable, proceed to specimen dilution.
3.	Mix specimen well and make the appropriate dilution with 0.9% saline. Refer to dilution tables below.

~			
Step	Un-diluted Sample		
1.	Charge the two chambers of the hemacytometer by touching the tip of the pipette to the coverslip edge where it meets the chamber floor. The chamber will fill by capillary action if the hemacytometer and coverslip are clean.		
2.	If the hemacytometer is overcharged, it must be discarded and a fresh one used.		
3.	Place the charged hemacytometer in a humidified Petri dish for 10 minutes to allow the cells to settle.		
4.	<ul> <li>Place the hemacytometer on the microscope and examine. The area to be counted is adjusted according to the sample.</li> <li>If less than 20 cells are present in one square, count all the squares.</li> <li>If greater than 20 and less than 200 cells are present in one square, count the four corner squares only.</li> <li>If greater than 200 cells are present in one square count 5 of the 25 squares in the middle square.</li> <li>Move the hemacytometer in a zigzag pattern as shown. For cells that overlap the outside lines, count it as "in" if it overlaps the top or right line, and "out" if it overlaps the bottom or left.</li> </ul>		
	Cell touching the right or top ruling = in		
	ALWAYS USE THE AVERAGE COUNT FROM BOTH SIDES OF THE CHAMBER IN THE FORMULA. Count the total number of RBCs and nucleated cells present on both sides. The sides should agree within 20%.		
5.	Calculate the total number of RBCs and nucleated cells. Follow instructions on the Cell Count Worksheet to calculate results.		
6.	All calculations must be recorded on worksheet.		

Step	1:2 Dilution
1.	Perform the diluting fluid check as described above. If the diluting fluid is
	acceptable to use, proceed to dilution of the specimen.
2.	Mix specimen well. Using a 100µL pipette, add 100µL of body fluid to 100µL
	of 0.9% saline. Mix dilution well. Let sit 10-15 minutes. Dilution Factor is 2
3.	Charge the two chambers of the hemacytometer by touching the tip of the
	pipette to the sample injection area. The chamber will fill by capillary action
	if the hemacytometer is clean.
4.	If the hemacytometer is overcharged, it must be discarded and a fresh one
	used.
5.	Place the charged hemacytometer in a humidified Petri dish for 10 minutes to
	allow the cells to settle.
6.	Place the hemacytometer on the microscope and examine. The area to be
	counted is adjusted according to the sample.
	• If less than 20 cells are present in one square, count all the squares.
	• If greater than 20 cells are present in one square, count the four corner
	squares only.
	• If greater than 200 cells are present in one square, count 5 of the 25
	squares in the middle square.
	• Move the hemacytometer in a zigzag pattern as show above for undiluted
	samples and follow same counting rules for cells that overlap lines.
	ALWAYS USE THE AVERAGE COUNT FROM BOTH SIDES OF THE
	CHAMBER IN THE FORMULA. Count the total number of RBCs and
	nucleated cells present on both sides. The sides should agree within 20%.
7.	Calculate the total number of RBCs and nucleated cells. Follow instructions
	on the Cell Count Worksheet to calculate results.
8.	All calculations must be recorded on worksheet.

Step	Other Dilutions				
1.	Perform the diluting fluid check as described above. If the diluting fluid is				
	acceptable to use, proceed to dilution of the specimen.				
2.	Mix specimen well. Following the chart below, add specified amount of body				
	fluid to specified amount of 0.9% saline. Mix dilution well. Let sit 10-15				
	minutes.				
	Dilution	Body Fluid	0.9% Saline	Dilution	
	Different	volume		Factor	
	1:10	100µL	900µL	10	
	1:20	50µL	950µL	20	
	1:50	20µL	980µL	50	
	1:100	10µL	990µL	100	
3.	Charge a counting chamber (one pipette per side), using proper technique.				
4.	Place in a Petri disl	n for about 10 minu	tes to let the cells s	settle.	
5.	For counting guide	lines, follow steps 5	5 through 7 for 1:2	Dilution	

## 8.4 Cytospin

Step	Cytospin			
1.	Assemble sample chamber and glass microscope slide in the Aerospray			
	cytocentrifuge carousel. At GEC, follow Cytospin procedure.			
2.	IF	THEN		
	Nucleated cell	Place 2-3 drops of fluid plus 1 drop of albumin into a		
	count is <300	disposable cytofunnel and place into the Cytospin		
		centrifuge. The albumin is used to make the cells adhere		
		to the slide better before the staining procedure. Synovial		
		fluids do not require albumin added.		
	Nucleated cell	Cells/ µL	Dilution	
	count is >300	301-700	1:2 (5 drops fluid+ 5 drops saline)	
		701-1500	1:5 (2 drops fluid + 10 drops saline )	
		1501-3000	1:10 (2 drops fluid + 20 drops saline)	
		>3000	1:20 (2 drops fluid + 40 drops saline)	
		Mix dilution well. Place one (1) drop of albumin into the		
		Cytospin funnel and then add 3-5 drops of the diluted		
		sample.	-	
3.	Centrifuge Sample:			
	See procedure Aerospray Hematology Slide Stainer Cytocentrifuge			
	(SGMC/WOMC) or Cytospin CSF/Body Fluid Slide Preparation (GEC) as			
	appropriate.			
4.	Stain slide using the Aerospray stainer or Diff Quick Stain Pack as appropriate			

## 8.5 Differential Count

IF	THEN
Cell count is <10	Do not perform differential. Result with NOTP-; due to an
	insufficient number of cells in the sample.
Cell count is >10	Perform a 5 part differential of 100 cells on a cytocentrifuged
	specimen using Wescor slide stainer, or a manual stain (GEC).
	The nucleated cells are classified and reported as a percentage.
	Examine smear for the presence of immature or abnormal cells,
	crystals and bacteria. Refer to a Pathologist if abnormal or
	immature cells are noted.

## 8.6 Crystal Examination (SGMC only)

Step	Crystal Examination
1.	Place a drop of fluid on a clean glass slide and cover slip. Examine the
	preparation using polarized light to detect monosodium urate or calcium
	pyrophosphate dihydrate or cholesterol crystals.
2.	Refer to the appropriate addenda for polarizer instructions based on your site.
3.	Using 40X lens, scan for presence of refractile material, crystals normally are
	either needle shaped or rod shaped and may be intra or extracellular
	(exceptions being cholesterol plates; irregular shaped steroid crystals and contaminants).
4.	Having located a crystal, carefully rotate the full wave plate to the right so
4.	that it now overlaps onto the illuminator. Moving the orientation handle
	while observing the crystal will result in a color change of the crystal. To
	properly identify crystals it is necessary to find at least one crystal oriented in
	North-South (vertical) and one in East-West (horizontal) position.
5.	With the small handle (red compensator) to the left of the front slot opening,
	thus separating the light according to components of slow and fast vibration,
	the crystal can be identified. With the above setting, the direction of vibration
	is the slower component. This setting is such that if the long axis of a crystal
	lined up horizontally to the front is <u>blue</u> in this position it is <u>positively</u>
	<u>birefringent</u> . If the crystal is <u>yellow</u> in this position, it is <u>negatively</u>
	birefringent. When the red compensator is rotated 90 degrees to the right
	side, the positively birefringent crystal turns yellow and the negatively birefringent crystal turns blue. Monosodium Urates exhibit a Negative
	birefringence with the red compensator; Calcium Pyrophosphates exhibit a
	<b>Positive birefringence</b> with the red compensator.
6.	Monosodium uric acid crystals are oriented parallel to the slow north-south
	axis and will be yellow in color. The east west will be blue. If the polarizer
	orientation handle is moved to the extreme right, the north-south crystals will
	be blue and the east-west crystals will be yellow.
7.	Calcium pyrophosphate crystals (pseudogout) are parallel with the north-
	south axis will be blue. The east-west ones will be yellow. Moving the
	orientation handle to the extreme right will switch the colors.
8.	Cholesterol crystals are rhombic or rectangular notched plates. They may
	polarize into many colors.

## 9. CALCULATIONS

Refer to cell count worksheet. The master cell count formula is:

 $\frac{\text{Cells Counted}}{\text{\# of squares counted}} \times 10 \times \text{dilution}$ 

### **10. REPORTING RESULTS AND REPEAT CRITERIA**

#### **10.1** Interpretation of Data

Perform Correlation Check by verifying the number of nucleated cells and non-nucleated cells from the differential correlate with the cell count. *Example*: If rare RBCs are seen on the differential, then there should be a "low" number of RBCs for the count.

- If acceptable, circle YES on the manual fluid worksheet.
- If not acceptable, circle NO on the manual worksheet and repeat count or differential.

#### 10.2 Rounding

All results are rounded to whole numbers.

#### **10.3** Units of Measure

Parameter	Units
RBC	Cells/µl
WBC	Cells/µl
Differential Counts	%

#### **10.4** Clinical Reportable Range

None defined

#### **10.5** Review Patient Data

Since only a few patient samples may be tested in one day, daily review for trends may not be applicable.

### 10.6 Repeat Criteria and Resulting

Any duplicate counts not agreeing within 20% must be repeated.

All Body fluid and Synovial fluid counts must be reviewed by a second technologist prior to resulting. Calculations must be rechecked and proper placement and documentation of cell counts on the worksheet must be verified. In addition, once typed into the computer a second technologist must verify the proper placement of the counts **PRIOR to accepting the results.** 

#### Second tech review for Germantown Emergency Center ONLY:

Due to the fact that there is only one person working per shift, if a Body fluid is performed then it will be the first duty of the next shift tech to review the cell count worksheet and compare it to the results entered into the computer. The reviewing tech will initial that the second tech review was performed.

#### **Pathology Review:**

All fluids needing a pathology review are to be taken to the pathologist on call for Hematology. Slides submitted for pathology review are accompanied by an Interim Report by Accession (FUNC: IRA in SmartTerm) and the Pathologist Slide Review form.

#### **Resulting:**

Fluid Type is entered during the accessioning process.

atient	TEST-	17 TEST, INST	RUMENT	Hospital SGAH		
Dept	Acc#	Order Code	Test Code	Results	QA Flags	
Gen Lab	M1995	FLCNT	FTYP23			
est <u>FTYP:</u> omposed ext	Tavt tu	pe	Re <u>A</u> uto Fill Pisplay <u>C</u> orrection	sult Display <u>Prior Resu</u> Delete all text	Its <u>R</u> esult code looki	

Cell Counts, Color and Appearance -

Manually enter into SQ using the appropriate worksheet (SGMC is SHE, WOMC is WHE, GEC is GHE and FWMC is FHE).

"HIDE" should be typed for "Fluid Total Cells" when count is performed manually.

Fluid Count		
Fluid Type	Pleural Fluid	
Fluid Apperance	SICloudy	
Fluid Color	Yellow	
Fluid Total Cells	<do not="" report=""></do>	cells/mcL
FLUID WBC	15000	cells/mcL
FLUID RBC	100	/uL

Differential -

Refer to the addendum *Fluid Keyboard: Accessing Differential Result Entry for Body Fluid* for details to result via the SQ keyboard and documentation of pathology review.

Note: Manual differentials must be performed when TEa failures on Sysmex (difference between TC-BF and WBC-BF) exceeds the TEa of 20%.

### 10.7 Crystal Resulting

Report the presence or absence of crystals seen under high power using these codes:

LIS Code	Translation
CAPYCS	Calcium Pyrophosphate crystals seen
MURACS	Monosodium Urate crystals seen
CHOLCS	Cholesterol crystals seen
NONES	None seen

### 11. EXPECTED VALUES

#### **11.1 Reference Ranges**

### Pericardial, Peritoneal, Pleural Fluid

Parameter / Units of Measurement	Reference Range
Color	Straw
Appearance	Clear
Red Blood Cells / µl	Not established
White Blood Cells / µl	Not established
Differential / %	Not established

#### **Synovial Fluid**

Parameter / Units of Measurement	Reference Range
Color	Straw
Appearance	Clear
Red Blood Cells / µl	Not Established
White Blood Cells / µl	10 - 200
Neutrophils / %	15 - 45
Lymphocytes / %	40 - 80
Monocyte/Macrophage / %	15 - 45
Eosinophils / %	Not Established
Crystal	None Seen

#### 11.2 Critical Values

None established

### 11.3 Standard Required Messages

None established

### 12. CLINICAL SIGNIFICANCE

### 12.1 Pleural and Ascitic Fluid

These fluids are classed as either transudates or exudates. The class indication is of great diagnostic importance.

- Transudates are due to alterations in the formation or reabsorption and are mechanical rather than pathologic in nature.
- Exudates are caused by an increase in the formation and decrease in reabsorption of the fluid (pleural or ascetic). Inflammation of the pleural or peritoneal lining or other diseases causes the formation of this fluid.

To differentiate fluids into transudates and exudates:

Parameter	Transudates	Exudates
Specific Gravity	<1.016	>1.016
Protein	<3.0 g/dl	>3.0 g/dl
LDH	<200 IU	>200 IU
Total Nucleated Cell Count	<1000/nm3	>1000/nm3
	(Predominant cell type mononuclear)	
Cultures	Negative	Positive or Negative

Some causes of ascetic fluid effusions are:

- **Transudates**: Congestive heart failure, cirrhosis, hypoproteinemia, and diffuse hepatic metastases.
- **Exudates**: Infections (either primary or secondary peritonitis), malignant disorders, trauma, and pancreatitis.
- Chylous: Trauma, carcinoma, lymphoma, and tuberculosis.

### **12.2** Peritoneal Dialysate

- Is used frequently for home renal dialysis patients. Samples of this fluid may be sent to the lab to check for leukocytosis due to bacterial infection. A large proportion of these patients develop peritonitis in the first year of treatment.
- A WBC count of more than 100/mm<sup>3</sup> with >50% neutrophils is the criteria used to establish an infection. The Wright stained smear will frequently show both intracellular and/or extracellular bacteria.

### 12.3 Synovial Fluid: Categorization of Arthritides or Joint Diseases

Except for the identification of crystals and culture for microorganisms, synovial fluid examination usually does not elicit a specific diagnosis. However, examination of the following characteristics is often valuable in categorizing a joint disease and in facilitating the establishment of a diagnosis: volume, clarity, color, viscosity, mucin clot formation, spontaneous glucose, crystals, and microbiologic culture.

By evaluating these characteristics of the fluid, joint disorders can be separated into five disease groups:

Disease Groups	Joint Disorders
Group I	Degenerative joint disease, Trauma, Osteochondritis
Non - inflammatory	dissecans, Osteochondromatosis, Neuropathic
	osteoarthropathy, Pigmented villonodular synovitis
Group II	Rheumatoid arthritis, Reiter's syndrome, Alkylosing
Inflammatory	spondylitis, Rheumatic fever, System lupus erythematosus,
	Scleroderma, Arthritis with Chronic ulcerative colitis or
	Regional enteritis
Group III	Bacterial, Fungal
Infections	
Group IV	Gout, Pseudogout
Crystal - induced	
Group V	Hemorrhagic diatheses including – Hemophilia, Trauma,
Hemorrhage	Neuropathic osteoarthropathy

Syn	Synovial Fluid Test Results According to Group of Arthritides							
Test	Normal	Group I Noninflammatory	Group II Inflammatory	Group III Infectious	Group IV Crystal Induced	Group V Hemorrhagic		
Clarity	Clear	Clear or Cloudy	Cloudy	Very	Cloudy	Very		
-			-	Cloudy	-	Cloudy		
Color	Yellow	Yellow	Yellow	Gray-white	Opalescent	Bloody		
					or colorless			
Leukocyte	<200	200-3,000	3,000 -	10,000 -	1,000 -	>5,000		
Count, per			>100,000	>100,000	100,000			
nm3								
% PMN (Segs)	<25	<30	>50	>80	>70	>25		
Crystals	No	No	No	No	Yes	No		

- **12.4** Crystals are seldom seen except in arthritides Group IV. Urate crystals are seen in gout; calcium pyrophosphate crystals are seen in pseudogout; and corticosteroid crystals may be present following therapeutic intra-articular injection of steroid. The presence of cholesterol crystals has been described in osteoarthritis, rheumatoid arthritis, and familial hypercholesterolemia. Oxalate crystals will be seen if the synovial fluid was collected in tubes containing oxalate anticoagulant.
- **12.5** Corticosteroid crystals are usually needle-shaped. They can be present in leukocytes, and have varying birefringence patterns depending on the particular steroid preparation used for therapeutic injection. Consequently, for correct interpretation of needle-shaped crystals, one must know whether a prior therapeutic injection has been given. Cholesterol crystals appear as notched plates, are not present in leukocytes, and are strongly birefringent.

### **12.6** Additional Microscopic Findings:

The microscopic examination of synovial fluid may show red cells, leukocytes, and crystal-bearing leukocytes, as previously described. The presence of synoviocytes (synovial lining cells) in the fluid is associated with pigmented villonodular synovitis, rheumatic fever and osteoarthritis. Synovial cells are round and much larger than leukocytes. Cartilage cells, when present in the synovial fluid, are associated with traumatic arthritis, osteoarthritis, and pseudogout. Cartilage cells are much larger than leukocytes and irregular in outline. RA cells, also called ragocytes, are segmented neutrophils containing round inclusions in their cytoplasm. These inclusions contain immunoglobulin and complement. As the name implies, RA cells occur in rheumatoid arthritis, but are not specific for the diagnosis. Wright-stained smears from patients with systemic lupus erythematosus (SLE) may show typical LE cells in the synovial fluid.

### **13. PROCEDURE NOTES**

- FDA Status: Laboratory Developed Test (LDT) without message
- Validated Test Modifications: None
- Perform cell counts as soon as possible since cells deteriorate with time.
- If there is a clot, perform count on available liquid and make notation in the report. Counts on partially clotted samples may be affected depending whether or not cells are trapped in the clot.
- Low power scanning should be performed on smear to evaluate cell distribution and evaluate for presence of malignant cells.
- If crystal examination is ordered, perform this test first to help estimate the dilution needed for the cell count.

### 14. LIMITATIONS OF METHOD

### 14.1 Analytical Measurement Range

None defined

### 14.2 Precision

Not applicable

### 14.3 Interfering Substances

- Contamination with birefringent talcum powder may interfere with crystal analysis.
- Use of powdered EDTA or oxalate as an anticoagulant may interfere with crystal analysis.

### 14.4 Clinical Sensitivity/Specificity/Predictive Values

None defined

### **15. SAFETY**

Refer to your local and corporate safety manuals and Safety Data Sheet (SDS) for detailed information on safety practices and procedures and a complete description of hazards.

### **16. RELATED DOCUMENTS**

- 1. Laboratory Quality Control Program
- 2. Hematology Slide Stainer Cytocentrifuge, Aerospray® Model 7151, SGMC / WOMC Hematology SOP
- 3. Cytospin CSF/Body Fluid Slide Preparation, GEC Hematology SOP
- 4. RAL Diff-Quik Stain Kit, Hematology SOP
- 5. Cell Count Worksheet (AG.F12)
- 6. Cell Chex Control and Cell Chex Differential Control Log (AG.F87)
- 7. Pathologist Slide Review Request (AG.F127)

### **17. REFERENCES**

Body Fluid Analysis procedure, Hematology BPT, QDHE749 v1.2 Synovial Fluid Analysis procedure, Hematology BPT, QDHE748 v1.2

Version	Date	Section	Reason	Reviser	Approval
000	11/26/13		Update owner	L Barrett	R SanLuis
000	11/26/13	4	Add Methylene Blue diluting fluid	C Reidenauer	R SanLuis
000	11/26/13	6.3	Re-format to clarify process	L Barrett	R SanLuis
000	11/26/13	7.2	Remove model number of stainers	L Barrett	R SanLuis
000	11/26/13	7, 8	Remove use of non-disposable hemacytometer	C Reidenauer	R SanLuis
000	11/26/13	8.3	Add Methylene Blue as diluting fluid to all dilution steps	C Reidenauer	R SanLuis
000	11/26/13	8.5	Add process for count <10	L Barrett	R SanLuis
000	11/26/13	8.6	Add cholesterol crystal to step 1	L Barrett	R SanLuis
000	11/26/13	10.6	Add specific crystals to be reported	C Reidenauer	R SanLuis
000	11/26/13	16	Add forms, update SOP titles	L Barrett	R SanLuis
000	11/26/13	19	Remove forms	L Barrett	R SanLuis
000	11/26/13	Footer	Version # leading zero's dropped due to new EDCS in use as of $10/7/13$ .	L Barrett	R SanLuis
1	3/12/14	8.3	Correct 1:1 dilution to 1:2. Add dilution factors	C Reidenauer	R SanLuis
2	6/17/14	1, 8.6	Specify synovial fluid testing sites	L Barrett	R SanLuis
2	6/17/14	3.1	Add instruction for sending synovial fluid from GEC to SGAH	L Barrett	R SanLuis

### **18. REVISION HISTORY**

Version	Date	Section	Reason	Reviser	Approval
3	11/16/14	8.3	Remove coverslip, add zigzag counting, reformat to add dilution chart	L Barrett	R SanLuis
3	11/16/14	8.6	Add polarizing light instruction	L Barrett	R SanLuis
3	11/16/14	10.5	Remove synovial fluid under GEC instruction	L Barrett	R SanLuis
3	11/16/14	10.6	Add LIS codes	L Barrett	R SanLuis
3	11/16/14	17	Add BPT synovial fluid SOP	L Barrett	R SanLuis
3	11/16/14	19	Add polarizer information and crystal descriptions	L Barrett	R SanLuis
4	3/7/17	Header	Add other sites	L Barrett	R SanLuis
4	3/7/17	3.2	Edit comments for samples with clots	L Barrett	R SanLuis
4	3/7/17	4, 6	Remove individual section labeling instructions and add general one	L Barrett	R SanLuis
4	3/7/17	8.4	Specify albumin added before diluted sample	L Barrett	R SanLuis
4	3/7/17	10.5	Move patient review from section 6	L Barrett	R SanLuis
4	3/7/17	10.7	Remove reporting intra or extracellular	L Barrett	R SanLuis
4	3/7/17	11.1	Add ranges for synovial fluid diff	L Barrett	R SanLuis
4	3/7/17	15	Update to new standard wording	L Barrett	R SanLuis
4	3/7/17	16	Add Fluid Keyboard SOP and Path Review form	L Barrett	R SanLuis
5	12/4/18	Header	Update title to include method	L Barrett	R SanLuis
5	12/4/18	1	Update order code, delete 'fluid, other', change crystal exam to SG only	L Barrett	R SanLuis
5	12/4/18	3.2	Add comment codes & instruction for solid clot	L Barrett	R SanLuis
5	12/4/18	4	Update automated stain and Diff-Quik info	L Barrett	R SanLuis
5	12/4/18	6	Update product numbers & storage temp	L Barrett	R SanLuis
5	12/4/18	6.4	Update QC review to match practice	L Barrett	R SanLuis
5	12/4/18	8.1	Remove pale yellow as color choice	L Barrett	R SanLuis
5	12/4/18	10.6	Add reporting section	L Barrett	R SanLuis
5	12/4/18	11.1	Update serous fluid to match automated method, Separated chart for synovial fluid & changed TNC to WBC	L Barrett	R SanLuis
5	12/4/18	19	Add keyboard instructions, delete WAH polarizer	L Barrett	R SanLuis
6	3/17/20	Header	Changed WAH to WOMC	L Barrett	R SanLuis
6	3/17/20	4.1, 4.2	Deleted methylene blue diluting fluid	H Genser	R SanLuis
6	3/17/20	6.3	Deleted diluting fluid check	H Genser	R SanLuis
6	3/17/20	8.2	Changed diluent to 0.9% saline, added steps for undiluted sample	H Genser	R SanLuis
6	3/17/20	10.1	Added correlation check	H Genser	R SanLuis
7	8/25/21	3.1	Added instructions for tracking synovial fluid from FWMC to WOMC.	D Collier	R SanLuis
7	8/25/21	6.3	Added diluting fluid check	D Collier	R SanLuis
7	8/25/21	8.3	Added instructions for dilution fluid check	D Collier	R SanLuis

Version	Date	Section	Reason	Reviser	Approval
7	8/25/21	10.6	Update wording to define Function IRA	D Collier	R SanLuis
7	8/25/21	A 9.b	Removed references to "not needing path review if cytology is ordered" added instructions for documenting cytology orders and interpretation on Pathology Slide Review form.	D Collier	R SanLuis

### **19. ADDENDA**

- A. Fluid Keyboard: Accessing Differential Result Entry for Body Fluid
- B. Polarizing Attachment Instructions for SGMC
- C. Crystals in Synovial Fluid

#### Addenda A

#### Fluid Keyboard: Accessing Differential Result Entry for Body Fluid

1. Log into the Sunquest GUI application.



2. Click on Differential Result Entry.

Sunquest Laboratory		= 0 x
Sunquest SmarTerm Product List		Massapes Help Settings Exit Logout LOGO
👔 🕹 🕹 🕹 🕹 🕹 🕹 Elood Bank 🗿 Microbic	logy 🔀 Maintenance	Tech Id: 4072 CPU: A Area: LAB1 Version: 7.1 Lab Location: WS1 Build: 7.1.2001
My (Logged in as: CHINI,ASHKAN View By	All(Z)	View By 🎛 📰
Name         Description           Image: Constal Laboratory         General Laboratory           Image: Constal Laboratory         Order Entry           Image: Order Entry         Order Entry	Administrative Data Entry	Message Filter Utility More Autorick Hor Growth
Laboratory Inquiry Sunquest Laboratory Inquiry	Moro Tech final Release	
	Differe	ntial Result Entry

3. Under "Information Dialog" screen, click on the down arrow and select the type of fluid.

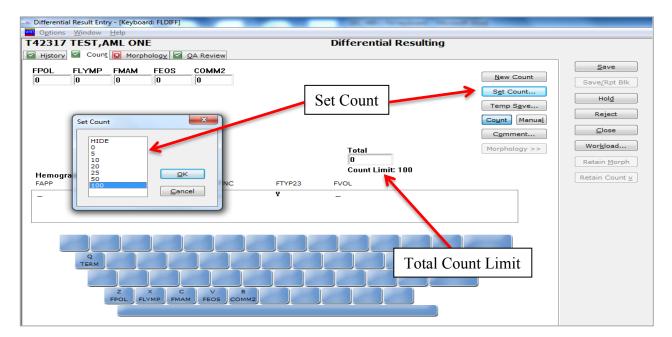
Note: Select the FLDIFF keyboard.

Information Dialog							
Tech Code(s) 102							
<u>K</u> eyboard	FLDIFF 🔽						
	C1DIFF C2DIFF						
<u>S</u> hift	C3DIFF -						

4. Enter the accession number and press enter. When patient information is displayed, verify it matches the specimen tested. Once patient identification is confirmed, click on **Count**.

History	and the second second second second						Differentia	Resulting	
	Count Morph	nolog <u>y</u>	QA Rev	lew			7		Save
<u>A</u> cc # T41838 Age 67Y	Name		F,AML ONE		Co	unt	EST-1	Hospital WAH	Save/Rpt Blk
DOB 12/12/194 Sex M	48 Physicia				Spec C Order C	omment			Hold
Sex M	Diagno:					Comment	-CCD		Reject
Hemogram									Close
	Date	Time	TAPP	FC	OL	FRBC	FTNC	FTYP23	Workload
				Acc	essio	n Nu	mber	- F	Retain Morph
Count Accession #	Date	Time	FPOL	FLYMP	FMAM	FEOS	COMM2		
T41838	03/29/2016	0600	-	-	-	-	2 <del></del>		
Mo <u>rphology</u> Accession #	Date	Time							
					Com	nment	1		

5. Examine the slide and adjust the "Total Count Limit" accordingly. To adjust the Total Count Limit, click on **Set Count** and then choose one of the options.



6. Enter the differential count. When finished click on QA Review.

T41838 T	EST,AML	DNE			Differential Resulting	9	
History	Count 🖸 M	orphology 🔽 🤇	A Review				
							Save
	FLYMP FMA		COMM2				Save
0	0 0	0	0			New Count	Save/Rpt Blk
					QA Review	Set Count	
							Hol <u>d</u>
				L		Temp Save	
						Count Manual	Reject
						Count Manual	
						Comment	Close
							Wor <u>k</u> load
					Total	Morphology >>	Workload
					0		Retain Morph
					Count Limit: 100		
Hemogra							Retain Count v
FAPP	FCOL	FRBC	FTNC	FTYP23	FVOL		
	-	-	-	Y	-		
	Q						
	TERM						
	100 M						
	Z	ХС	V B	100			
	FPOL	FLYMP FMAM	FEOS COMM				
1							

7. Review the QA report, then click **SAVE**.

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0ptions	<u>W</u> indow	<u>H</u> elp							
T41838	TEST,A	ML ONE			Different	ial Resulting			
History	Count	Morphology	QA Review						
			L					2	Save
FPOL	15								
FLYMP	19								Save/Rpt Blk
FMAM	22								
FEOS	16					S.	AVE		Hol <u>d</u>
COMM2	28								Reject
									Close
									Workload
									Workload
									Retain Morph
									Retain Count v
				<b>a</b> .					
		Order Pri	ority Codes and	Comments					
			Appe <u>n</u> ded			<u>F</u> iled			
		Order	Code/Comment		Order	Code/Comment			
				Add					
				Remove					
						Dest seden sets			
		Order Code	FCCD	Comment Text		Dept codes only			
		Code	•						

- 8. If the slide requires a second tech review, click on HOLD.
  - a. A second tech will perform the differential using a manual cell counter or the off-mode in Sunquest and record results on the Pathologist Slide Review Request form.
  - b. The criteria specified on the Automated Stainer Differential Comparison and Stain Quality Log is used to compare results.
    - If the result comparison meets the criteria, then the original differential is reported.
    - If the differential results do NOT correlate, then supervisor/tech in charge will review the diff and decide which results to report.

- 9. If the slide requires a pathologist review:
  - The slide will need to be submitted to pathology. The next steps describe how to document sending it for review, sections 9.b and 9.c outline how to order the Path Review and how to result it.
  - Append English Text code **SFPR** (translates to Submitted for Path Review) to one of your cells counts. Choose a cell type that was observed because the English Text code will not post if you append it to a cell count with a result of 0

#### *Example*:

a. Click in the FMAM count box and then click on the **Comment** button.

H2547	EST,MA	RIE				Different	tial Resultir	ng	
History	Count	🔀 Morp	hology	<u>Q</u> A Review					
FPOL 1	FLYMP 2	FMAM	FEOS	СОММ2 0					New Count
									Set Count
									Temp S <u>a</u> v
									Count Manual
									Comment
Hemogr	ат					Total 5 Count L	imit: 5		Morphology >>
FLAPP	FLC	OL	FLMN2	FLMNP	FLPMN	FLPMNP	FLRBC	FLTC	

Another window opens. In the Text Code box type in **SFPR** and then click **ADD**. Text Code is translated in the box to the right. Click **OK** to save.

omments					
Acc#	H2547	Test	FMAM		OK
Date	11/15/2018	Time	1303		Cancel
		~		Selecte	ed Entries
T <u>e</u> xt C	ode 🖌			Code	<u>T</u> ranslation
	-		<u>A</u> dd	SFPR	Submitted for path review
	t codes on <u>l</u> y <u>w</u> Formatting		<u>R</u> emove		

Note: The comment will append to the cell type you selected and will be seen in the QA Review tab. *Example:* 

ŀ	12547	TEST,MAR	RIE		Differential Resulting
ł	🖉 H <u>i</u> story	Coun <u>t</u>	Morphology 🗹 QA Review		
	FPOL	20			
	FLYMP	40			
	FMAM	20-SFPR	Submitted for	path rev	iew
	FEOS	20			
	TOTC	5			

- b. To submit slides for path review
  - Add order code FPATH to the Accession via REI or GUI Order Entry.
  - Complete Pathologist Slide Review Request form.
  - Check to see if patient has orders for a Cytology workup. If so, you MUST document this by checking the box on the Pathologist Slide Review Request form. The Pathologist will then compare the data from both areas and document on the form.
  - Give slide(s) and review form to the pathologist.
- c. When the Pathologist Slide Review form and slide(s) are returned to the lab, enter results into the LIS via SmartTerm. Note: This should also include the pathologist's comments or assessment regarding the diff count which has already been reported in SmartTerm. The original reported diff does NOT need to be corrected.

When resulting, at the Result: prompt type in **BELOW#** then press ENTER. *Example:* 

DEVICE LOC: ACC NO N		INGTON ADU	JENTIST	UDCDTTOL			7.0	
ACC NO 1			venn zon	HUSPIINE		HUSP.	ID: WAH	
	NAME	PN: TE	EMP-2		AGE/SEX	LOC	PHYSICI	AN
H2547	TEST,MARIE				44Y F	TEMP	CACCIAB	EVE MD,
			00	B: 01/01/	/1974	COLL:	11/15/2018	13:03
Enter Text For : FPR Result : BELOW Positive for malignant cells. Possibly lymphoma/leukemia. Flow cytometry analysis is recommended. Findings were discussed with Dr. Smith on 11/10/18 at 1200. Pathologist: Dr. Pathologist 11/10/18								

Example of display in Sunquest Inquiry for Fluid Path Review

H2547	COLL: 11/15/2018 Req. No.:	3 13:03	REC:	11/15/2018	13:04	PHYS:	CACCIABEVE	MD,
Fluid Path Review See below (102) 								
cytometru	for malignant ce: y ananlysis is rec 11/10/18 at 1200.	ocmmende	d.F	indings wer	e discu	issed w	ith Dr.	

Example of display in Sunquest Inquiry for manual diff with comment attached showing sent for path review

Polys	20	%
Lymphs	40	%
Macrophage/Mono	20	%
	Submitted for p	bath review
Fluid,Eosinophil	20	%
Total Cell Count	5	

Addendum B

**Polarizing Attachment Instructions for SGMC** 

M328J/E 049.NF.J

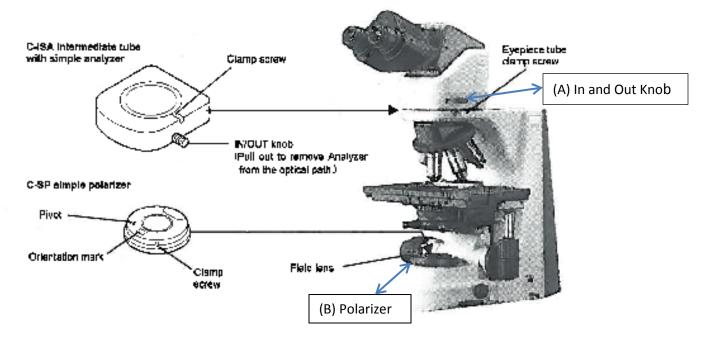


# ECLIPSE i Series Simple Polarizing Attachment Instructions

Thank you for ourchasing the Nikon product.

This manual is written for the users of the Nikon Simple Polarizing Attachment for ECLIPSE i series. To ensure correct usage read this menual together with the instruction manual supplied with the microscope.

When referdation measurement or precise polarizing microscopy is necessary, use the polarizing microscope specifically designed for that purpose.



To view crystals:

- 1. Push in knob as shown above in picture (A)
- 2. Slide the polarizer on the field lens (B)

## Addendum C

# **Crystals in Synovial Fluid**

### Types of Crystals Reported by Adventist Hospital Labs

CRYSTAL	SHAPE	BIREFRINGENCE	COMMENTS
Monosodium Urate	Needle, rod-like with parallel straight edges. Usually 8-10µ long	Strong (Neg)	Gout, intracellular crystals in acute attack
Calcium Pyrophosphate	Often rhomboid, may be rod-like, diamond or square. Usually <10µ long	Weak (Pos)	Pseudogout or articular chondrocalcinosis, intracellular in acute attack
Cholesterol	Flat, plate-like, with notch in corner. Often >100µ long. Occasionally needle- like	Strong (needles are positive)	Never phagocytosed. Present in chronic effusions, particularly rheumatoid arthritis.



Cell Count Worksheet

Germantown Emergency Center
Shady Grove Medical Center
White Oak Medical Center
Fort Washington Medical Center

Patient Name: Specimen #:	Patient Name: Med. Rec. #							
Date:								
Automated Co	unt	Correlation Check: Acceptable? YES or NO (circle one) Diluting Fluid Check: Acceptable? YES, NO or NA (circle one)						
Manual		1	2			3		
# of cells in 1	<20- Count	all 9 squares	>20- Count 4 corner squares		>2005/25 in center square			
Square		2 3 5. 6 8 9						
	RBC	TNC	RBC	TNC	RBC	TNC		
Chamber 1								
Chamber 2								
Average								
Correction	N/ / /	N 4 4	× • •					
Factor Multiply by	X 1.1	X 1.1	X 2.5	X 2.5	X 50	X 50		
correction								
factor								
Multiply by	v	Y	v	v	v	v		
Dilution	X	x		X	x	x		
Final result								
Tube #		Volume		<u>.</u> (	Crenated RBCs:			
Color Appearance Diffe Date								
				Diff	Poly			
Fluid Type				Diff:	Poly			
	Review			Diff:	Lymph			
Fluid Type	Review Master For			Diff:	•			
Fluid Type Second Tech R	Master For	rmula		Diff:	Lymph			
Fluid Type Second Tech R	Master For			Diff:	Lymph Mono/Macro			
Fluid Type Second Tech R 	Master For	rmula		Diff:	Lymph Mono/Macro Eos			
Fluid Type Second Tech R cell # of squar	Master For ls es counted X	rmula 10 X dilution = Ce	lls/µL		Lymph Mono/Macro Eos Other Cells Crystals			
Fluid Type Second Tech R cell # of squar Instructions 1. Place a drop debris or bac	Master For es counted X	rmula 10 X dilution = Ce n a slide with cove on this worksheet	lls/μL erslip. Observe 10 . If not performing	0 fields under h g a dilution, sele	Lymph Mono/Macro Eos Other Cells Crystals igh power for the ect N/A.			
Fluid Type Second Tech R cell # of squar Instructions 1. Place a drop debris or bac 2. Evaluate the r	Master For Is res counted X of diluting fluid o cteria. Document number of cells in c	rmula 10 X dilution = Ce n a slide with cove	Ils/µL erslip. Observe 10 . If not performing cells, record all res	0 fields under h g a dilution, sele ults on column #	Lymph Mono/Macro Eos Other Cells Crystals igh power for the ect N/A.			
Fluid Type Second Tech R cell # of squar Instructions 1. Place a drop debris or bac 2. Evaluate the r all results on c	Master For Is res counted X for use: of diluting fluid o steria. Document number of cells in c column #2. If > 200	rmula 10 X dilution = Ce n a slide with cove on this worksheet	Ils/µL erslip. Observe 10 If not performing cells, record all results I, record all results	<mark>0 fields under h</mark> g a dilution, sele ults on column # on column #3.	Lymph Mono/Macro Eos Other Cells Crystals igh power for the ect N/A. 1. If > 20 cells are	observed, record		
Fluid Type Second Tech R defined a squar squa squar squa squa squa squar squar squar squa	Master For Is es counted X for use: of diluting fluid o cteria. Document number of cells in c column #2. If > 200 C's and TNC's for e	rmula 10 X dilution = Ce n a slide with cove on this worksheet one square. If < 20 0 cells are observed each chamber sepa ober of cells counted	IIs/µL erslip. Observe 10 If not performing cells, record all results I, record all results rately. Record the	0 fields under h g a dilution, sele ults on column # on column #3. results in the cor	Lymph Mono/Macro Eos Other Cells Crystals igh power for the ect N/A. 1. If > 20 cells are	observed, record		
Fluid Type Second Tech R definition for squar Instructions Instruction	Master For s counted X f for use: of diluting fluid o cteria. Document humber of cells in c column #2. If > 200 C's and TNC's for e esult. Add the num e number of cells of	rmula 10 X dilution = Ce n a slide with cove on this worksheet one square. If < 20 0 cells are observed each chamber sepa ober of cells counted observed.	IIs/µL erslip. Observe 10 . If not performing cells, record all results rately. Record the d in both chambers	D fields under h g a dilution, sele ults on column # on column #3. results in the con	Lymph Mono/Macro Eos Other Cells Crystals igh power for the ect N/A. 1. If > 20 cells are responding location Record this numb	observed, record		
Fluid Type Second Tech R (mathefailty) # of squar Instructions Instruc	Master For Master For Ses counted X Ses for use: of diluting fluid of Seteria. Document Seteria. Docum	rmula 10 X dilution = Ce n a slide with cove on this worksheet one square. If < 20 0 cells are observed each chamber sepa observed. eals by the Correction	IIs/µL erslip. Observe 10 . If not performing cells, record all results rately. Record the d in both chambers	D fields under h g a dilution, sele ults on column # on column #3. results in the cor and divide by 2.	Lymph Mono/Macro Eos Other Cells Crystals igh power for the ect N/A. 1. If > 20 cells are responding location Record this numb	observed, record		
Fluid Type Second Tech R debris or bac 2. Evaluate the r all results on c 3. Count the RBC 4. Average the re for the averag 5. Multiply the av 6. Record the fin	Master For Master For es counted X for use: of diluting fluid o cteria. Document bumber of cells in c column #2. If > 200 C's and TNC's for e esult. Add the num e number of cells of verage number of cells of al count in the app	rmula 10 X dilution = Ce n a slide with cove on this worksheet one square. If < 20 0 cells are observed each chamber sepa observed. cells by the Correction ropriate square for the	IIs/µL erslip. Observe 10 . If not performing cells, record all results rately. Record the d in both chambers on Factor. Multiply the cell type, i.e. R	D fields under h g a dilution, sele ults on column # on column #3. results in the cor and divide by 2. by the dilution (i BC's or TNC's.	Lymph Mono/Macro Eos Other Cells Crystals igh power for the ect N/A. 1. If > 20 cells are responding location Record this numb f applicable).	observed, record n. er in the column		
Fluid Type Second Tech R definition for squar Instructions Instruction	Master For Master For es counted X f for use: of diluting fluid of teria. Document number of cells in co column #2. If > 200 C's and TNC's for e esult. Add the num e number of cells of verage number of cells of rerage number of cells of al count in the app elation Check (verifi- o If Acceptable, circ	rmula 10 X dilution = Ce n a slide with cove on this worksheet one square. If < 20 0 cells are observed each chamber sepa observed. eals by the Correction	IIs/µL erslip. Observe 10 . If not performing cells, record all results rately. Record the d in both chambers on Factor. Multiply the cell type, i.e. Ri cleated cells and no	D fields under h g a dilution, sele ults on column #3. results in the corr and divide by 2. by the dilution (i BC's or TNC's. on-nucleated cell	Lymph Mono/Macro Eos Other Cells Crystals igh power for the ect N/A. 1. If > 20 cells are responding location Record this numb f applicable).	observed, record er in the column orrelate against		
Fluid Type Second Tech R debris of squar Instructions I. Place a drop debris or bac 2. Evaluate the r all results on c 3. Count the RBC 4. Average the re for the averag 5. Multiply the av 6. Record the fin 7. Perform Correct the cell count) repeat count of	Master For Master For Ses counted X for use: of diluting fluid of teria. Document number of cells in c column #2. If > 200 C's and TNC's for e esult. Add the num e number of cells of rerage number of c al count in the app elation Check (verif of f Acceptable, circo or differential.	rmula 10 X dilution = Ce n a slide with cove on this worksheet one square. If < 20 0 cells are observed each chamber sepa observed. cells by the Correction ropriate square for the y the number of nuc	IIs/µL erslip. Observe 10 . If not performing cells, record all results rately. Record the d in both chambers on Factor. Multiply the cell type, i.e. Ri cleated cells and no fluid worksheet. If n	D fields under h g a dilution, sele ults on column #3. results in the corr and divide by 2. by the dilution (i BC's or TNC's. on-nucleated cell not acceptable, c	Lymph Mono/Macro Eos Other Cells Crystals igh power for the ect N/A. 1. If > 20 cells are responding location Record this numb f applicable).	observed, record er in the column orrelate against		



# Hematology PATHOLOGIST SLIDE REVIEW REQUEST

Location: Please check one	
:SGMC:WOMC: FWMC:GEC	Inpatient: Yes No (please circle)
Patient Name:	Medical Record #:
Patient Date of Birth:	Accession #:
Sample Date & Time:	Physician:
Requesting Tech: Dia	gnosis (if available):
	hologist: Compare and document data and erpretations from both areas when a diagnosis of lignancy is suspected.

WBC COUNT:			MORPHOLC	MORPHOLOGY COMMENT:		
	Diff # 1	Diff # 2	Diff # 1	Diff # 2		
POLYS						
BANDS						
LYMPHS						
MONOS						
EOS						
BASO						
META						
MYELO						
PROMYELO						
ATL						
PLASMA CELLS						
BLASTS						
NRBC						
PLT						
OTHER						
TECH CODE						

**REASON FOR REVIEW:** 

### PATHOLOGIST COMMENTS:

PATHOLOGIST: