

TRAINING UPDATE

Lab Location:GEC, SGAH & WAHDate Distributed:7/20/2012Department:All staffDue Date:8/15/2012

DESCRIPTION OF PROCEDURE REVISION

Name of procedure:

IR or IRA – Interim Report GEC / SGAH / WAH.LIS16 v001

CUM or ICUM SGAH / WAH.LIS22 v001

Description of change(s):

A new Hospital ID has been added for Adventist Rehab (ARH).

Currently this is only in effect for SGAH, but will impact WAH when they convert to Cerner.

Document your compliance with this training update by taking the quiz in the MTS system.

Title: IR or IRA - Interim Report

Non-Technical SOP

| Title | IR or IRA - Interim Report | |
|-------------|----------------------------|----------------|
| Prepared by | Leslie Barrett | Date: 3/2/2009 |
| Owner | Marie Sabonis | Date: 3/2/2009 |

| Laboratory Approval | | | |
|---|-----------------------|------|--|
| Print Name and Title Signature Date | | Date | |
| Refer to the electronic signature page for approval and approval dates. | | | |
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| | | | |
| Local Issue Date: | Local Effective Date: | | |

| 12 month (or new) management review and approval: Signature acknowledges SOP version remains in effect with NO revisions. | | | |
|--|-----------|------|--|
| Print Name | Signature | Date | |
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1. PURPOSE

To describe the use of functions IR and IRA to print reports.

2. SCOPE

Patient results maybe printed by Interim Laboratory Reports from the Sunquest/Flexilab System using function IR (Interim Report) or IRA (Interims by Accession Number). Reports can be printed to a printer or fax using the internal fax server on Sunquest/ Flexilab.

3. **RESPONSIBILITY**

All staff with access to the LIS may perform this procedure in compliance with HIPPA.

4. **DEFINITIONS**

IR – Interim Report function on Sunquest system IRA – Interim Report by Accession Number function on Sunquest system

5. PROCEDURE

1. At the Function prompt, type in IR or IRA and press enter.

- If enter IR, the following will be seen:
 - 1. LOCATION
 - 2. PHYSICIAN
 - 3. PATIENT
 - 4. ACCESSION NUMBER
- 2. At the Printer prompt, type in SUNQUEST PRINTER NUMBER (or fax 1000 [SG or WAH, or 2000 [WAH], or 3000 [SG] and then the fax number) and press *enter*.

SOP ID: SGAH.LIS16 SOP version # 001 CONFIDENTIAL: Authorized for internal use only. Page 1 of 4 SOP ID: SGAH.LIS16 SOP version # 001 CONFIDENTIAL: Authorized for internal use only. Page 2 of 4 NOTE: The system will prefix the number with "9". You will need to enter "1" if sending outside the 301 area code region.

- 3. At the Use host prompt, press *enter*.
- 4. At the Hospital ID prompt, type in **ARH**, **SGAH** or **WAH** and press *enter*. *NOTE:* You may not be prompted for a Hospital ID if you only have access to one hospital.
- 5. At the Accept, modify, or reject prompt, type in A and press enter.
- A. Interims By Patient Number Or Accession Number
 - 1. Enter **IR**, the following will be seen:
 - 1. LOCATION
 - 2. PHYSICIAN
 - 3. PATIENT
 - 4. ACCESSION NUMBER
 - 2. To print interims using the patient MR number, at the? prompt, type in **3** for Patient number and press *enter*. To print interims using the Accession Number, enter **4** and follow the prompts.
 - 3. At the Hospital number prompt, type in **PATIENT MR NUMBER** and press *enter*. A name search may also be performed at this prompt:
 - a) At the Hospital number prompt, type in **=LAST NAME,FIRST NAME** and press *enter*.
 - b) The search window displays on the screen. Press the **F12** (do key) to perform the search.
 - c) Use the arrow keys to move the cursor line to the requested patient and press *enter*.
 - 4. At the Date/days prompt, type in DATE OF RESULTS NEEDED, OR A NUMBER OF DAYS TO GO BACK FOR RESULTS and press enter. If you press enter, you will only obtain the most current date.
 - 5. At the Hospital number prompt, either press *enter* OR type in **NEXT PATIENT MRI NUMBER/NAME** and press *enter*.
 - 6. At the Accept, Modify, or Reject prompt, type in the appropriate letter for the necessary response.
 - 7. The report will print on the selected printer or fax
- 6. **RELATED DOCUMENTS** None

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Quest Diagnostics Nichols Institute Site: Shady Grove Adventist Hospital

REFERENCES

7.

SunQuest Systems Functions Training Manual, 7/30/01

8. REVISION HISTORY

| Version | Date | Reason for Revision | Revised By | Approved By |
|---------|----------|---|---------------|----------------|
| | | Supersedes SOP LIS013.001 | | |
| 000 | 06/21/12 | Section 5: Add ARH as a Hospital ID in step 4 | M Sabonis | M Sabonis |
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9. ADDENDA AND APPENDICES

None

Non-Technical SOP

| Title | Printing Individual Cumulative Report | |
|-------------|---------------------------------------|-----------------|
| Prepared by | Leslie Barrett | Date: 4/13/2009 |
| Owner | Marie Sabonis | Date: 4/13/2009 |

| Laboratory Approval | | | |
|---|-----------------------|--|--|
| Print Name and Title Signature Date | | | |
| Refer to the electronic signature page for approval and approval dates. | | | |
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| Local Issue Date: | Local Effective Date: | | |

| 12 month (or new) management review and approval: Signature acknowledges SOP version remains in effect with NO revisions. | | | |
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| rint Name Signature Date | | | |
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1. PURPOSE

To describe the printing of a patient's Individual Cumulative report by hospital number (medical record#) for an event (a billing number)

2. SCOPE

Applies to patient reports on the Sunquest system.

3. **RESPONSIBILITY**

Knowledge of this function is the responsibility of Client Service Staff.

4. **DEFINITIONS**

ICUM – Individual Cumulative Report function in Sunquest system CUM – Cumulative Report function that accesses various patient report formats

5. PROCEDURE

- A. FUNCTION: ICUM Individual Cumulative Report
 - 1. At the function prompt, enter ICUM
 - 2. At the printer prompt, enter the printer number and press enter
 - 3. Hospital ID: Key in **ARH**, **SGAH or WAH**, as appropriate
 - 4. Remote (B) Local (A) Use Host <A>: press *enter*
 - 5. Enter the patient's hospital number (medical record number) if known or patient's name if medical record number is unknown.
 Hospital number 1: =Last Name, First or Medical Record #, press enter 2:

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| | 3: |
|---------------------|-------|
| | 4: |
| | 5: |
| | 6: |
| Option | : N/A |
| Interim format? Y/N | : N/A |

6. Select the date or days for the patient's stay.

Patient: SMITH, JANE

| Location | Episode date range | |
|----------|-------------------------|--|
| ERD | 05/03/2002 - 05/05/2002 | |
| ERD | 06/08/2002 - 06/10/2002 | |
| ERD | 09/17/2002 - 09/19/2002 | |
| ERD | 09/19/2002 - 09/21/2002 | |
| | | |

7. At the next prompt ACCEPT/MODIFY/REJECT: A

B. FUNCTION: CUM - LABORATORY REPORTS

1. At the function prompt, enter **CUM**

2. PRINTER: enter printer number and press enter

Cumulatives SELECT OPTION

INDIVIDUAL
 PHYSICIAN CHART COPY
 LOCATION CHART COPY
 FINAL CHART COPY
 SPLIT CHART COPY BY LOCATION
 PHYSICIAN COPY OF FINALS
 DISCHARGE FINAL

4: 5:

- 3. Select option 1. INDIVIDUAL
- 4. Hospital ID: Key in **ARH, SGAH or WAH**, as appropriate

5. Remote (B) Local (A) Use Host <A>: press *enter*

6. Enter the patient's hospital number (medical record number) if known or patient's name if medical record number is unknown.

Hospital number 1: =Last Name, First or Medical Record #, press *enter* 2: 3:

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Option: N/A Interim format? Y/N: N/A

7. Select the date or days for the patient's stay. Patient: SMITH, JANE| |Location Episode date range | |ERD 05/03/2002 - 05/05/2002 |ERD 06/08/2002 - 06/10/2002

6:

|ERD09/17/2002 - 09/19/2002|ERD09/19/2002 - 09/21/2002

8. At the next prompt ACCEPT/MODIFY/REJECT: A

RELATED DOCUMENTS

None

6.

7.

REFERENCES SunQuest Systems Functions Training Manual, 7/30/01

8. **REVISION HISTORY**

| Version | Date | Reason for Revision | Revised By | Approved By |
|---------|---------|--|---------------|----------------|
| | | Supersedes SOP LIS008.001 | | |
| 000 | 7/20/12 | Section 5: Add ARH as a Hospital ID in steps A.3 and B.4 | M Sabonis | M Sabonis |
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9. ADDENDA AND APPENDICES

None

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