

TRAINING UPDATE

Lab Location:	GEC, SGAH & WAH	Date Distributed:	8/28/2012
Department:	Core	Due Date:	9/30/2012

DESCRIPTION OF PROCEDURE REVISION

Name of procedure:

STA Compact Operating Instructions GEC.G05, SGAH.G07, WAH.G08 v000

Description of change(s):

SOP standardized to current format, given new numbers Changes to content listed below

Section	Reason for Revision		
	Moved detailed instrument description and SQ configuration to Addenda		
5.3	Reformatted, add GEC		
5.4	Updated sample loading		
5.5	Updated to match maintenance log		

Document your compliance with this training update by taking the quiz in the MTS system.

Non-Technical SOP

Approved draft for training all sites (version 000)

Title	Title STA Compact Operating Instructions	
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Owner	Robert SanLuis, Jean Buss	Date: 6/19/2012

Laboratory Approval			
Print Name and Title	Signature	Date	
<i>Refer to the electronic signature page for approval and approval dates.</i>			
Local Issue Date:	Local Effective Date:		

12 month (or new) management review and approval: Signature acknowledges SOP version remains in effect with NO revisions.			
Print Name	Signature	Date	

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1. PURPOSE

This procedure outlines how to effectively operate the STA Compact.

2. SCOPE

Applies to all technologists working with the STA Compact instruments.

3. **RESPONSIBILITY**

The supervisor or designee will ensure that the technologists are properly trained in the use of this instrument.

The technologists will be responsible for operating and maintaining this instrument according to this procedure.

4. **DEFINITIONS**

None

5. **PROCEDURE**

5.1 Loading Reagent

Step	Action
1.	Lyophilized reagent must be prepared with Reagent Grade Water only.
	NOTE : Neoplastine must be reconstituted only with the reagent
	provided in a vial. Deionized water should not be used at all.
2.	All lyophilized reagent must be allowed to sit for 30 minutes before
	being placed into use. Gently swirl to assure complete homogeneity.
3.	Place a stirrer into the Neoplastine Cl PLUS Reagent.

Form revised 3/31/00

Step	Action				
4.	Remove the rubber stopper from all containers and replace the white				
	cap with the hole onto the reagent bottles. All reagent bottles without				
	the white cap with the center hole must be used without any cover.				
5.	From the main menu move the cursor to the loading menu and press				
	enter.				
6.	Move the cursor to the products line and press enter or F2. Product				
	drawer will open by moving forward.				
7.	Scan the barcode on the reagent bottle to record the information of the				
	reagent and press enter.				
8.	The cursor stops under volume for adjusting the correct volume. If the				
	volume stated is the same quantity on the bottle, press enter.				
9.	When the cursor moves to the POS area, place the reagent into the				
	well.				
	• Reagent bottles must be placed into the correct size well.				
	• All reagents with stirrers must be placed into the wells with the				
	circles around them; these indicate stirrer mechanism is attached.				
10.	When loading reagents or QC material in micro volume container,				
	press F8 to activate the micro volume mode.				
11.	When all reagents are loaded, press ESC, then enter cursor under the				
	QUIT box to exit the reagent loading menu. The loading drawer will				
	close.				
	Note: The Owren-Koller buffer is the only reagent that is not loaded on				
	the reagent drawer. It is loaded in sample drawer.				
12.	TEST STATUS SCREEN: On this screen, the reagents loaded appear				
	together with their volumes. Margin indicates the quantity, which				
	should remain after all assays have been run. If the read out is				
	displayed in red, then there is insufficient volume or expired reagent.				

5.2 Loading the Samples

Step	Action			
1.	Visually check all samples for clots and sufficient quantity. Centrifuge			
	for specified time and speed documented on each centrifuge for			
	preparing platelet-poor plasma. Remove caps from hemogard tubes.			
2.	Go to the main menu of instrument panel and move the cursor to the			
	loading menu.			
3.	From the loading menu, move the cursor to sample and press enter or			
	F1. The sample drawer will open towards the front of the instrument.			
4.	Auto Mode:			
	a. Scan barcode label.			
	b. Immediately place sample into sample drawer, a beep indicates			
	that the sample tube is entered properly. (Failure to place the			
	sample within 10 seconds will result in the loss of the specimen ID			
	entered; therefore rescanning the sample is necessary.)			

Step	Action				
	Manual Mode:				
	a. Press ESC from the sample loading screen and choose Manual Mode, press enter after.				
	b. For STAT samples, activate STAT mode by pressing F12.				
	c. For micro samples, place sample into micro cups and then activate micro mode by pressing F8.				
	d. Type sample ID, press enter, and then load the sample.				
	e. Move the cursor to the appropriate Recorded Profile to select the profile needed. If single test is needed, move the cursor to				
	selection and select test needed.				
	f. Press F10 to file in memory.				
5.	Once sample are loaded, press ESC, then enter on the Quit menu. The sample drawer will then close.				
6.	The instrument will immediately start processing the sample as soon as				
	you exit on the test menu. Failure to start the process indicates a				
	problem. Look for messages printed in red and investigate. (Usual				
	causes are insufficient or expired reagent on board.) Rectify error.				

5.3 Blocked Sample Pipetting

Step	Action
1.	Whenever the red message BLOCKED SAMPLE PIPETTING is
	printed at the bottom of the screen the instrument will not run
2.	Go to SYSTEM menu, move the cursor down to STOP SAMPLE
	PIPETTING. YES. Press enter to change to NO. Only after corrective
	action is taken, press ESC and instrument will begin to run.

5.4 Resulting QC in the LIS

The controls from the STA Compact are uploaded to the LIS. They must be reviewed and resulted before patient results are released.

Site	Worksheet	Method	Test	QC codes
GEC	GCO	ST1G	PT, PTT	STANS, STAAS
			D-Dimer	LIANS, LIAAS
SGAH	SCO	ST1S & ST2S	PT, PTT, Fibrinogen	STANS, STAAS
			D-Dimer	LIANS, LIAAS
WAH	WCO	STAW1 &	PT, PTT, Fibrinogen, TT	STANW, STAAW
		STAW2	D-Dimer	LIANW, LIAAW

5.5 Daily Maintenance

Step	Action		
1.	Go to STATUS and check the PRODUCTS screen and examine for the availability of sufficient quantities of reagents. Prepare all reagents that are needed to sit for 30 minutes. Add all other depleted reagents.		
2.	From the main menu, press STATUS, then SYSTEM and examine the screen for the daily maintenance checks. The following temperatures must be maintained and checked in the daily maintenance log. 36.5°C - 37.5°C NEEDLE #3		
	36.5°C - 37.5°C MEASURING BLOCK		
	15°C - 19° C PRODUCT DRAWER		
3.	Perform Probe Wash - (See maintenance - Operational Manual)		
4.	Delete Patient Files (can store up to 600 files)		
	Go to main menu, select Files		
	Press enter at "Delete Patient Files"		
	Select F3 Select Previous days accession 3's (cursor to start access # and end access #)		
	Confirm selection with "YES" at prompt		
	F10 Execute		

5.6 Weekly Maintenance (See maintenance Operational Manual for Instructions)

Step	Action
1.	Clean 2 air filters.
2.	Clean washing wells with 10% bleach.
3.	Clean sample and product drawers.
4.	Clean measurement and incubation wells with cotton swab moistened in
	ethanol (only).
5.	Clean suction tip with warm water. (Inspect for cracks and replace if
	needed)
6.	Perform needle purge.
7.	Check liquid level in Peltier reservoir; fill with Peltier solution if
	necessary. Fluid must be 40 or greater, max 80

5.7 Monthly Maintenance (See maintenance Operational Manual for Instructions)

Step	Action	
1.	Replace syringe tip and O-ring.	

5.8 Every Four Months (See maintenance Operational Manual for Instructions)

Step	Action
1.	Replace the air filters (air filter for rear panel and filter for optical
	module).
2.	Replace the cleaner solution filter

6. **RELATED DOCUMENTS**

- Prothrombin Time and INR
- Activated Partial Thromboplastin Time (APTT)
- Thrombin Time
- Fibrinogen
- D-Dimer
- Verification of Platelet Poor Plasma

7. **REFERENCES**

STA – Operator's Manual, Diagnostic Stago, Inc., Version V 2.1a, June 1996.

8. **REVISION HISTORY**

Version	Date	Reason for Revision	Revised By	Approved By
		Supersedes SOP G001.003		

9. ADDENDA AND APPENDICES

- A. STA Compact Description
- B. Sunquest Configuration
- C. STA Compact Maintenance Log (see Attachment tab of Infocard)

Appendix A

STA Compact Description

The STA Compact is an automated coagulation instrument, which performs in vitro tests, which aids in the diagnosis of coagulation abnormalities as well as assists in monitoring anticoagulant therapy. It is capable of performing clotting assays as well as photometric (chromogenic and immunological) assays on plasma.

The primary sample tubes and the dilution buffers are loaded in the sample drawer. The Positive Identification System automatically detects the position of each sample tube.

The control plasma vials, the calibration plasma vials as well as the reagent vials are loaded in the product drawer where the temperature is monitored between 15° C and 19° C by a system based on Peltier elements.

Sample plasmas, control plasmas as well as calibrator plasmas are pipetted by needle No. 1 (cap piercing needle) of the pipetting head, then they are distributed in the related cuvette in incubation position.

Reagents to be added before the first incubation are pipetted by needle No.2 of the pipetting head, then they are distributed in the related cuvette in incubation position.

Reagents to be added after the first incubation (mainly the start reagents) are pipetted by needle No.3 of the pipetting head. If a pre heating to 37° C is necessary, the reagents are moved from needle No.3 up to heating tube No.3. Then, with or without preheating, those reagents are added in the related cuvette.

A level detection system on each needle ensures accurate and precise dispensing of fluid volumes. Rinsing the interior as well as the exterior of the needles, each in its own well, minimizes carry over.

Test cuvettes are loaded onto the STA Compact[®] from a roll of 1,000 cuvettes. At the cuvette loading station, they are placed one-by-one in a shuttle. The shuttle is then moved to the measurement station by a system based on a pneumatic jack.

At this station, the suction head picks up the cuvette and transfers it to the incubation zone. This same head then transfers the cuvette from the incubation zone to the measurement zone then from the measurement zone to the cuvette disposal container.

The principle of the clotting-time assay is based on the increase of viscosity of the plasma being tested. The increase of viscosity is measured through the motion of a stainless steel ball that is made to effect pendular swings in the bottom of the cuvette containing the test plasma.

Constant pendular swings of the ball are created by electromagnetic field that is applied alternately on opposite sides of the cuvette by two independent coils. The energy of the field can be varied depending on the test being performed. However, as soon as the plasma starts to clot, the viscosity of the plasma starts to increase, and this change in plasma movement affects the ball movement, slowing it down. As the viscosity increases, the oscillation amplitude of the ball wing decreases. An algorithm uses these variations in oscillation amplitude to determine the clotting time.

Principle of Photometric

The detection of chromogenic assays on the STA Compact® is based on the absorbance (optical density: OD) of monochromatic (405 nm or 540nm) light passing through the cuvette as chromogenic reaction takes place.

The diagram below depicts the principle of absorbance measurement. Incident light (I_0) entering the cuvette is partially absorbed by the reaction mixture as it passes through. The transmitted light $(I + I_p)$ is measured, and converted to absorbance by the following equation:

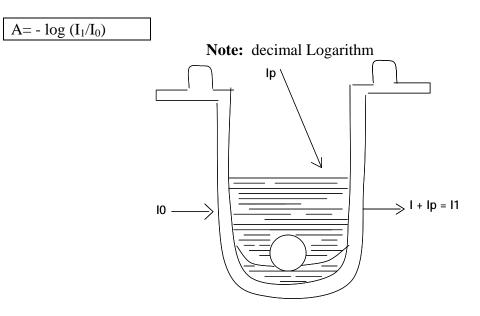


Fig. 1 - Principle of Absorbance Measurement

The effect of the stray light (I_p) is eliminated by taking two fairly close measurements of the light transmitted.

I1 = I + Ip (first measurement which includes incident light and stray light) I2 = Ip (second measurement while blocking the incident light, corresponds to the stray light).

When I2 is subtracted from I1, the result is I, which is only the light transmitted from the incident light. Ip is assumed to remain constant between the two measurements.

Incident light is provided by a tungsten-halogen lamp, and is made monochromatic by passing through a 405nm or 540nm, interface filter. The step occurs inside the optical module. A system of fiber optics carries the monochromatic light from the optical module to the measurement heads. Another set of optical fibers carries the transmitted light from the measurement head to the photometry measurement board.

Appendix B

Sunquest Configuration

Instructions for Setting up the Instrument

- 1. Go to Setup ->Global options
- 2. Enter (Access Code)
- 3. Page down to page 2

Communications

- Protocol: ASTM
- Station Number: 99
- Baud Rate: 9600
- Parity: None
- Number of Data Bits: 8
- Number of Stop Bits: 1
- Number of On Error Retries: 6
- Verify Patient Data: No
- Send Sequence Number: Yes

File Acquisition

Item	Format	Name
1.	16 Characters	ID
2.	16 Characters	Nom
3.	12 Characters	PreNom
4.	6 Characters	
5.	4 Characters	info 4
ID Ty	pe: Alpha Numeric	

To Transmit Data to the LIS

- 1. Go to Status
- 2. Select Online Transmission: Yes
- 3. Select Online Printout: Yes

To set Download

- 2. Go to Sample -> Loading
- 3. Press Enter (draw will open)
- 4. Esc
- 5. Arrow up to Auto Mode, press enter
- 6. Note following on screen
 - a. Automode in upper right corner
 - b. Under Parameters, "By Teleloading"
- 7. Esc
- 8. Quit

To associate Transmission Codes on the instrument with the upload/download codes defined in the LIS Interface

- 1. Go to Setup -> TESTS
- 2. For each test, go to page 3 of Test Setup
- 3. Change Transmission Test# to match your upload/download code. If the transmission code for the test is not needed, leave at the transmission code for this test to the default of 0.

To setup Quality Control Index in LIS

Every time the Quality Control Lot Number(s) are updated, the LIS Staff need to update the index on the Stago Instrument Interfaces.

FUNCTION: IX

- I. Select
 - 1. Instrument Interface Maintenance
 - 2. Method Level Definitions
 - 3. Instrument QC Scheduling Definition

Method Code: enter the method codes for which the Lot Number is being changed. ST1S, ST2S, STAW1, STAW2

II. Method Code: ST1S

1. Scheduling type (Timed/TRay/No./Shift/Random): **R**

2. Control, Blind duplicate, or Either: C

INST	SIS	INDEX
12046	C-LIANS	1
12047	C-LIAAS	1
12349	C-STANS	1
12353	C-STAAS	1
	12046 12047 12349	12046 C-LIANS 12047 C-LIAAS 12349 C-STANS

ACCEPT (A), MODIFY (M), OR REJECT (R): M-4, press enter until you get to the desired QC code and Index 1, change the index number to the index number defined in Quality Control Definition.

ACCEPT (A), MODIFY (M), OR REJECT (R): A

III. Repeat for each Method Code starting from step II.

RESET THE INSTRUMENT INTERFACE Confirm Resetting the IX Results Processor (Y/<N>) Y