| Core Lab General Manual        | Document No. CORE 6040 R           |
|--------------------------------|------------------------------------|
| Core Laboratory                | Page 1 of 5                        |
| Acquiring Patient Demographics | Origination: 12/2013<br>Version: 0 |

| Policy Statement | The laboratory strives to communicate patient<br>laboratory results in an efficient and timely manner.<br>The retrieval and communication of patient<br>demographics are essential to this process. |
|------------------|---|
| Purpose          | This procedure provides instructions on the retrieval of patient demographic information.   |
| Scope            | This procedure provides instructions on the information retrieval for patients in all Saint Agnes facilities.   |
| Responsibility   | It is the responsibility of all Medical Technologists,<br>Medical Technologists II and Clinical Lead<br>Technologists to be able to produce patient<br>demographics when applicable.                |

## Access Enterprise Medical Record (EMR)

Patient demographics are stored in the Enterprise Medical Record (EMR). EMR can be accessed in Meditech by using three different methods:

1. Select Enterprise Medical Record LIVE from the Meditech Applications menu





or

2. Select the EMR <F11> button on the bottom right side of any LIS Desktop (i.e. Specimen Desktop, Phlebotomist Desktop, Requisition Desktop, etc.)

| Core Lab General Manual        | Document No. CORE 6040 R           |
|--------------------------------|------------------------------------|
| Core Laboratory                | Page 2 of 5                        |
| Acquiring Patient Demographics | Origination: 12/2013<br>Version: 0 |



3. Press F11 on the keyboard while in any Meditech LIS Application

## Patient Selection

1. Upon opening EMR, the most recently accessed patients will be listed in the middle of the screen. To select a new patient, click on Any Record on the right side of the screen.

|   | - 7 🛛   |
|---|---|
|   |   |
| Recently accessed records   | Admitted<br>My   Group<br>Admitted LTC                      |
| 56 F     EMR Num:     SBA0042359       1957     Med Rec Num:     SA00627400       46 M     EMR Num:     SBA0711347  | My   Group<br>Emergency Dept<br>My   Group<br>Other         |
| 1967     Med Rec Num:     SA01138824       63 M     EMR Num:     SA01136715       950     Med Rec Num:     SA01136715       H     C     EMR Num:     SA0132477                  | New Results<br>Recent Access                                |
| In E     OS F     Enk Num:     SA0090227       1928     Med Rec Num:     SA00955062       era L     18 F     EMR Num:     SA00555062       .995     Med Rec Num:     SA01003803 | List   Report   |
| 87 F     EMR Num:     SBA0084265       926     Med Rec Num:     SA00496860       36 M     EMR Num:     SBA071111       1977     Med Rec Num:     SA0138634                      | Any Record<br>Rounds Report<br>My   Group<br>Sign Documents |
|   |   |

2. At the Any Record screen enter the applicable patient information and then click Ok or F12 to search. This information could be any of the fields or combination of fields listed.

| Core Lab General Manual        | Document No. CORE 6040 R           |
|--------------------------------|------------------------------------|
| Core Laboratory                | Page 3 of 5                        |
| Acquiring Patient Demographics | Origination: 12/2013<br>Version: 0 |

| Identify a Medical Record |                                       |
|---------------------------|---------------------------------------|
| Medical Records Search    |                                       |
| Name                      |                                       |
| Social Security Number    |                                       |
| EMR Number                |                                       |
| Medical Record Number     |                                       |
| Account Number            |                                       |
| Date of Birth             |                                       |
| Sex                       |                                       |
| Mother's Name             |                                       |
| Inpatient Location        | •                                     |
| Search By                 | C Active Inpatients<br>C All Patients |
| OR                        |                                       |
| Inpatient Bed Search      |                                       |
| Source 🗨                  | Facility 📃 💌                          |
| Room 💌                    | Bed 💌                                 |
| OK <f12><br/>✔</f12>      |                                       |

3. Select the appropriate patient. If the patient has had multiple visits to the facilities, each encounter will be listed by account number and date. Select the appropriate account.

| Visits by date   | Return   |
|--|--|
| Time Frame<br>1 Year Yisits Yiew   1 Year Inpatient   2 Years Emergency   3 Years Outpatient   5 Years Outpatient   10 Years By Diagnosis   By Type<br>All By Type   | Summary List<br>Allergies<br>View PC1<br>Moved to other<br>Records<br>Add to personal list<br>Remove from<br>recently<br>accessed list |
| Dec 9, 2013   042/V58.69/244.9   Acct Num: L000'     Lab Outreach - Adult Medical Community Care   Image: Community Care     Oct 10, 2013   Hypertensive Urgency;Uti,Ckd,H   Acct Num: SA01     St. Agnes Hospital - Discharged: Oct 16, 2013   Sep 20, 2013   Lt Hand Swollen Arm Tingling     Acct Num: SA01   Image: Sape 20, 2013   Lt Hand Swollen Arm Tingling   Acct Num: SA01     St. Agnes Hospital - Adult Main Emergency Dept   Image: Sape 20, 2012   Ott 2/258.69/272/250/401.9   Acct Num: L001     May 29, 2012   042/V58.69/272/250/401.9   Acct Num: SA01   Image: Sape 30, 2013   Image: Sape 30, 2013     May 29, 2012   042/V58.69/272/250/401.9   Acct Num: L001   Image: Sape 30, 2014   Image: Sape 30, 2014     Lab Outreach - St. Agnes Specialty Clinic   Image: Sape 30, 2014   Image: Sape 30, 2014   Image: Sape 30, 2014     Iab Outreach - St. Agnes Specialty Clinic   Image: Sape 30, 2014   Image: Sape 30, 2014   Image: Sape 30, 2014   Image: Sape 30, 2014     Iab Outreach - St. Agnes Specialty Clinic   Image: Sape 30, 2014   Im | Sign Up<br>View Converted Charts   |
|  |  |

4. Select the Summary Tab on the right side of the screen and then Demographics at the top of the screen.

St. Agnes Hospital, 900 S. Caton Avenue, Baltimore, MD 21229

| Core Lab General Manual        | Document No. CORE 6040 R           |
|--------------------------------|------------------------------------|
| Core Laboratory                | Page 4 of 5                        |
| Acquiring Patient Demographics | Origination: 12/2013<br>Version: 0 |



The patient information will be listed below.

| Summary - Demographics   |                                |           |
|--|--------------------------------|-----------|
| Summary List)(Diagnoses)(Indicators)(Risk/Legal)(Demographics) |                                |           |
| Providers Visit (  | Contacts Insurances A          | bstract 💦 |
| Name   | Oelab,Tiffany                  | 9/30/13   |
| Street   | 23 Echo Valley Drive           | 9/30/13   |
| City   | Baltimore                      | 9/30/13   |
| State/Province   | MD                             | 9/30/13   |
| Postal Code  | 21229                          | 9/30/13   |
| Home Phone   | (443)368-3016                  | 9/30/13   |
| Date of Birth  | Jan 1, 1980                    | 9/30/13   |
| Marital Status   | Married                        | 9/30/13   |
| Social Security Number   | 365-22-6635                    | 9/30/13   |
| Race   | Native Hawaii/Oth Pacific Isla | 9/30/13   |
| Ethnicity  | Not Hispanic or Latino         | 9/30/13   |
| Occupation   | Med Tech                       | 9/30/13   |

St. Agnes Hospital, 900 S. Caton Avenue, Baltimore, MD 21229

| Core Lab General Manual        | Document No. CORE 6040 R           |
|--------------------------------|------------------------------------|
| Core Laboratory                | Page 5 of 5                        |
| Acquiring Patient Demographics | Origination: 12/2013<br>Version: 0 |

## Lab Outreach Patients

There may be instances where the demographics for Lab Outreach patients may not be accessible through EMR. In the event that demographics cannot be seen in EMR, the original patient demographics and requisitions can be found in the Phone Bank or Lab Outreach Processing Area.

St. Agnes Hospital, 900 S. Caton Avenue, Baltimore, MD 21229