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| **Requirement** | 1. **Direct observations of routine patient test performance, including patient preparation, if applicable, specimen handling, processing and testing**
 | 1. **Monitoring the recording and reporting of test results**
 | 1. **Review of intermediate test results or worksheets, quality control records, proficiency testing results, and preventive maintenance records**
 | 1. **Direct observation of performance of instrument maintenance and function checks**
 | 1. **Assessment of test performance through testing previously analyzed specimens, internal blind testing samples or external proficiency testing samples**
 | 1. **Assessment of problem solving skills**
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| **Assessment Tools** | Direct observation (by supervisor, lead, key operator or designee\*) | Patient report | Worksheets, QC reports, proficiency testing, maintenance logs | Direct observation (by supervisor, lead, key operator or designee\*) | Proficiency testing, internal blind testing samples | Written quiz, problem solving documentation, corrective action logs |
| **Instructions** | **Directly observe the following**:□ Comprehensive met panel□BNP□PSA□Hemoglobin A1c□ Manual dilution of specimen | Attach one completed patient report for a complete metabolic panel and a troponin (Epic).  | **Attach the following:**□ Function checklist for Millipore (daily checklist) | **Directly observe the following:**□ i1000 daily maintenance□ c4000 daily maintenance | PT & Blind samples; see staff sign off form. | Attach copy of corrective action log.Complete assigned quiz on medtraining.org  |
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| **Supervisor Evaluation** | □ Competent□ Remediation (see corrective action | □ Competent□ Remediation (see corrective action) | □ Competent□ Remediation (see corrective action) | □ Competent□ Remediation (see corrective action) | □ Competent□ Remediation (see corrective action) | □ Competent□ Remediation (see corrective action) |
| **Corrective action** (as needed) |  |  |  |  |  |  |