



Beaker Impacts



Effective February 10, 2020, the Epic Refuel and this year's First Quarterly Release Updates are Live.

Workflow Lockdown

The following workflows are locked down and unavailable beginning on Thursday, February 6, 2020 at 8:30 a.m. until Monday, February 10, 2020 at 5 a.m. We are using a transparent upgrade process to shorten the downtime required to perform the system updates. This allows us to apply some of the technical changes in advance. This process results in the inability to edit or create certain items during the workflow lockdown period.

- Creating or editing Chart Review Filters
- Creating or editing SmartLinks or SmartPhrases
- Creating or editing filters for certain workqueues
- Creating, editing, or sharing NoteWriter macro
- Creating or editing QuickActions
- Personalizing Dashboards

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All Epic Users

Dashboards

Date Range on a Dashboard

Quickly change the date range for all historical trending data on a dashboard using the new date range option. Update the data by entering a different date range, interval, and number of intervals. The **Default** button reverts the dashboard to its original dates.



Date Range Option

Hover over the date range option and a green box appears around the data that uses it.

Appointment Utilization UC-DAVIS MOD	EL SYSTEM							٢
		Jun	Jul	Aug	Sep	Oct	Nov	MTD
Percent of Appointments Scheduled Online	\checkmark	-	-	-	-	4.6 %	1.1 %	17.4 %
Percent of Appointments Scheduled Online by Active Patients	_/	-	-	-	-	<mark>5.2 %</mark>	3.1 %	22.5 %
Appointment Requests Made Through MyChart	_/	-	-	-	-	1	1	2
No Show Rate		-	-	-	-	-	-	-
Percent of Appointments with Completed eCheck-In	\sim	3.0 %	4.7 %	12.1 %	16.8 %	9.4 %	0.9 %	4.7 %
Auto Waitlist Appts		-	-	-	-	1	-	-

Component with Green Box

Rearrange Dashboard Components

Users can now move components on the dashboard. A new layout editing mode allows users to drag, drop, and resize components to make the dashboard to their desired layout.

To update a dashboard's layout, users select the new **Edit Layout** option in the dashboard menu. Layout editing is enabled right on the dashboard, so users can see their changes as they make them. Users can rearrange and resize components to emphasize the data they care about and deemphasize data they review less frequently.



Dashboard Menu



Drag and Drop Cursor

Resize the height and width of a component with click and drag at the bottom or side edge of the component.



Click and Drag

Note: Not all components allow for changes to the width.

Click Accept to complete changes made to the Dashboard layouts.

✓ Accept X Cancel

Accept and Cancel buttons

Viewing Reports

Zoom in on Hyperspace Reports

Change the font size in certain Epic reports. Click the – or + sign icons to adjust the visible text.

6 00			Hyperspace - a	appbld - TRANS	PLANT KIDNEY	- JENNIFER M	A 🖬 1 : Committee	e Review 🛛 🖬 🕙		X
Epic - 🟠	Home	🛗 Schedule 🔤	In Basket 焟 Chart 🍕	Encounter 🐛 Tel	ephone Call 🏻 🚝 H	lospital Chart 🚦	∃Patient Lists	- >> 🍪 🤌 🔒 F	Print 👻 🕞 Lo	g Out 🚽
1		🔷 🌂 🎽	Xxtest, Marvin	×			APPBLD	JENNIFER MAT	ELA 🔍 🔤	Search
Xxtest, Marvin 9300173, +1, [n ⊡1	1/1/1962 Male, 58yr	Allergies No Known Allergies	HM: Due Code: Not on file	Adv Life Plan: N MyChart: Active	lo PCP: N Ins: BL	lacDonald, Scott The UE CROSS, BLUE (omas, MD CROSS BLUE SHIE	ELD - FEP	Ì
$\bullet \bullet \bullet$	Sna	pShot								?
SnapShot Chart Review	+	- C S 🖻	SnapShot 🗐 Overview	Prof Exchange	Report 🗏 Karde	X More -	💬 🕀 SnapS	ihot	्र 🖋	- 1
		Demographic	s 🗧 🗮	Marvin turned 58	on Jan 1 🔒	Allergies				^
Patient Summ		Marvin Xxtest	1651 Alhar	mbra Drive		No Known Allergi	es			
Order Inquiry		58 year old male 1/1/1962	Sacrament	o CA 95671						
Specimen Inq		Comm Pref: 🔛		555 (11)						
Review Flows	5	Transplants								
Results Review		None								

SnapShot Reports – Adjust Font Size

+ $+$ $-$	Chart Review) X
SnapShot	Encounters Labs Imaging Procedures Surgery/Anes Other Orders Meds LDAs Episodes Letters Notes/Trans Misc Reports 🗸	+ نال
Chart Review	🗹 Preview 👻 📿 Refresh (1:53 PM) 📄 Select All 📄 Deselect All 📄 Review Selected 🏢 Synopsis 🥜 Lifetime 🏾 🐺 Flowsheet 🗮 Route 🛸 Load Remaining 🍕 Encounter 🛛 More 🗸	
Order Inquiry	🕼 Eilters 🖉 Hide Add,I Visit 📋 Internal Medicine 🗋 J Street Internal Me 📄 Admissions 📝 Exc Cx 📄 Inpt/ED 🗋 Amb 📄 ED only 📄 Exc Rad 🛛 🔌 Clear Filters 🥥	Off
Review Flows	When Type Description Dep. Abbreviatic Spe 🗧 🖓 🖶 👂 🗭 🗖 🖓 🖗	×
Results Review	Upcoming Visits	^
Allergies	Chart Review Routing History	

Chart Review – Adjust Font Size

BPAs

Ensure Users Scroll Before Clicking Accept or Dismiss in a BPA

When the content of a BPA takes up a large amount of vertical space and requires a scroll bar, clinicians must now scroll to the bottom of the BPA to enable the **Accept** and **Dismiss** buttons. This helps ensure that clinicians see all the BPA's content, such as new orders or important alerts, before accepting or dismissing the BPA. Clinicians can still click **Cancel** without scrolling.

BestPractice Advisory - Schuely, Paige		
High Priority (1)	~	~
This patient has a documented infection that may require isolation. If necessary for this patient, place an order for isolation	ion.	
CDC Isolation Guidelines Order Do Not Order		
Acknowledge Reason		
I am not the attending Isolation not required		
Important (1)	*	
① Screening indicates patient is at risk for suicide. Enter suicide precaution order. Provide patient with education related t suicide risk.	0	
Order Do Not Order - Suicide precautions		-
Scroll down to continue V Accept Dismi	SS	

BPA That Requires Scrolling

Pathology and Laboratory Medicine

All Staff

Lactic Acid Repeat Order

Orders placed via Sepsis Ordersets and select order panels for Lactic Acid tests now automatically order a repeat test for abnormal results. A reflex order is generated if the *Lactic Acid, Whole Bld Venous* or *Lactic Acid, Whole Bld Arterial* result is greater than 2.

Placing the Order

The following Order Sets and Order Panels are updated to automatically order the repeat test with abnormal results:

Order Sets

- 1436 SEPSIS ED NURSE SCREENING [941]
- 1393 SEPSIS INPATIENT NURSING SCREEN[601]
- 1392 SEPSIS PHYSICIAN TREATMENT [600]

Order Panels

11614 LACTIC ACID, VENOUS (SEPSIS SCREENING)

11617 LACTIC ACID, ARTERIAL (SEPSIS SCREENING)

83515-UCD ED SEPSIS PHYSICIAN TREATMENT PANEL

Lactic Acid, Venous (Sepsis Screening)	✓ <u>A</u> ccept
 LACTIC ACID, WHOLE BLD VENOUS STAT, ONCE, First occurrence today at 1000, An automated repeat lactic acid order will be generated for results greater than 2 to be drawn within two hours of the initial result. BLD GAS VENOUS STAT, ONCE, First occurrence today at 1000 	
VITAL SIGNS Routine, EVERY 2 HOURS, First occurrence today at 1000, for 2 occurrences, Temp; HR; RR; BP, If Lactic Acid results are 2.0 mmol/L to 3.9 mmol/L	
SIRS PROTOCOL INITIATED Routine, CONTINUOUS, First occurrence today at 1000, Until Specified	
LACTIC ACID, WHOLE BLD ART STAT, ONCE, Starting 1/17/20, An automated repeat lactic acid order will be generated for results greater than 2 to be drawn within two hours of the initial result.	
	✓ <u>A</u> ccept
Order Company	

Order Composer

The repeat order is automatically placed when the test is final verified. The original Ordering/Authorizing provider is used to place the new order. The default frequency has a start time of two hours from the time the test is final verified.

The reflexed orders display on the Kardex and Nurse Brain as ready for collection.



Nurse Brain

The reflexed orders also display in Chart Review as LACTIC ACID, WHOLE BLD VENOUS REPEAT and LACTIC ACID, WHOLE BLD ARTERIAL REPEAT.

Chart Re	eview						
P En	counters Labs Imagin	g Procedures Surgery/Anes Other Orders	Meds LDAs Episode	rs Letters Notes/Trans M	ledia Misc Reports AVS/AF	HS Referrals/Authorizations	Pat Sum Extracts
¥ Results i	Review 🛛 🖓 Preview - 📿	Betresh (1.59 PM)	Review Selected IT Side-by	-Side 🛛 😰 Lab Flowsheet 🛛 🛋 Rou	ute Add to Bookmarks		
▼ Eitters	Hide Canceled 🗌 Or	dered (inpt) 🔲 Resulted 📋 Future (amb) 📋 Micro [Path/Cyto 🗌 POC				
Atta	- Resi Date/Time	Test	Status Abnorma	I Source			
Today _					Order		LACTICA
PE	Today at 13.51	LACTIC ACID, WHOLE BLD VENOUS REPEAT	Needs to be	BLOOD/BLOOD, VENOUS	Allergies #		
14	Today at 13.48	LACTIC ACID, WHOLE BLD VENOUS	Final result Abnorma	BLOOD/BLOOD, VENOUS	Not Specified: Dust & Polien	Filter Mask (Medical Supply, Miscellaneou	a[
Recent -					Order Information		
	Yesterday at 12.46	HTLV MI ABS WITH CONF REFLEX	Needs to be	BLOOD/BLOOD, VENOUS	Date and Time 11/6/2019 1/51 PM		Department 17 MEDICAL SURGICAL ICU BLUE
10	Yesterday at 12.46	BETA-2 MICROGLOBULIN	Needs to be	BLOOD/BLOOD, VENOUS	Reprint Order Requisitio	n	
11	Yesterday at 12:44	HTLV MI ABS WITH CONF REFLEX	Needs to be	BLOOD/BLOOD, VENOUS	LACTIC ACD, WHOLE BLD VE	ENOUS REPEAT (Order #110783) on 11/6/	19
21	Yesterday at 12:44	BETA-2 MICROGLOBULIN	Needs to be	BLOOD/BLOOD, VENOUS	Isolation		
11	11/04/2019 05.42	CYTOLOGY NON-GYN	In process	PERITONEAL FLUID/PERI	C. L. D. L. L.		
15	11/04/2019 05:42	CULTURE BODY FLUID, VIRAL	In process	PERITONEAL FLUID/OTH	Order Details	Duration	Poonity
11	11/04/2019 05:18	CULTURE BODY FLUID, VIRAL	In process	PERITONEAL FLUID/OTH	ONCE TWO HOURS FROM RE	ESULT 1 occurrence	STAT
19	11/04/2019 05:18	CYTOLOGY NON-GYN	In process	PERITONEAL FLUID/PERI	Schedule Information		Schert on Optimize
10	11/04/2019 05:13	Cell Count, BODY FLUID	In process	PERITONEAL FLUIDINOT	11/06/19 01:51 PM		11/06/19 04:00 PM
100	11/04/2019 05:13	CYTOLOGY NON-GYN	In process	PERITONEAL FLUID/PERI	Provider Information		
10	11/04/2019 05:13	PATHOLOGIST REVIEW, BODY FLUID	In process	PERITONEAL FLUID/NOT	Ordered By MARIA FAC-PHY UCDWOLFF	Authorized By 1927041 MARIA FAC-PI	HY UCDWOLFF (92704) MAR

Chart Review

S:\CIS\IT Education\EMR TRAINING\P Quarterly Release Cycles\QR1-2020 2.10.20\Packaged Content\Finalized Packages\UCDH-final-012720.docx

Once the repeated order is collected and resulted both results appear together (as the same component).

Results Review C Last Refresh: 11/6/2019) 1421 🔮 Time Mar <u>k</u> 🖛 <u>B</u> ack 🔿	<u>F</u> orward	: :≡	<u>V</u> iew → 🕩 <u>H</u> i	de Tree
Search:	Hide data prior to: 2/12/2018	3 [Use [)ate Range W	izard
ALL TOPICS		2 11/6/20 1348	019 3	1 11/6/2019 1419	
BLOOD GAS HISTORICAL B→BLOOD GAS AND SPECIAL TESTS	WB LYTES & MISC LACTIC ACID, WHOLE BLD VENOUS		2.1	2.1	•
- CALCIUM ION WHOLE BLOOD - LACTIC ACID, WHOLE BLD ART - LACTIC ACID, WHOLE BLD CAP LACTIC ACID, WHOLE BLD VENOUS					

Results Review Activity

Prevent Unnecessary Needle Sticks with Smarter Automatic Cancellation

Auto-cancellation logic now prevents even more unnecessary needle sticks and wasted time. A low priority order can now cancel a high priority order and inherit the high priority, which means lab users no longer need to complete duplicative testing.

For example, when a clinician orders a high priority BMP for an admitted patient and then another clinician orders a low priority CMP for the same patient, Epic cancels the BMP as soon as the CMP is released and sent through order transmittal to Beaker, and the CMP inherits the BMP's high priority.

Inpatient STAT order for a BMP:

Xxtestfbkr, La 9300101, 1 MyChart Status: M	Shea 8/31/1978 Specialty Comment New RstUOrder? Code: PCP: MacDonal Current WE 1 Se Female, 41yr Allergies: Unknown Inf D: Influenza, Ru ADV PI Ins: AETNA, AE Dosing Wt (k Lew one Isolation: Droplet B&D: 874302 / Ideal Wt (kg) LO	vice: (A) Ho Suicide Precaution Orders: None et of Care Unit/Room/Bed: D8OC-8743-874302 5: 54
$\bullet \bullet \bullet$	Manage Orders 💿 🖉 🗶	Summary Orders 🔻
Summary	Active Signed & Held Home Meds Cosign Order History Manage Labs Recurring Treatment View by: Order Type Image Cosign Order History Manage Labs Recurring Treatment	Manage Orders Order Sets Options ▼ ♣ Interactions
BASIC METABO	DLIC PANEL ✓ Accept × Cano	el Place new orders or order sets
Reference Links:	1. Test Information:	Standard
Priority:	STAT Priority1	① This patient has active treatment/therapy plans.
Frequency:	ONCE OR QAM ONCE Today by 1000 Today at 1500 TOMORROW AM	劇 New Orders
	Starting: 1/13/2020 Today Tomorrow At: 1000 ○ First Occurrence: Today 1000 Scheduled Times	BASIC METABOLIC PANEL 9 STAT, DNCE, First occurrence today at 1000

Outpatient Routine order for a CMP:

+ + •	Aanage Orders (2) 🖉 🗶 Summary Orders 🔻
-	Active Signed & Held Home Meds Cosign Order History Manage Labs Recurring Treatment Manage Orders Order Sets Options -
Summary	🗄 Manage Labs 📿 🔦
	Diagnostic / Lab / Blood Admin Orders Related Communication- Max 2000 Characters
	Comment Standard V O Next
Chart Review	① This patient has active treatment/therapy plans.
Care Everywh Results Review	I Specimen Collection Status
Problem List	Blood Specim Similar active orders that may be duplicates Lab Observat
Manage Orders	COMPREHENSIVE METABOLIC PANEL Discontinue Routine, ONCE, Mon 12/16/19 at 1415, For 1 occurrence, New collection
	NOTE:Cancel an individual la
=/	right-hand side of the screen associated with the specific tab that was not collected. Do not use the Discontinue link next to the name and frequency of the original order.
Notes	Lab Orders Collapse Hide

The BMP order is canceled and the CMP order inherits the high priority status of the BMP order. When the phlebotomist or nurse goes to collect the lab, the **Collection** activity shows the CMP order with the STAT priority.

Collect specimens for Lashea Xxtestfbkr, Female, 41 yrs, MRN:	9300101		×
BLOOD specimens	Collec	tion Sequence	e
LTGRN (BLOOD, VENOUS) Lab: UCD PAVILION LAB COMPREHENSIVE METABOLIC PANEL (Scheduled: 1/13/2020 1000) T × See Test Menu			
Print Labels	Collect All	Accept	X

Collection Activity

Clinical Pathology Only

See Past Reference Ranges in the Procedure Catalog

Click See reference ranges by date for each component on the Reference Ranges tab in the **Procedure Catalog** to see the reference range that a past test used to check a result.

Procedur	re Ca	italo	g - I	US (JCD	Proc	edur	e Cat	alog F	eport by Test	Name								?
Search:	di	gox						×	l <u>e</u> ar	Su <u>m</u> mary	<u>R</u> efere	nce Range							
A B	3	С	D	Е	F	G	Н	I.	J	<u>T</u> ype:	Ali 🔎								
K L	-	М	N	0	Ρ	Q	R	S	Т	Metho <u>d</u> :	Ali 🔎	Unspecified	All Cont type	All	Q	Unspecified	All	Species:	Ali 🖇
UV	/ /	N	Y	#						Se <u>x</u> :	Q, IIA	Unspecified	All Age	All 🗒 All	,0	Unspecified	All	Spec source:	All 💡
Search	n Res	ults			-					Org ge <u>n</u> us:	Q, IIA	Unspecified	All Org species	All	Q	Unspecified	All	Org group:	Ali 🍦
	GOX DIG	N OXIN								لم Digo	xin ≈			<u> </u>					
										Method	Unspecifi	ed	Valid Checking Abnormality - Critic Abnormality - Abno Reference Range	0.2 cal > = prmal <0 0.8	2-6.0 = 2.5 r).8 or 3-2.4	ng/mL ng/mL >2.4 ng/mL ng/mL			_
<u>∛ V</u> iew	NS 🕶	La <u>b</u> :	All	Liste	ed La	bs		Q	×	L Histo	orical R	eference F	each component						

Procedure Catalog

The additional information displays in the window.

Iype: All O Method: All O Unspecified All Age: All O Unspecified All Age: All O Unspecified All Org species: All O Org genus: All O Unspecified All Org species: All O Unspecified Valid Checking 0.2-6.0 ng/mL Abnormality - Critical >=2.5 ng/mL Method Unspecified Valid Checking 0.2-6.0 ng/mL Abnormality - Critical >=2.5 ng/mL	Summary Reference Range			
Method: All Cont type: All Unspecified All Species: All Org group: All Species: All Org group: All All Org group: All All All All	Type: All			
Sex: All ♀ Unspecified All Age: All ♀ All ♀ Unspecified All ♀ Spec source: All ♀ Org genus: All ♀ Unspecified All Org species: All ♀ Unspecified All Org group: All ♀ ← - ♀ ♀ ♀ ♀ ♀ ♀ ▲ Digoxin Effective: 10/2/2017 - Today ≈ Method Unspecified Valid Checking 0.2-6.0 ng/mL Abnormality - Critical >=2.5 ng/mL Effective: 2/23/2016 - 10/2/2017 ≈ Method Unspecified Valid Checking 0.2-6.0 ng/mL Abnormality - Abnormal <0.8 or >2.4 ng/mL Reference Range 0.8-2.4 ng/mL Method Unspecified Valid Checking 0.2-6.0 ng/mL Abnormality - Critical >=2.5 ng/mL	Method: All O Unspecified	All Cont type: All	O Unspecified All	Species: All 🔎 L
Org genus: All Org species: All Org group: All All Muthod Org group: All All All All All Org group: All	Sex: All O Unspecified	All Age: All	All O Unspecified All	Spec source: All 🔎 👢
 ← - C P ▲ Digoxin Effective: 10/2/2017 - Today ≈ Method Unspecified Valid Checking 0.2-6.0 ng/mL Abnormality - Critical >=2.5 ng/mL Abnormality - Abnormal <0.8 or >2.4 ng/mL Reference Range 0.8-2.4 ng/mL Effective: 2/23/2016 - 10/2/2017 ≈ Method Unspecified Valid Checking 0.2-6.0 ng/mL Abnormality - Critical >=2.5 ng/mL 	Org genus: All O Unspecified	All Org species: All	O Unspecified All	Org group: All 🔎 L
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Reference Range 0.8-2.4 ng/mL Effective: 2/23/2016 - 10/2/2017 Method Unspecified Valid Checking Abnormality - Critical >=2.5 ng/mL		Abnormality - Abnormal	<0.8 or >2.4 ng/mL	
Effective: 2/23/2016 - 10/2/2017 ≈ Method Unspecified Valid Checking 0.2-6.0 ng/mL Abnormality - Critical >=2.5 ng/mL		Reference Range	0.8-2.4 ng/mL	
Method Unspecified Valid Checking 0.2-6.0 ng/mL Abnormality - Critical >=2.5 ng/mL	Effective: 2/23/2016 - 10/2/20	17 ⊗		
Abnormality - Critical >=2.5 ng/mL	Method Unspecified	Valid Checking	0.2-6.0 ng/mL	
		Abnormality - Critical	>=2.5 ng/mL	
Abnormality - Abnormal <0.8 or >2.4 ng/mL		Abnormality - Abnormal	<0.8 or >2.4 ng/mL	
Reference Range 0.8-2.4 ng/mL		Reference Range	0.8-2.4 ng/mL	

Procedure Catalog – Historical Reference Ranges

Phlebotomist

Select Multiple Orders in Order Inquiry with a Click and Drag

A new column displays on the far left in **Order Inquiry** to more easily select orders for collection.

Click a cell in the far-left column of the grid to individually select orders. This action mimics holding Ctrl and clicking with the mouse to select rows.

0	rder	Inquiry		V 0-1				? ⊮	
		Status	Redraw	Priority	Order	Expected	Expires	Remaining	
	✓	Future		Routine	CULTURE BLOOD, BACTI (INC	~ 01/10/2020	1/9/2021 2359	1/1	
		Future		Routine	LEAD, BLOOD	~ 01/10/2020	1/9/2021 2359	1/1	
	✓	Future		Routine	COMPREHENSIVE METABOLI	~ 01/10/2020	1/9/2021 2359	1/1	
		Future		Routine	GLUCOSE FASTING BLOOD	~ 01/10/2020	1/9/2021 2359	1/1	
		Future		Routine	CBC NO DIFFERENTIAL	~ 01/10/2020	1/9/2021 2359	1/1	
				•		•	•		

Order Inquiry – Single Select Row

Click and hold on a cell in the far-left column of the grid and drag to select many orders at once. This action mimics holding Shift and clicking with mouse to select rows.

Order Inquiry												
C Refresh 🐐 Views - 🗸 Release 🕡 Collect Specimens 🖹 CC Results 👘 Documents 👘 Labels 📮 Pat. Reports - More -												
Status Redraw Priority Order Expected Expires Ren												
4	Future		Routine	CULTURE BLOOD, BACTI (INC	~ 01/10/2020	1/9/2021 2359	1/1					
~	Future		Routine	LEAD, BLOOD	~ 01/10/2020	1/9/2021 2359	1/1					
~	Future		Routine	COMPREHENSIVE METABOLI	~ 01/10/2020	1/9/2021 2359	1/1					
~	Future		Routine	GLUCOSE FASTING BLOOD	~ 01/10/2020	1/9/2021 2359	1/1					
~	Future		Routine	CBC NO DIFFERENTIAL	~ 01/10/2020	1/9/2021 2359	1/1					
		1				•						

Order Inquiry – Multiple Select Rows