UR.CP.QL.plc.0144.0001 Hand-off Communication Policy: Patient Specimens and Job Assignments

Title: Hand-off Communication Policy: Patient Specimens and Job Assignments

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Unknown	03/2007	SH.CP.AA.lgp.0060.0001
Rosemary Ziemba-Ball	4/1/2013	HH.CP.Lg.plc.0063.0001

Revised By:	Date Revised	Effective (adopted) Date: Note: The Effective Date is assigned after all approval signatures are obtained
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Policy #	Revision Date	Reason for Revision
SH.CP.AA.lgp.0060.0001 HH.CP.LG.plc.0063.0001	11-30-2016	Document identification number changed to UR.CP.QL. to indicate multi-site applicability and replace individual site policy.

TITLE:

I. PURPOSE

The purpose of this policy is to provide guidance on how to communicate information about pending processes, quality or operational issues when responsibility is "handed-off" from one person to another, such as at a change in shift.

II. POLICY

It is the intent of UR Medicine labs to promote a dynamic environment that ensures proper tracking of pending laboratory specimens and patient care issues. Communication of work related issues between shifts and colleagues is imperative for the continuity of patient care. Emphasis should be placed on, but not limited to, verbal communication with the ability to respond to any resulting questions.

III. SCOPE

This policy applies to all UR Medicine Labs.

IV. ACRONYMS/DEFINITIONS

Example:

URMC	University of Rochester Medical Center	
HH	Highland Hospital	
RR	Ridgeland Road Laboratory	
SMH	Strong Memorial Hospital	

V. RESPONSIBILITIES

Roles	Responsibilities
Medical Director	Ensure that procedure is followed.
Management	Ensure that procedure is followed.
Laboratory Staff	Follow procedure for hand-off communication

VI. GENERAL GUIDELINES

Each laboratory section will incorporate one or more of the following practices:

- Verbal communication- should always be used and supplemented with other department specific methods. It should include provision for asking and responding to questions. Examples may include:
 - Shift transition
 - Case Transfer
 - Consults

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- 2. Pending Templates. Examples may include:
 - LIS generated worksheets
 - Manual Worksheets/logs
- 3. Communication Devices. Examples may include:
 - Dry Erase Boards
 - Log Books
 - Electronic viewing devices- example- ED monitor in Auto Lab
 - E-Mail
 - Daily Huddles at shift change
- 4. Workflow Arrangements
 - Built in checks and balance system to ensure the loop is closed and that specimens return to origin for review.

In addition to this policy, departments may have procedures specific to their laboratory sections.

VII. LIMITATIONS

NOT APPLICABLE

VIII. REFERENCES

CAP GEN. 61750- HAND-OFF COMMUNICATION

Document Title:

Training or Read/Review Signature Log

Hand Off Communication Policy

Document Number:	UR.CP.QL.	olc.0144.0001	
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Document Type:	□ SOP	x Policy	□ Other(specify: Article, Job Aid, Form, MSDS revision)
Brief Description: Global communication Trainer(s): (if applicable, or N	ation policy. I	,	and HH, new for all other sites

Your signature below indicates that you have read/been trained and understood the information.

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