

All things Epic



# D1 Go live

- On March 27<sup>th</sup>, 2021 UW will implement a new EMR EPIC across all its healthcare systems
- Systems such as ORCA, Mindscape, Soarian will be retired
- Sunquest lab LIS remains the same and TSL will continue working out of Sunquest
- EPIC will be used by clinicians to place transfusion related testing and blood component orders
- EPIC will be used by transfusionist to administer blood components
- Orders will interface from EPIC to Sunquest and testing from Sunquest will file in EPIC

# Cutover Timeline -3/26 to 3/27/21

- 2300 – ORCA and Epic go down.
  - Orders placed will be on paper
  - New Patients will be registered on downtime documents
  - TSL can continue to place orders in SQ
  - TSL will need to register new patient in SQ if no patient information is available in SQ
- 0000 – Sunquest goes down
  - Downtime process for TSL-all testing is performed on paper or Vision, all component allocation require serologic crossmatch, transfusion record completed manually etc for Montlake and NW campus
- 0300 – Sunquest back up
  - Lab med IT will email staff when SQ is up
  - Paper orders received on patients registered on downtime documents must be created in SQ Administrative Data Entry-new patients
  - Process downtime recovery
- 0400 – Epic comes up
  - All staff coming on shift will need login EPIC to make sure they have access

# D1 Changes impact to TSL

- Patients in SQ will have a H (HMC) or U (UWMC) location for patients since there will be no H#, a patient has one MRN (U#)
- New order codes-every component type has its own order example: TPLTN- transfuse platelets neonate
- Must scan product ecode barcode at component issue process (do NOT select component from dropdown option)
- New sample requirements and specimen labeled at bedside using SQ labels
- Mothers MRN lookup in EPIC for cord blood workup
- OR Surgery Whiteboard replaced with OR Procedural Status board in EPIC
- MLS - New report for outpatient transfusion orders (DAR = Department Appointments Report)
- Blood Product release from OR will print in TSL NN601
- **BPAM** in Epic – Blood Product Administration Module (how blood is charted at bedside)

# New order codes

- TFFPP, TPLTP, TCRYP, TGRANP – pediatric order sets, in mL (HMC)
- TFFPN, TPLTN, TCRYN – neonate order sets, in mL (UWMC)
- TFFPX – plasma exchange, volume crosses into SQ. Update total number of units used after determining how many needed to get total volume
- TWHBLD – whole blood, only orderable in MTPs (HMC)
- MLS - TRBC AND TGRAN – now must result history check in BOP

# SQ U#

- Patients in SQ will have a H (HMC) or U (UWMC) location for patients since there will be no H#, a patient has one MRN (U#)
- HMC TSL select HID: H for patients seen at HMC
- UWMC TSL select HID:U for patients seen at UWMC-ML and NW

Select location HID: **U** for UWMC

Search found 2 patients matching "**Patient ID=U9035893**"

Name	Patient ID	HID	Date of Birth	Sex	Status
ZZTEST,FRI...	U9035893	U	10/23/1962	F	ACT
ZZTEST,FRI...	U9035893	H	10/23/1962	F	PRE

# Sample changes

- All samples must have 2 signatures/initials plus date and time of collection.
- Requisitions are only required for non-Epic ordered samples (i.e. OR). They must come with the sample and can't be sent later.
- Inpatient areas and clinics use Epic orders and SQ sample labels
  - Receive sample in ORM, update time of collection to time written on sample
  - If collected by phlebotomy, add the phlebotomy tech ID
- Clinics use Epic orders and ADT labels
  - Receive sample in ORM, update time of collection to time written on sample
- OR uses TSL Test & Blood Product Request forms and ADT labels
  - Place order in Sunquest using Order Entry (OE) function


# Requisitions

- Product orders will print in TSL. They are now called “Prepare Orders”

Printed: Mon Dec 14, 2020 7:57 AM - Page 1 of 1

Prepare Blood Requisition

Bugsy, Isaac (MRN:U4536385)



**Prepare RBC: 3 units** (Order ID: 305625)

Patient MRN: U4536385	Patient Name: Isaac Bugsy
Birthdate: 5/7/1975	Age: 45 year old Sex: male
Patient Location: 5NE CARDIOLOGY/CARD SURG 5220/5220-01 Uw Medicine	Order Priority: Routine
Comments:	
Order Questions: Has consent been obtained? Yes	
Ordering Provider: Tsang, Hamilton C, MD 206-598-6131	Order Date and Time: Dec 14, 2020 7:57 AM

Blood Bank Use Only
Attributes: <input type="checkbox"/> IRR <input type="checkbox"/> RV <input type="checkbox"/> HbS <input type="checkbox"/> Washed
Special Requirements: <input type="checkbox"/> Apheresis <input type="checkbox"/> HLA <input type="checkbox"/> PAS <input type="checkbox"/> Other _____
Date: _____ Tech ID: _____



# Requisitions

- Test order requisitions will not print or be sent with the sample except when order is not placed in EPIC.
  - \*\*Exception to the rule – TSCREX will print with sample collection and again on day of surgery when the previous transfusion or pregnancy question is answered.
- Requisition does not need 2 signatures, date and time of collection. They have been removed from paperwork completely

University of Washington Medical Center  
1959 NE Pacific Street  
Seattle, WA 98195

**TRANSFUSION SERVICES TEST & BLOOD PRODUCT REQUEST FORM**

PATIENT INFORMATION																				
<div style="border: 1px dashed black; padding: 5px; margin-bottom: 5px;">                     MRN _____                      Name _____                      DOB _____  <small>Adhere EPIC Label Here</small> </div>	Order Date _____ Ordering Physician _____ Diagnosis/Dx. Code _____ Form completed by _____ Phone/Pager# _____ DEPT. _____ Physician Sign _____ <small>(Only if order is not placed in EPIC)</small>																			
TESTING REQUEST																				
<b>PRIORITY (select one)</b> <input type="checkbox"/> <b>STAT</b> <input type="checkbox"/> Routine or Planned Procedure Date _____ Time _____ <input type="checkbox"/> Pre-Admission- must complete questions below (Outpatient Only) Date of Surgery _____ History of Pregnancy in last 3 months? <input type="checkbox"/> YES <input type="checkbox"/> NO Transfused within the last 3 months? <input type="checkbox"/> YES <input type="checkbox"/> NO																				
<b>TEST (select)</b> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;"><input type="checkbox"/> Type and Screen – Required for Transfusion</td> <td style="width: 50%; border: none;"><input type="checkbox"/> Cord Blood Neonatal Eval (ABORh &amp; DAT)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> ABORh only</td> <td style="border: none;"><input type="checkbox"/> Rh Phenotype (C,c,E,e)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> ABORh Confirmation</td> <td style="border: none;"><input type="checkbox"/> Antigen Type Other -specify antigen _____</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Direct Antiglobulin Test (DAT)</td> <td style="border: none;"><input type="checkbox"/> Indirect Antiglobulin Test (IAT-Antibody Screen)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Prenatal Type and Screen</td> <td style="border: none;"><input type="checkbox"/> HOLD specimen (retain for 3 days)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Antibody Titer – specify antibody _____</td> <td style="border: none;"><input type="checkbox"/> Extra specimen – Request by TSL</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Rh Immunoglobulin Evaluation</td> <td style="border: none;">Other – specify _____</td> </tr> </table> <small>Reflex testing will be performed as indicated.</small>				<input type="checkbox"/> Type and Screen – Required for Transfusion	<input type="checkbox"/> Cord Blood Neonatal Eval (ABORh & DAT)	<input type="checkbox"/> ABORh only	<input type="checkbox"/> Rh Phenotype (C,c,E,e)	<input type="checkbox"/> ABORh Confirmation	<input type="checkbox"/> Antigen Type Other -specify antigen _____	<input type="checkbox"/> Direct Antiglobulin Test (DAT)	<input type="checkbox"/> Indirect Antiglobulin Test (IAT-Antibody Screen)	<input type="checkbox"/> Prenatal Type and Screen	<input type="checkbox"/> HOLD specimen (retain for 3 days)	<input type="checkbox"/> Antibody Titer – specify antibody _____	<input type="checkbox"/> Extra specimen – Request by TSL	<input type="checkbox"/> Rh Immunoglobulin Evaluation	Other – specify _____			
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BLOOD PRODUCT REQUEST- TO BE USED ONLY WHEN ORDERING IN EPIC IS NOT AVAILABLE																				
<b>PRIORITY (select one)</b> <input type="checkbox"/> <b>Emergency Uncrossmatched</b> - Release Group O RBCs prior to testing – requires physician signature of acceptance <input type="checkbox"/> <b>STAT</b> - Immediate release upon completion of testing <input type="checkbox"/> Routine - Expected Date/Time of Transfusion (required): _____ <input type="checkbox"/> Planned Procedure - Expected Date and Time of Procedure (required): _____																				
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #e0f0ff;"> <th style="font-size: small;">PRODUCT TYPE</th> <th style="font-size: small;">ADULT DOSE</th> <th style="font-size: small;">PEDIATRIC DOSE</th> <th style="font-size: small;">SPECIAL PRODUCT ATTRIBUTES REQUIRED</th> </tr> </thead> <tbody> <tr> <td style="font-size: x-small;"><input type="checkbox"/> Packed RBCs</td> <td style="font-size: x-small;">_____ # units</td> <td style="font-size: x-small;">_____ # mls</td> <td rowspan="4" style="font-size: x-small;">                             (Select all that apply)  <input type="checkbox"/> Irradiated <input type="checkbox"/> Hgb S negative  <input type="checkbox"/> Reduced volume <input type="checkbox"/> Washed  <input type="checkbox"/> Other (specify): _____                         </td> </tr> <tr> <td style="font-size: x-small;"><input type="checkbox"/> Platelets</td> <td style="font-size: x-small;">_____ # doses</td> <td style="font-size: x-small;">_____ # mls</td> </tr> <tr> <td style="font-size: x-small;"><input type="checkbox"/> Plasma</td> <td style="font-size: x-small;">_____ # units</td> <td style="font-size: x-small;">_____ # mls</td> </tr> <tr> <td style="font-size: x-small;"><input type="checkbox"/> Cryoprecipitate</td> <td style="font-size: x-small;">_____ # 5 unit pools</td> <td style="font-size: x-small;">_____ # single units</td> </tr> </tbody> </table>	PRODUCT TYPE	ADULT DOSE	PEDIATRIC DOSE	SPECIAL PRODUCT ATTRIBUTES REQUIRED	<input type="checkbox"/> Packed RBCs	_____ # units	_____ # mls	(Select all that apply) <input type="checkbox"/> Irradiated <input type="checkbox"/> Hgb S negative <input type="checkbox"/> Reduced volume <input type="checkbox"/> Washed <input type="checkbox"/> Other (specify): _____	<input type="checkbox"/> Platelets	_____ # doses	_____ # mls	<input type="checkbox"/> Plasma	_____ # units	_____ # mls	<input type="checkbox"/> Cryoprecipitate	_____ # 5 unit pools	_____ # single units	DO NOT SCAN OR UPLOAD TO THE MEDICAL RECORD		
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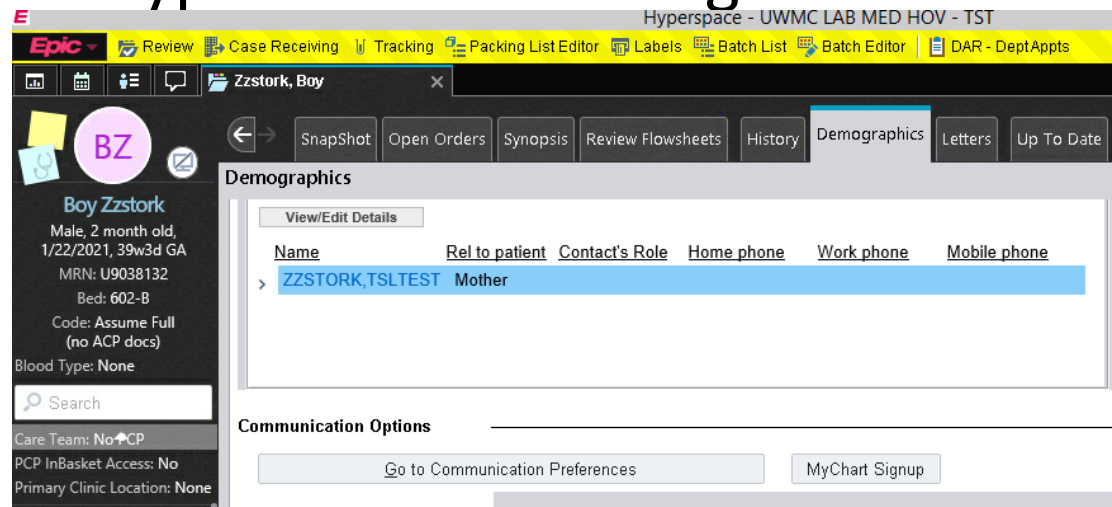
UH3364 REV MAR 21

# Nursing side of things

- If RN needs assistance with Epic, direct them to:
  - their unit super user
  - or “hit F1 in Epic” to pull up the help menu
- Sample collection – nurse will print SQ labels on the floor and use the 2D barcode to scan against pt armband. They will collect sample, enter date and time of collection and send with leftover labels to TSL.
  - TSL will not reprint Sunquest specimen labels for nurses – RN may be referred to Lab Med CSS (8-6224) to request a reprint
- There must be a product/transfuse order to be able to chart transfusion in EPIC–no orders, then no flowsheet row
- **BPAM**– Nurse will scan unit number and ecode and they will get a green thumbs up if the unit is correctly issued to patient or a red hand if it is not. They will also get an error if we do not SCAN the ecode at BPI (when issuing the component in Sunquest) and they will NOT be able to transfuse the unit.

# Finding Mothers MRN in EPIC using Baby MRN

- Since requisition will no longer arrive with specimen, you will need to login EPIC to identify Mothers MRN when a cord blood sample arrives in TSL
- Mothers MRN is found under demographics section of the baby
- Click on the hyperlink in blue to go to mothers chart



The screenshot displays the EPIC interface for a patient named Boy Zzstork. The patient's details are shown on the left, including MRN: U9038132 and Bed: 602-B. The Demographics section is active, showing a table with columns for Name, Rel to patient, Contact's Role, Home phone, Work phone, and Mobile phone. A blue hyperlink is visible in the Rel to patient column, labeled 'ZZSTORK, TSLTEST Mother'. Below the table, there are buttons for 'Go to Communication Preferences' and 'MyChart Signup'.

Name	Rel to patient	Contact's Role	Home phone	Work phone	Mobile phone
>	<a href="#">ZZSTORK, TSLTEST</a>	Mother			

# OR Status Board

The OR schedule for TSL will be available in EPIC:UWMC TSL Perioperative Today's Schedule

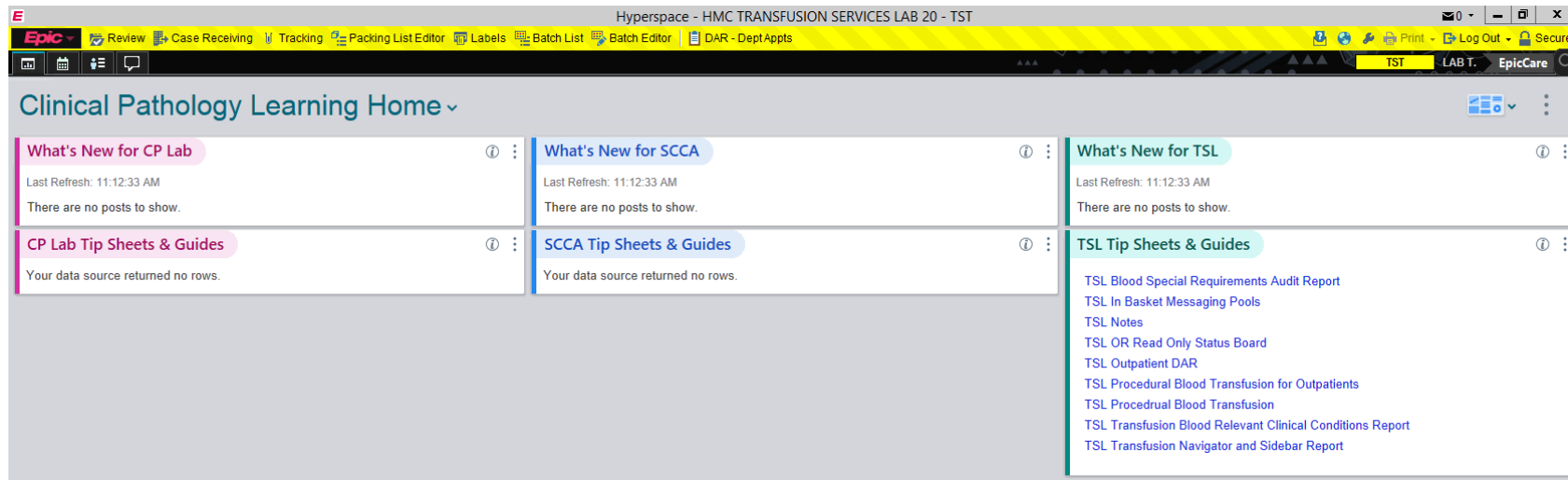
Status Board - UWMC TSL Perioperative Today's Schedule (UWM) [9712350] for 3/21/2021

Schedule Find Refresh Hide Headers Legend Settings

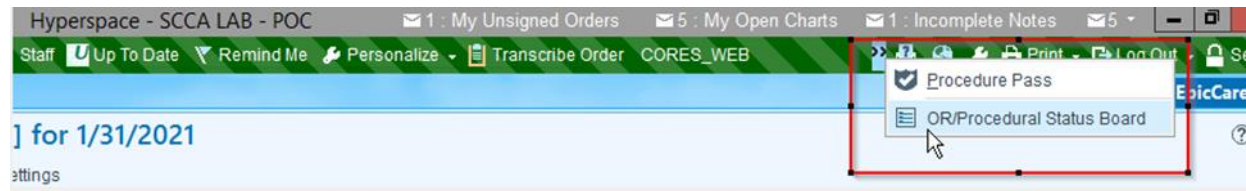
Start date: 3/21/2021 End date: 3/21/2021

Detail		Summary															
Sat A...	Do Room	T	Proj	Patient	Age	Ge	Date	Patient ID	Pt	Bed	Iso	Inf	Procedures	Providers	Anesthesia Staff	Anes Type	Intra-op Staff
D...	N...	▲	End ...			I...	of Bi...		C...								
	P-71 0700			<b>Opshadowchart, Eighthundredninet</b>	29 yrs	F	06/09037738						Appendectomy, Laparoscopic - Right	Inaba, Colette S (Primary) Beckman, Jennifer Ann	C. Delgado Upegui, MD	Gen	M. Almeida C. Davidson

# OR Status Board: Set Up step 1



Type  
OR/Procedure  
Status Board  
and select



# OR Status Board: Set Up step 2

Status Board Settings - UWMC TSL Perioperative Today's Schedule (UWM) [9712350]

Available Settings

- Perioperative Surgeon Today
- Perioperative Today's Sched
- Pharmacy OR Schedule [203
- SCCA Breast Imaging [96366
- SCCA CT [9662477]
- SCCA CT/MRI/NM [9657510
- SCCA MRI [9662478]
- SCCA NM [9662480]
- UWM GI Post Call [9656125
- UWM GI Pre Call [453942]
- UWMC Floor OR Cases (UW
- UWMC L&D Appointments a
- UWMC NW All Anesthesia F
- UWMC NW Breast Imaging I
- UWMC NW Perioperative Su
- UWMC NW TSL Perioperativ
- UWMC NWH Perioperative M
- UWMC PAT All Cases [9633
- UWMC Perioperative Move E
- UWMC Perioperative Surgeo
- UWMC Perioperative Today's
- UWMC TSL Perioperative To
- ZZPerioperative Charge Boar
- ZZPerioperative Day Surgery
- zzSCCA Procedure Suite Ac
- ZZ Cardiology All Labs Stat
- ZZ Cardiology EMU/MLC

Criteria | Display | Appearance | Summary | Print Layout | General

Start date: T     Show dates?    Start time:

End date:     End time:

Cases | Appointments | Messages

Current location

Locations

- UWMC MAIN OR [220002]
- UWMC L&D OR [220001]
- UWMC ROOSEVELT OR [2079]

Show empty rooms?

Rooms

Case Progress Statuses

- Scheduled
- Arrived
- Preprocedure
- Procedure
- Recovery
- Phase II

Patient Location Areas

- Preprocedure
- PACU
- Pre/Post

Patient Locations

Show add-ons?     Hide empty patient locations?

Show canceled?     Hide filtered patients in patient locations?

Show future sched add-ons?

Show previous day's cases ending after:

Turn-off automatic coloring    Row coloring:

Launch MAR on Barcode?     Show headers?

My default    Run    Delete    Restore    Print    Cancel

Select UWMC TSL  
and start date of  
today, can change  
if reviewing future  
dates



Click "My default",  
and Run



# OR Status Board

Status Board - UWMC TSL Perioperative Today's Schedule (UWM) [9712350] for 3/21/2021



Schedule
 Find
 Refresh
 Hide Headers
 Legend
 Settings

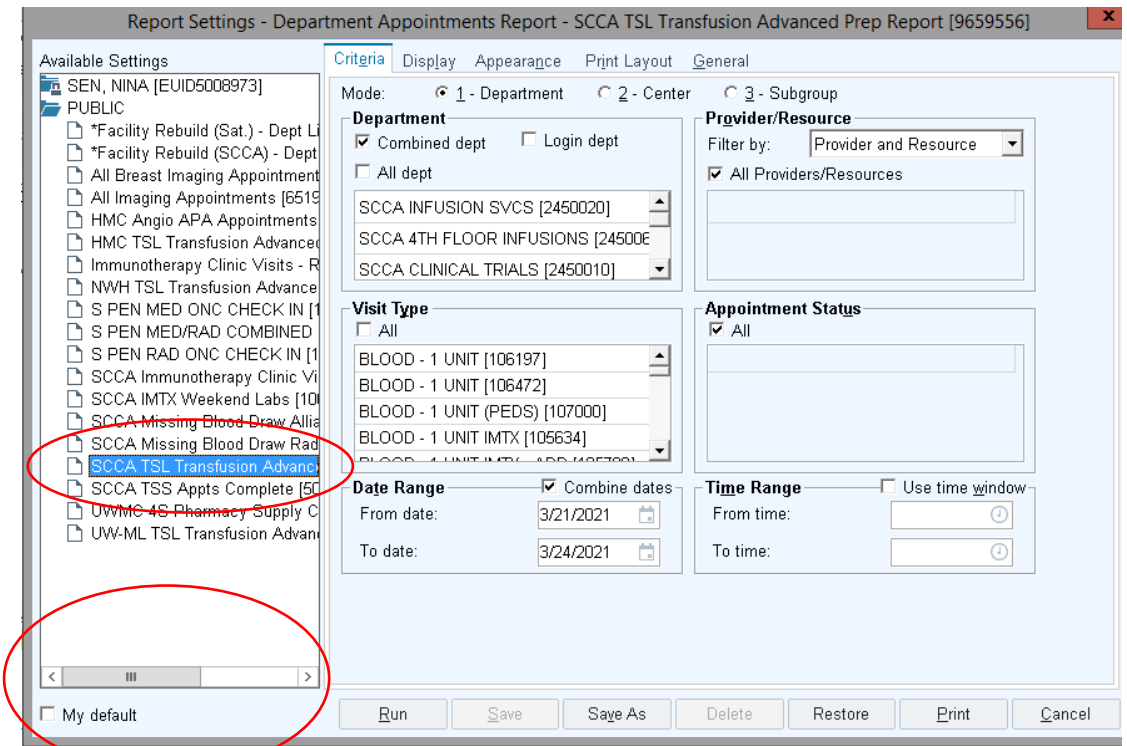
Detail		Summary														Start date: 3/21/2021		End date: 3/21/2021	
Sat A...	Do	Room	T	Proj	Patient	Age	Ge	Date	Patient ID	Pt	Bed	Iso	Inf	Procedures	Providers	Anesthesia Staff	Anes	Intra-op Staff	
D..	N..			End ...			L...	of Bi...		C...							Type		
		P-71	0700		<b>Opshadowchart,</b> <b>Eighthundredninet</b>	29 yrs	F	06/09	09037738					Appendectomy, Laparoscopic - Right	Inaba, Colette S (Primary) Beckman, Jennifer Ann	C. Delgado Upegui, MD	Gen	M. Almeida C. Davidson	

# MLS Only – Daily Appointment Report (DAR)

Future SCCA product orders will NOT print in TSL until day of appointment at approximately 5:00 am. SCCA TSS will release blood product orders starting at 5am

To View Future orders:

- Login EPIC ---search DAR
- Select the report:
  - SCCA TSL Transfusion Advanced Prep Report
  - UW-ML TSL Transfusion Advanced Prep Report- Montlake Campus
  - NW TSL Transfusion Advanced Prep Report - Northwest Campus





# DAR- future outpatient blood transfusion

Scheduling Reports TST NINA S. Resolute

Department Appointments Report: SCCA TSL Transfusion Advanced Prep Report

Refresh Settings Appt Desk Sign In Check In Check Out Room Patient Cancel Appt Info Expand Message Registration Events Notes More

1 Full Appointment List 2 Appointment Totals

From: 3/21/2021 To: 3/24/2021 5 Combined Departments Total: 12 Row Height: 1 line

Patient	MRN	Age/Sex	Date	Appt Time	Clinic	Appt Status	Visit Type	Product Details
Zztest, Alexa	U9037940	50 year old / F	03/21/2021	8:10 AM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	
Zztest, Amone	U3025539	62 year old / F	03/21/2021	11:10 AM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	
Zztest, Angel Jose	U3005842	43 year old / F	03/21/2021	2:40 PM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	
Zztest, Binky	U3104813	11 year old / M	03/22/2021	10:10 AM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	
Zztest, Bridget	U9037956	50 year old / F	03/22/2021	3:40 PM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	
Zztest, Bogus I	U4043284	70 year old / F	03/22/2021	4:40 PM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	
Zztest, Cormac Blue	U3193715	141 year old / M	03/23/2021	7:50 AM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	
Zztest, Carry	U9037943	50 year old / F	03/23/2021	2:10 PM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	
Zztest, Colleen Renee	U2760799	40 year old / F	03/23/2021	5:10 PM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	
Zztest, Dayna	U3478215	61 year old / F	03/24/2021	10:30 AM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	
Zztest, Ellie	U9037988	50 year old / F	03/24/2021	1:50 PM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	
Zztest, Eliza	U4551502	40 year old / F	03/24/2021	2:40 PM	SCCA INFUSION SVCS	Sch	BLOOD - 1 UNIT	

# OR BPRF and Change in Process

- OR will place component orders in EPIC, TSL will allocate blood components
- The blood product release form will print in TSL when anesthesiologist request the blood component
- TSL will call and tube blood component from NN601 to OR to the dedicated OR tube station if a refrigerator is not needed
- OR will request blood refrigerator if blood components requested are not expected to be transfused immediately – TSL will prepare blood in refrigerator and provide from BB2
- All orders from OR are STAT and must be released and sent to OR within 20 mins
- Exception- Cryo is thawed, allocated and issued upon release
- Note: Areas such as IR, CATH, OB may have anesthesiologist who will request components the same as OR- use the dedicated tube station for the area

# Anesthesia Blood Product Release Form (BPRF)

UWMC/SCCA:

Anesthesia Requested Units	Blood Bank Released Units:
3/1/20 21	RBC: _____
RBC: 1	Plasma: _____
FFP: 2	Platelets: _____
PLT: 3	Cryoprecipitate: _____
Cryo: 4	

Patient MRN: <b>U4539678</b>	Patient Name: <b>Blairoptime Three Zztest</b>
Birthdate: <b>9/8/1988</b>	Age: 32 year old    Sex: <b>female</b>
Patient Location: <b>UWMC MAIN OR UWMC MAIN OR 07 206-597-4107</b>	Order Priority: <b>STAT</b>
Comments: test	
Responsible Anesthesiologist: Souter, Michael James, MD	Request Date and Time: 03/01/21 5:44 PM

<b>Issue Documentation</b>	
Pneumatic Tube Station #:	
Person notified by blood bank when product(s) is sent:	
<b>To be completed by person removing blood from tube station</b>	
Blood Product Received by: _____	Date: _____ Time: _____
After signing form, return to the Blood Bank via tube station #361	

<b>Blood Bank Use Only</b>	
Attributes: __ IRR __ RV __ HbS __ Washed	
Special Requirements: Anpheresis   HI A   PAS   Other	

- This form will print in the TSL
- TSL will document the number of components issued
- If components requested are issued at different times, a copy of the BPRF is made for subsequent issues

# Dedicated P-Tube Station for Blood Delivery

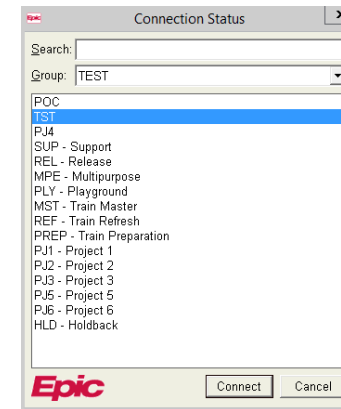
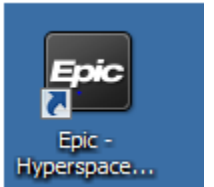
With the changes in EPIC, procedural areas will have a dedicated p-tube station for blood delivery

<b>Clinical Area</b>	<b>Pneumatic Tube Station</b>
Main OR	224
Pavilion OR	824
Interventional Radiology (IR)	921
Cath Lab	323
Emergency Room (ED)	620

# D1 EPIC Training

To see some of the new build of EPIC D1 go to the following test environment

- Click on the following icon on your desktop or download from citrix
- Select <Test> and <tst> from the dropdown menu
- Click connect
- Enter username: LABTECHNB
- Password: UWMed21.
- Location: 206777



# D1 EPIC Training

- The following are some patient MRNs to see examples of test results
- U9038132- look for Mothers MRN on this baby in EPIC
- U9035893
- U9038097
- U4557370
- Additional items that may be helpful to look for
  - DAR Department Appointment Report –try pulling up SCCA TSL Transfusion Advance Prep Report
  - OR/Procedural status board to look at the surgery schedule